



Jakarta Composite Index

▲
7,548.72
+0.78%

Highest

7,648.90

Lowest

7,516.98

YTD %

6.62

Published on 08 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,206	(0.68)	14.8	1.1
JCI	7,549	0.78	17.4	2.0
SSE Composite	3,642	0.07	17.8	1.5
TWSE	24,020	0.07	19.7	2.5
KLSE	1,552	0.22	14.6	1.5
ST - Times	4,236	(0.52)	13.3	1.4
Sensex	80,278	(0.43)	23.4	3.5
Hang Seng	24,916	(0.66)	11.9	1.4
Nikkei 225	41,964	2.20	19.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,676	0.35	33.87
Consumer Cyclical	785	(0.17)	(5.95)
Energy	3,036	2.69	12.90
Financials	1,398	0.83	0.38
Healthcare	1,598	(0.56)	9.73
Industrials	1,070	2.20	3.32
Infrastructure	1,863	0.44	25.98
Cons. Non-Cyclical	703	0.01	(3.63)
Prop. & Real Estate	792	0.11	4.69
Technology	8,764	(3.97)	119.23
Trans. & Logistics	1,490	(0.09)	14.54

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.79	(0.14)	(11.06)
Gold (USD tr.oz)	3,397	0.01	29.42
Nickel (USD/MT) 07 Aug 2025	15,118	(0.11)	(1.37)
Tin (USD/MT) 07 Aug 2025	33,736	1.08	16.00
Copper (USD/lb)	442.30	0.56	9.85
Coal (USD/MT) 07 Aug 2025	113.75	(0.66)	(9.18)
CPO (MYR/MT)	4,235	0.79	(12.88)

Currency	Last	Chg%	YTD%
USD-IDR	16,280	0.06	(1.09)
AUD-IDR	10,619	0.17	(5.58)
EUR-IDR	18,986	0.25	(11.47)
SGD-IDR	12,685	0.10	(6.56)
JPY-IDR	111	0.06	(6.58)
GBP-IDR	21,875	(0.45)	(7.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.42	(0.60)	(8.30)
15 Year	6.79	(0.12)	(4.19)
20 Year	6.86	(0.19)	(3.74)
30 Year	6.90	0.03	(2.72)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.78% to the level of 7,548.72.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 7,500 – 7,600.

- **ADMR:** Price closed at 1,120 (-2.18%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **AKRA:** Price closed at 1,295 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **CTRA:** Price closed at 940 (+0.53%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MAPI:** Price closed at 1,195 (-1.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. MNC Tourism Indonesia Tbk. (KPIG)** will join the MSCI Global Equity Index Small Cap as of August 27, 2025, highlighting its strong fundamentals, premium international-scale assets, and consistent long-term growth strategy, after reporting a 25.6% YoY revenue increase to Rp964.0 billion in 1H-2025.
- **PT. Merdeka Copper Gold Tbk. (MDKA)** has fully repaid its 2024 Sustainable Bonds IV Phase VI Series A, totaling Rp254.8 billion including interest, on August 5, 2025, using internal cash without affecting operations, legal matters, or financial condition, with funds transferred to bondholders via KSEI on August 7, 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,025	8.45	18.01	43.90	1.38
BRPT	2,490	4.62	170.65	233.43	2.51
EXCL	2,620	3.56	16.44	47.68	0.39
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	432	(6.90)	(5.68)	46.65	0.95
MEDC	1,200	(3.23)	9.09	30.16	0.52
ADRO	1,810	(3.21)	(25.51)	55.67	0.83
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	548.2	(10.00)	75.04	1.29
MBMA	432	324.5	(5.68)	46.65	0.95
BRPT	2,490	135.3	170.65	233.43	2.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
AMMN	8,800	434.6	3.83	638.16	0.62
BRPT	2,490	336.8	170.65	233.43	2.51
ANTM	3,100	236.4	103.28	74.50	0.80

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday August 07 2025				
10:00 AM	ID Foreign Exchange Reserves JUL	\$152B	\$152.6B	-
10:00 AM	CN Balance of Trade JUL	\$98.24B	\$114.77B	\$117.3B
10:00 AM	CN Exports YoY JUL	7.2%	5.8%	5.1%
10:00 AM	CN Imports YoY JUL	4.1%	1.1%	-1.3%
01:00 PM	DE Balance of Trade JUN	€14.9B	€18.5B	€17.9B
01:00 PM	GB Halifax House Price Index YoY JUL	2.4%	2.7%	2.2%
06:00 PM	GB BoE Interest Rate Decision	4%	4.25%	4.0%
07:30 PM	US Initial Jobless Claims AUG/02	226K	219K	220K
07:30 PM	US Nonfarm Productivity QoQ Prel Q2	2.4%	-1.8%	1.8%
07:30 PM	US Unit Labour Costs QoQ Prel Q2	1.6%	6.9%	2.0%
Friday August 08 2025				
08:00 AM	ID Motorbike Sales YoY JUL	-2.0%	-0.3%	-
10:00 AM	ID Consumer Confidence JUL	118.1	117.8	118.4
06:30 AM	JP Household Spending MoM JUN	-5.2%	4.6%	-2.0%
06:30 AM	JP Household Spending YoY JUN	1.3%	4.7%	4.0%
06:50 AM	JP BoJ Summary of Opinions	-	-	-
06:50 AM	JP Current Account JUN	¥1348B	¥3436B	¥1350B
04:00 PM	CN Current Account Prel Q2		\$165.4B	\$85.0B

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

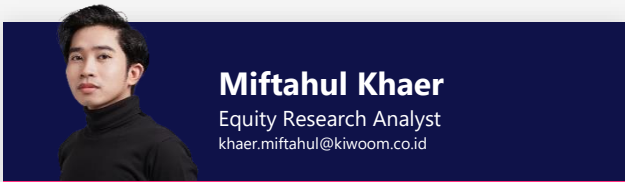
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	08-Aug-25	11-Aug-25	12-Aug-25	29-Aug-25	20	2.96%
TAPG	Cash Dividend	11-Aug-25	12-Aug-25	13-Aug-25	29-Aug-25	39	2.69%
PPGL	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	29-Aug-25	3	2.88%
PTPS	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	27-Aug-25	3	2.05%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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