



Jakarta Composite Index

▲ 7,156.25
+0.87%

Highest

7,159.32

Lowest

7,109.22

YTD %

1.08

Published on 21 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,630	1.07	11.8	0.9
JCI	7,156	0.87	16.1	1.9
SSE Composite	3,393	0.39	14.0	1.4
TWSE	21,780	1.18	17.2	2.3
KLSE	1,545	(0.25)	14.4	1.4
ST - Times	3,869	(0.34)	12.3	1.3
Sensex	81,924	0.91	23.0	3.5
Hang Seng	23,807	0.53	12.0	1.3
Nikkei 225	37,397	(0.35)	17.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,330	2.36	6.23
Consumer Cyclical	738	0.70	(11.58)
Energy	2,778	(0.01)	3.31
Financials	1,447	1.16	3.92
Healthcare	1,477	1.13	1.39
Industrials	952	(0.64)	(8.03)
Infrastructure	1,438	1.22	(2.80)
Cons. Non-Cyclical	698	1.02	(4.37)
Prop. & Real Estate	763	2.09	0.78
Technology	6,920	(1.41)	73.10
Trans. & Logistics	1,308	1.00	0.56

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.13	0.91	(11.98)
Gold (USD tr.oz)	3,301	0.32	25.76
Nickel (USD/MT) 20 May 2025	15,518	(0.28)	1.24
Tin (USD/MT) 20 May 2025	33,083	0.56	13.75
Copper (USD/lb)	465.00	0.66	15.48
Coal (USD/MT) 20 May 2025	100.55	1.31	(19.72)
CPO (MYR/MT)	3,911	(0.23)	(19.54)

Currency	Last	Chg%	YTD%
USD-IDR	16,415	0.00	(1.91)
AUD-IDR	10,600	(0.62)	(5.41)
EUR-IDR	18,608	(0.64)	(9.67)
SGD-IDR	12,718	(0.32)	(6.80)
JPY-IDR	114	(0.55)	(9.53)
GBP-IDR	22,054	(0.42)	(8.16)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.84	(0.09)	(2.27)
15 Year	7.02	0.09	(0.93)
20 Year	7.04	0.03	(1.12)
30 Year	7.04	(0.01)	(0.79)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.87% to the level of 7,156.25.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- LSIP: Price closed at 1,235 (+0.82%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTPP: Price closed at 476 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 605 (-0.82%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: Price closed at 9,625 (+0.52%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Energi Mega Persada Tbk. (ENRG) announced plans to conduct a capital increase of 2,482,123,025 shares, representing 10 percent of the company's total shares without offering pre-emptive rights or private placement. The share price for the capital increase will be set at a minimum of 90 percent of the average closing price over 25 consecutive trading days.
- PT. Humpuss Maritim Internasional Tbk. (HUMI) plans to distribute cash dividends of IDR 18.04 billion to shareholders, equivalent to Rp1 per share, after the approved corporate action at their Annual General Meeting. The remaining profits will be used for future business development.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,240	10.58	(10.50)	34.15	0.90
PGEO	1,405	8.08	50.27	58.32	0.88
ANTM	2,900	6.23	90.16	69.69	0.84
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	650	(2.26)	(39.25)	18.53	0.92
JPFA	1,770	(1.67)	(8.76)	20.76	0.84
GOTO	71	(1.39)	1.43	84.57	1.24
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	71	3,412.7	1.4	84.57	1.24
ANTM	2,900	239.2	90.2	69.69	0.84
PGEO	1,405	202.3	50.3	58.32	0.88
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,700	856.7	0.3	1,195.77	0.88
ANTM	2,900	693.6	90.2	69.69	0.84
BBRI	4,270	362.7	4.7	647.16	1.55

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday May 20 2025				
08:15 AM	CN Loan Prime Rate 1Y	3.0%	3.1%	3.0%
08:15 AM	CN Loan Prime Rate 5Y MAY	3.5%	3.6%	3.5%
01:00 PM	DE PPI YoY APR	-0.9%	-0.2%	-0.7%
09:00 PM	EA Consumer Confidence Flash MAY	-15.2	-16.6	-16
Wednesday May 21 2025				
02:20 PM	ID Loan Growth YoY APR		9.16%	9.0%
02:30 PM	ID Interest Rate Decision		5.75%	5.75%
02:30 PM	ID Deposit Facility Rate MAY		5%	5%
02:30 PM	ID Lending Facility Rate MAY		6.5%	6.5%
06:50 AM	JP Balance of Trade APR	¥-115.8B	¥559.4B	¥200.0B
06:50 AM	JP Exports YoY APR	2%	4%	1.8%
01:00 PM	GB Inflation Rate YoY APR		2.6%	3.3%
01:00 PM	GB Core Inflation Rate YoY APR		3.4%	3.5%
01:00 PM	GB Inflation Rate MoM APR		0.3%	1%
06:00 PM	US MBA 30-Year Mortgage Rate MAY/16		6.86%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
21-May-25	09:30	INTP	RUPST & RUPSLB	Wisma Indocement, Jl. Jenderal Sudirman Kav. 70-71
	10:00	ASPI	RUPST	Intiland Tower, Ruangan Star room 2, Jl. Jend Sudirman Kav. 32
	10:00	BAIK	RUPST	Favehotel Malang, Jl. Raya Tlogomas No. 25
	10:00	DYAN	RUPST & RUPSLB	Hotel Santika Premiere Slipi
	10:00	EPMT	RUPST	Kalbe Business Innovation Center Lt. 4, Jl. Pulogadung No. 23
	10:00	IRRA	RUPST	ITS Tower Lt. 21, Nifarro Park, Jl. KH Guru Amin No. 18
	10:00	LPCK	RUPST	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	13:30	LINK	RUPST	The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22
	13:30	PPRO	RUPST	Plaza PP Lt. 1, Jl. Letjend. T.B. Simatupang No. 57
	14:00	CPIN	RUPST	Kantor Pusat Perseroan, Jl. Ancol VIII/1
	14:00	TNCA	RUPST	Menara Hijau, Jl. Letjen MT. Haryono No. Kav. 33
	14:00	WEGE	RUPST	WIKA Tower II, Auditorium Lt. 17, Jl. D.I. Panjaitan Kav. 10

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
RALS	Cash Dividend	21-May-25	22-May-25	23-May-25	13-Jun-25	60	12.71%
SGRO	Cash Dividend	21-May-25	22-May-25	23-May-25	05-Jun-25	330	11.04%
GEMS	Cash Dividend	23-May-25	26-May-25	27-May-25	05-Jun-25	309.15	3.25%
CBDK	Cash Dividend	23-May-25	26-May-25	27-May-25	10-Jun-25	5	0.08%
PANI	Cash Dividend	23-May-25	26-May-25	27-May-25	10-Jun-25	4	0.04%
TOTL	Cash Dividend	23-May-25	26-May-25	27-May-25	18-Jun-25	75	9.80%
BAYU	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	100	7.27%
BRIS	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	22.78	0.79%
CITA	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	328	8.00%
INCO	Cash Dividend	26-May-25	27-May-25	28-May-25	16-Jun-25	54.14	1.85%
MARK	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	70	8.64%
MLBI	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	352	5.70%
PLIN	Cash Dividend	26-May-25	27-May-25	28-May-25	04-Jun-25	96	3.82%
PTPS	Cash Dividend	26-May-25	27-May-25	28-May-25	12-Jun-25	3.8	4.04%
POWR	Cash Dividend	27-May-25	28-May-25	02-Jun-25	18-Jun-25	45.58	6.20%
INCI	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	17-Jul-25	35	5.56%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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