



Jakarta Composite Index

▼ **8,003.39**
-0.06%

Highest

8,036.51

Lowest

7,983.36

YTD %

13.04

Published on 19 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,437	(0.71)	16.2	1.2
JCI	8,003	(0.06)	19.2	2.2
SSE Composite	3,831	(0.03)	18.7	1.5
TWSE	25,663	(0.27)	21.6	2.9
KLSE	1,599	(0.01)	15.2	1.5
ST - Times	4,300	(0.29)	13.4	1.4
Sensex	82,705	(0.37)	24.0	3.6
Hang Seng	26,577	0.12	12.8	1.4
Nikkei 225	44,600	(1.55)	21.1	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,776	0.78	41.87
Consumer Cyclical	866	(0.45)	3.73
Energy	3,252	0.19	20.93
Financials	1,453	(0.34)	4.36
Healthcare	1,828	0.29	25.48
Industrials	1,460	1.31	41.02
Infrastructure	1,848	0.50	24.98
Cons. Non-Cyclical	747	0.26	2.42
Prop. & Real Estate	881	(0.67)	16.41
Technology	10,843	(0.45)	171.23
Trans. & Logistics	1,688	(0.37)	29.76

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.34	(0.36)	(11.68)
Gold (USD tr.oz)	3,657	0.36	39.35
Nickel (USD/MT)	15,272	(0.86)	(0.37)
Tin (USD/MT)	33,711	(1.85)	15.91
Copper (USD/lb)	454.10	(0.66)	12.78
Coal (USD/MT)	103.35	0.44	(17.49)
CPO (MYR/MT)	4,374	0.14	(10.02)

Currency	Last	Chg%	YTD%
USD-IDR	16,563	(0.35)	(2.78)
AUD-IDR	10,942	0.28	(8.36)
EUR-IDR	19,506	0.21	(13.83)
SGD-IDR	12,917	(0.03)	(8.24)
JPY-IDR	112	(0.25)	(8.04)
GBP-IDR	22,432	0.30	(9.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.29	0.19	(10.13)
15 Year	6.74	0.22	(4.91)
20 Year	6.83	0.03	(4.06)
30 Year	6.86	0.04	(3.30)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Nickel, Tin, Copper & Coal Price Closed at 18/09/2025

Market Review (Session 1)

In session 1, JCI closed down -0.06% to the level of 8,003.39.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to remain volatile in the range 7,960 – 8,040.

- BRPT: Price managed touched our second target at 3,140, highest at 3,160 (+8.97%) and closed at 3,020 (+4.14%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- RAJA: Price closed at 2,930 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: Price managed touched our first target at 2,020 (+4.12%) and closed at 1,955 (+0.77%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOBA: Price closed at 1,305 (-4.40%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Mandiri (Persero) Tbk. (BMRI) recorded consolidated loan growth of 11% YoY to Rp1,701 trillion as of June 2025, outpacing the industry average, supported by strong DPK growth, rising productive microcredit, improved NPL ratio, and disciplined risk management to sustain profitability.
- PT. GoTo Gojek Tokopedia Tbk. (GOTO) secured a new four-year Rp4.65 trillion term loan facility from Bank DBS Indonesia and United Overseas Bank to refinance existing debt and support growth, investment, and working capital needs, reflecting strong banking support for Indonesia's digital economy.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	3,020	4.14	228.26	283.12	2.34
ANTM	3,530	3.22	131.48	84.83	0.70
TOWR	605	2.54	(7.63)	35.75	1.06
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,010	(4.29)	3.61	23.57	0.78
ARTO	2,160	(2.26)	(11.11)	29.94	1.75
AKRA	1,215	(2.02)	8.48	24.39	0.56
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	470.2	(21.43)	65.51	1.21
BRPT	3,020	349.1	228.26	283.12	2.34
SCMA	336	175.5	101.20	24.85	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	3,020	1,054.2	228.26	283.12	2.34
BMRI	4,420	399.6	(22.46)	412.53	1.20
ANTM	3,530	361.7	131.48	84.83	0.70

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 18 2025				
01:00 AM	US Fed Interest Rate Decision	4.25%	4.5%	4.25%
01:00 AM	US FOMC Economic Projections	-	-	-
01:30 AM	US Fed Press Conference	-	-	-
06:50 AM	JP Machinery Orders MoM JUL	-4.6%	3%	-1.3%
06:50 AM	JP Machinery Orders YoY JUL	4.9%	7.6%	5.9%
03:00 PM	EA Current Account JUL	€35B	€38.9B	€32.4B
06:00 PM	GB BoE Interest Rate Decision	4%	4%	4%
07:30 PM	US Initial Jobless Claims SEP/13	231K	264K	250.0K
07:30 PM	US Philadelphia Fed Manufacturing Index SEP	23.2	-0.3	8
09:00 PM	US CB Leading Index MoM AUG	-0.5%	0.1%	-0.1%
Friday September 19 2025				
03:00 AM	US Net Long-term TIC Flows JUL	\$49.2B	\$151B	-
03:30 AM	US Fed Balance Sheet SEP/17	\$6.61T	\$6.60T	-
06:01 AM	GB Gfk Consumer Confidence SEP	-19	-17	-17
06:30 AM	JP Inflation Rate YoY AUG	2.7%	3.1%	2.8%
06:30 AM	JP Core Inflation Rate YoY AUG	2.7%	3.1%	2.8%
06:30 AM	JP Inflation Rate MoM AUG	0.1%	0.1%	0.2%
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
01:00 PM	DE PPI YoY AUG	-	-1.5%	-1.6%
01:00 PM	GB Retail Sales MoM AUG	-	0.6%	0.5%
01:00 PM	GB Retail Sales YoY AUG	-	1.1%	0.7%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
19-Sep-25	10:00	KAQI	RUPSLB	Park 5 Simatupang, Jl. Intan RSPP Utara No. C-5, Cilandak Barat
	10:00	LABS	RUPSLB	Gedung Etana Lt. 1, Jl. Rawa Gelam V No. 13 Blok L Kav.11
	14:00	NETV	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:30	PJAA	RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
HEXA	Cash Dividend	24-Sep-25	25-Sep-25	26-Sep-25	17-Oct-25	424.04	7.89%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 2,880	17 – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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