



Jakarta Composite Index

▲ 7,938.83

+1.02%

Highest

7,951.98

Lowest

7,915.05

YTD %

12.13

Published on 25 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,203	1.08	12.1	1.1
JCI	7,939	1.02	18.2	2.1
SSE Composite	3,859	0.86	18.7	1.6
TWSE	24,357	2.33	19.8	2.7
KLSE	1,602	0.28	15.0	1.5
ST - Times	4,259	0.14	13.2	1.4
Sensex	81,484	0.22	23.5	3.5
Hang Seng	25,866	2.08	12.1	1.4
Nikkei 225 08 Aug	42,767	0.31	19.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,649	0.93	31.72
Consumer Cyclical	822	1.29	(1.50)
Energy	3,042	0.41	13.13
Financials	1,489	1.91	6.93
Healthcare	1,714	0.31	17.65
Industrials	1,185	0.22	14.46
Infrastructure	1,909	2.02	29.10
Cons. Non-Cyclical	724	0.22	(0.75)
Prop. & Real Estate	867	3.10	14.50
Technology	10,623	2.16	165.71
Trans. & Logistics	1,594	0.35	22.57

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.75	0.14	(11.11)
Gold (USD tr.oz)	3,366	(0.18)	28.24
Nickel (USD/MT) 22 Aug 2025	15,100	1.15	(1.49)
Tin (USD/MT) 22 Aug 2025	33,809	1.16	16.25
Copper (USD/lb)	447.30	0.31	11.09
Coal (USD/MT) 22 Aug 2025	111.30	0.63	(11.14)
CPO (MYR/MT)	4,423	(0.67)	(9.01)

Currency	Last	Chg%	YTD%
USD-IDR	16,260	0.52	(0.97)
AUD-IDR	10,553	(0.37)	(4.98)
EUR-IDR	19,026	(0.30)	(11.66)
SGD-IDR	12,681	0.04	(6.53)
JPY-IDR	110	(0.31)	(6.34)
GBP-IDR	21,966	(0.16)	(7.80)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.33	(0.49)	(9.56)
15 Year	6.70	(0.49)	(5.39)
20 Year	6.83	(0.25)	(4.04)
30 Year	6.89	(0.04)	(2.85)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.02% to the level of 7,938.83.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- AUTO: Price closed at 2,470 (+0.41%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: Price closed at 4,970 (+1.64%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,375 (+1.85%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: Price closed at 1,240 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- First Resources Limited, after acquiring 91.17% of PT. Austindo Nusantara Jaya Tbk. (ANJT) for Rp5.54 trillion, is launching a mandatory tender offer up to Rp376.47 billion at Rp1,813 per share (Aug 26–Sep 24, 2025) to let public investors sell while keeping ANJT listed and integrating its palm oil operations.
- PT. Hassana Boga Sejahtera Tbk. (NAYZ) is targeting sustainable growth by relaunching its improved Nayz Special MPASI Seasoning with added Omega 3 and 6, aiming to capture rising demand for healthy baby food, expand market reach, and strengthen its position as a leading healthy food provider in Indonesia.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	346	15.33	107.19	25.59	0.86
TOWR	665	9.92	1.53	39.30	1.05
CTRA	1,070	5.94	9.18	19.83	0.95
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,325	(2.21)	(2.57)	62.03	0.52
INDF	7,700	(1.91)	0.00	67.61	0.54
GOTO	60	(1.64)	(14.29)	71.47	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
SCMA	346	790.1	107.19	25.59	0.86
GOTO	60	757.4	(14.29)	71.47	1.25
BBRI	4,220	150.4	3.43	639.58	1.54
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,220	634.6	3.43	639.58	1.54
BMRI	4,970	484.3	(12.81)	463.87	1.22
AMMN	8,550	325.2	0.88	620.03	0.55

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 22 2025				
10:00 AM	ID M2 Money Supply YoY JUL	6.5%	6.4%	6.7%
03:30 AM	US Fed Balance Sheet AUG/20	\$6.62T	\$6.64T	-
06:01 AM	GB Gfk Consumer Confidence AUG	-17	-19	-19
06:30 AM	JP Inflation Rate YoY JUL	3.1%	3.3%	3.3%
06:30 AM	JP Core Inflation Rate YoY JUL	3.1%	3.3%	3.1%
06:30 AM	JP Inflation Rate MoM JUL	0.1%	0.1%	0.2%
01:00 PM	DE GDP Growth Rate YoY Final Q2	0.2%	0.3%	0.4%
04:00 PM	CN FDI (YTD) YoY JUL	-13.4%	-15.2%	-13.0%
04:00 PM	EA Negotiated Wage Growth Q2	3.95%	2.46%	2.2%
09:00 PM	US Fed Chair Powell Speech	-	-	-
Monday August 25 2025				
03:00 PM	DE Ifo Business Climate AUG		88.6	87
07:30 PM	US Chicago Fed National Activity Index JUL		-0.10	-0.2
09:00 PM	US New Home Sales JUL		0.627M	0.62M
09:00 PM	US New Home Sales MoM JUL		0.6%	-1.1%
09:00 PM	US Dallas Fed Manufacturing Index AUG		0.9	0.2

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
25-Aug-25	13:00	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok. C4 Kav. 1-4
	17:00	ELSA	RUPSLB	Ruang Udaya, Graha Elnusa Lt. 1, Jl. TB. Simatupang Kav. 1B
26-Aug-25	10:00	KINO	RUPSLB	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 01
	10:00	KRYA	RUPSLB	The Ritz-Carlton Pacific Place - Jakarta, Jl. Jend. Sudirman Kav. 52-53
	14:00	MTEL	RUPSLB	Auditorium Telkom Landmark Tower Lt. 6, Jl. Jendral Gatot Subroto Kav. 52
27-Aug-25	14:00	PGAS	RUPSLB	Auditorium Graha PGAS Lt. 2, Jl. KH. Zainul Arifin No. 20
	14:00	SKYB	RUPSLB	Graha Mampang Lr. 2, Jl. Mampang Prapatan Raya No. 100
28-Aug-25	10:00	IMJS	RUPSLB	Indomobil Tower Lt. 13, Jl. MT. Haryono Kav. 11
	10:00	TGUK	RUPST	Sunburst BSD Lot. II No. 7, Jl. Kapten Soebijanto Djojohadikusumo
29-Aug-25	10:00	MMIX	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI

DIVIDEND

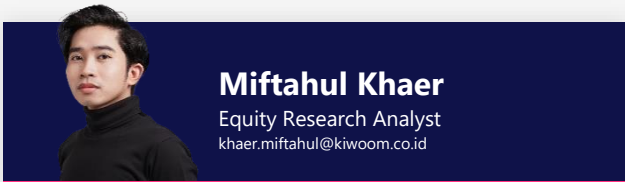
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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