



KSI Research

Equity Lunch

Jakarta Composite Index

▲ 6,948.41
+1.69%

Highest

6,955.17

Lowest

6,914.75

YTD %

(1.86)

KIWOOM
SEKURITAS INDONESIA

Published on 14 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,640	1.23	11.4	0.9
JCI	6,948	1.69	N/A	1.8
SSE Composite	3,381	0.19	13.9	1.4
TWSE	21,718	1.83	17.1	2.2
KLSE	1,579	(0.22)	14.7	1.5
ST - Times	3,870	(0.30)	12.3	1.3
Sensex	81,625	0.58	23.1	3.5
Hang Seng	23,438	1.43	11.7	1.3
Nikkei 225	38,009	(0.44)	18.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,256	1.01	0.31
Consumer Cyclical	744	0.85	(10.85)
Energy	2,640	1.94	(1.82)
Financials	1,409	2.24	1.18
Healthcare	1,438	0.57	(1.26)
Industrials	959	0.92	(7.44)
Infrastructure	1,372	2.08	(7.25)
Cons. Non-Cyclical	692	1.32	(5.14)
Prop. & Real Estate	744	0.85	(1.75)
Technology	7,310	(0.67)	82.86
Trans. & Logistics	1,244	1.78	(4.38)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.24	(0.68)	(11.82)
Gold (USD tr.oz)	3,225	(0.77)	22.89
Nickel (USD/MT) 13 May 2025	15,735	0.64	2.66
Tin (USD/MT) 13 May 2025	32,721	0.45	12.51
Copper (USD/lb)	464.60	(0.76)	15.39
Coal (USD/MT) 13 May 2025	99.90	0.15	(20.24)
CPO (MYR/MT)	4,000	4.52	(17.71)

Currency	Last	Chg%	YTD%
USD-IDR	16,558	(0.26)	(2.75)
AUD-IDR	10,726	(0.71)	(6.52)
EUR-IDR	18,536	(0.16)	(9.32)
SGD-IDR	12,730	0.20	(6.89)
JPY-IDR	113	(0.29)	(8.32)
GBP-IDR	22,043	(0.21)	(8.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.90	0.64	(1.39)
15 Year	7.03	0.17	(0.72)
20 Year	7.05	0.20	(1.00)
30 Year	7.06	0.07	(0.55)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.69% to the level of 6,948.41.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 6,900 – 7,000.

- BBRI: Price breaks our first target at 4,000, highest at 4,030 (+4.95%) and closed at 4,010 (+4.43%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- INDF: Price closed at 7,950 (-0.31%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: Price closed at 2,580 (-2.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: Price closed at 442 (-1.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indah Kiat Pulp & Paper Tbk. (INKP), a paper company in the Sinarmas Group, saw a 7.16% rise in net profit to US\$ 140.11 million despite a 2.83% revenue decline in Q1 2025. Operating cash flow improved by 23.66%, reaching US\$ 167.12 million. Total assets increased to US\$ 12.05 billion.
- PT. Indocement Tunggal Prakarsa Tbk. (INTP) faced operational and financial challenges in Q1 2025 due to low domestic cement demand. The company aims to enhance performance in upcoming quarters. Market shares, sales details, and revenue decline were highlighted.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	358	5.29	(21.83)	38.66	0.93
MAPA	760	4.83	(28.97)	21.66	0.93
AMRT	2,470	4.66	(13.33)	102.57	0.97
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	2,530	(5.60)	65.90	60.80	0.89
MDKA	1,760	(2.49)	8.98	43.07	1.87
GOTO	79	(2.47)	12.86	94.10	1.39
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	5,446.5	12.9	94.10	1.39
MBMA	358	307.1	(21.8)	38.66	0.93
BBRI	4,010	289.4	(1.7)	607.75	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,010	1,160.4	(1.7)	607.75	1.50
BMRI	4,930	856.6	(13.5)	460.13	1.26
ANTM	2,530	652.8	65.9	60.80	0.89

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday May 13 2025				
01:00 AM	US Monthly Budget Statement APR	\$258B	\$-161B	\$235.0B
06:01 AM	GB BRC Retail Sales Monitor YoY APR	6.8%	0.9%	1.3%
01:00 PM	GB Unemployment Rate MAR	4.5%	4.4%	4.40%
01:00 PM	GB Employment Change MAR	112K	206K	80K
04:00 PM	EA ZEW Economic Sentiment Index MAY	11.6	-18.5	-6
04:00 PM	DE ZEW Economic Sentiment Index MAY	25.2	-14.0	12.5
07:30 PM	US Core Inflation Rate MoM APR	0.2%	0.1%	0.2%
07:30 PM	US Core Inflation Rate YoY APR	2.8%	2.8%	2.8%
07:30 PM	US Inflation Rate MoM APR	0.2%	-0.1%	0.3%
07:30 PM	US Inflation Rate YoY APR	2.3%	2.4%	2.5%
Wednesday May 14 2025				
10:00 AM	ID Retail Sales YoY MAR	5.5%	2%	3.3%
03:30 AM	US API Crude Oil Stock Change MAY/09	4.287M	-4.49M	-
06:00 AM	KR Unemployment Rate APR	2.7%	2.9%	3.0%
06:00 PM	US MBA 30-Year Mortgage Rate MAY/09		6.84%	-
09:30 PM	US EIA Crude Oil Stocks Change MAY/09		-2.032M	-
09:30 PM	US EIA Gasoline Stocks Change MAY/09		0.188M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-May-25	09:00	ADMR	RUPST	The St. Regis Jakarta Rajawali Place, Jl. H. R. Rasuna Said Kav. B/4
	10:00	ARTO	RUPST	Menara SMBC Lt. 46, Jl. Dr. Ide Anak Agung Gde Agung Kav 5.5 - 5.6
	10:00	DGNS	RUPST & RUPSLB	BIC 2 Ruang Auditorium Rizal Sini Lt.4, Jl. Teuku Cik Ditiro No. 11-12
15-May-25	09:00	ADRO	RUPST	The St. Regis Jakarta Rajawali Place, Jl. H. R. Rasuna Said Kav. B/4
	09:00	BMHS	RUPST	Auditorium BMHS - Diagnos Tower
	09:00	NICE	RUPST & RUPSLB	The Sultan Hotel ASEAN 5 Meeting Room, Jl. Gatot Subroto
	10:00	CBDK	RUPST	Office Tower Agung Sedayu Group, Jl. Marina Raya
	10:00	ITIC	RUPST	Mercure Hotel Jakarta Pantai Indah Kapuk Lt. 9, PIK Avenue Mall
	10:00	PTSP	RUPST & RUPSLB	Gedung CFC Center, Jl. Palmerah Utara No. 100
	10:00	TOTL	RUPST	Gedung Total Lt. 8, Jl. Letjen. S. Parman No. 106A
	11:00	PANI	RUPST	Office Tower Agung Sedayu Group, Jl. Marina Raya
	14:00	APLN	RUPST	Soho Capital @ Podomoro City Lt. 29, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BWPT	RUPST & RUPSLB	Rajawali Place Lt. 5, Jl. H. R. Rasuna Said Kav. B/4
	14:00	GEMS	RUPST	Sinar Mas Land Plaza Tower 2 Lt. 39, Jl. MH Thamrin No. 51
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BUAH	Cash Dividend	14-May-25	15-May-25	16-May-25	04-Jun-25	21	1.18%
SIDO	Cash Dividend	14-May-25	15-May-25	16-May-25	26-May-25	21	3.96%
SKRN	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	40	8.51%
ULTJ	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	45	3.30%
BLES	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	3.6	1.99%
INDY	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	16.04	1.13%
SGER	Cash Dividend	15-May-25	16-May-25	19-May-25	05-Jun-25	9	2.56%
JSMR	Cash Dividend	19-May-25	20-May-25	21-May-25	05-Jun-25	156.23	3.86%
LTLS	Cash Dividend	19-May-25	20-May-25	21-May-25	05-Jun-25	45	4.84%
ASII	Cash Dividend	20-May-25	21-May-25	22-May-25	05-Jun-25	308	6.44%
PSGO	Cash Dividend	20-May-25	21-May-25	22-May-25	05-Jun-25	8	4.37%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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