



Jakarta Composite Index

▼ **8,028.34**  
-2.94%

Highest

**8,354.67**

Lowest

**7,959.17**

YTD %

**13.40**

Published on 27 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,031	2.26	18.4	1.3
JCI	8,028	(2.94)	20.4	2.2
SSE Composite	3,991	1.04	19.5	1.6
TWSE	28,103	2.05	23.3	3.1
KLSE	1,619	0.33	15.4	1.5
ST - Times	4,444	0.48	13.7	1.5
Sensex	84,824	0.70	24.4	3.6
Hang Seng	26,427	1.02	12.8	1.4
Nikkei 225	50,359	2.15	22.0	2.6

Sectors	Latest	Chg%	YTD%
Basic Material	1,922	(2.65)	53.52
Consumer Cyclical	901	(2.86)	7.90
Energy	3,491	(4.45)	29.80
Financials	1,424	(2.02)	2.28
Healthcare	1,910	(0.22)	31.11
Industrials	1,666	(3.76)	60.87
Infrastructure	1,876	(3.05)	26.83
Cons. Non-Cyclical	821	(0.82)	12.50
Prop. & Real Estate	1,071	(4.53)	41.52
Technology	9,532	(1.76)	138.44
Trans. & Logistics	1,765	(2.39)	35.68

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.75	0.41	(13.90)
Gold (USD tr.oz)	4,074	(0.95)	55.24
Nickel (USD/MT)	15,361	(0.01)	0.22
Tin (USD/MT)	35,802	0.08	23.10
Copper (USD/lb)	520.40	1.59	29.24
Coal (USD/MT)	104.10	(0.10)	(16.89)
CPO (MYR/MT)	4,356	(0.59)	(10.39)

Currency	Last	Chg%	YTD%
USD-IDR	16,630	(0.21)	(3.18)
AUD-IDR	10,864	(0.74)	(7.71)
EUR-IDR	19,331	(0.31)	(13.05)
SGD-IDR	12,809	(0.27)	(7.47)
JPY-IDR	109	0.01	(4.77)
GBP-IDR	22,141	(0.12)	(8.52)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.00	0.05	(14.29)
15 Year	6.34	(0.08)	(10.55)
20 Year	6.48	(0.05)	(9.00)
30 Year	6.74	(0.03)	(5.05)

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

Nickel, Tin &amp; Coal Price Closed at 24/10/2025

## Market Review (Session 1)

In session 1, JCI closed down -2.94% to the level of 8,028.34.

## Market Prediction (Session 2)

JCI: Index closed lower significantly with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- AKRA: Price managed touched our first target at 1,260 (+4.13%) and closed at 1,225 (+1.24%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: Price managed touched our first target at 2,530 (+4.12%) and closed at 2,450 (+0.82%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: Price closed at 4,470 (-1.76%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KIJA: Price closed at 184 (+1.10%) and highest at 189 (+3.85%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Dharma Polimetal Tbk. (DRMA), an automotive component company owned by TP Rachmat, posted a Q3/2025 net profit of IDR 419.87 billion (+1.89% YoY) on revenue of IDR 4.39 trillion (+9.2% YoY), with total assets of IDR 4.13 trillion, equity of IDR 2.68 trillion, and cash of IDR 586.18 billion (+52.76% YoY).
- PT. Pradiksi Gunatama Tbk. (PGUN), a CPO company owned by Haji Isam, posted Q3/2025 net profit of IDR 101.43 billion (+448.99% YoY) on net sales of IDR 537.83 billion (+38.67% YoY), with total assets of IDR 2.48 trillion, liabilities of IDR 608.30 billion, equity of IDR 1.88 trillion, and cash of IDR 1.81 billion as of September 30, 2025.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,760	9.09	46.42	105.29	1.25
ADMR	1,365	3.80	13.75	55.80	1.10
MAPA	650	3.17	(39.25)	18.53	0.61
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	3,190	(12.36)	246.74	299.05	2.31
SCMA	320	(7.51)	91.62	23.67	0.94
MEDC	1,305	(5.09)	18.64	32.80	0.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	3,289.1	(20.00)	66.70	1.06
BRPT	3,190	231.1	246.74	299.05	2.31
BBRI	3,790	181.5	(7.11)	574.41	1.54
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,275	936.1	(14.47)	1,020.10	0.84
BRPT	3,190	737.1	246.74	299.05	2.31
BBRI	3,790	687.9	(7.11)	574.41	1.54

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday October 24 2025				
06:30 AM	JP Inflation Rate YoY SEP	2.9%	2.7%	2.9%
01:00 PM	GB Retail Sales MoM SEP	0.5%	0.6%	-0.1%
02:30 PM	DE HCOB Manufacturing PMI Flash OCT	49.6	49.5	49
03:30 PM	GB S&P Global Manufacturing PMI Flash OCT	49.6	46.2	46.7
03:30 PM	GB S&P Global Services PMI Flash OCT	51.1	50.8	51.1
07:30 PM	US Core Inflation Rate MoM SEP	0.2%	0.3%	0.3%
07:30 PM	US Core Inflation Rate YoY SEP	3%	3.1%	3.0%
07:30 PM	US Inflation Rate MoM SEP	0.3%	0.4%	0.4%
07:30 PM	US Inflation Rate YoY SEP	3%	2.9%	3.0%
08:45 PM	US S&P Global Composite PMI Flash OCT	54.8	53.9	54
08:45 PM	US S&P Global Manufacturing PMI Flash OCT	52.2	52.0	52.1
08:45 PM	US S&P Global Services PMI Flash OCT	55.2	54.2	54.3
Monday October 27 2025				
08:30 AM	CN Industrial Profits (YTD) YoY SEP	3.2%	0.9%	0.8%
04:00 PM	EA M3 Money Supply YoY SEP		2.9%	2.9%
04:00 PM	DE Ifo Business Climate OCT		87.7	87
06:00 PM	GB CBI Distributive Trades OCT		-29	-28
09:30 PM	US Dallas Fed Manufacturing Index OCT		-8.7	-2

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
27-Oct-25	14:00	CBRE	RUPSLB	Four Points Hotel, Jl. M.H Thamrin, Gondangdia, Kec. Menteng
28-Oct-25	10:00	WIDI	RUPSLB	PT. Widiyant Jaya Krenindo Tbk. (WIDI), Jl. Teh No. 4
29-Oct-25	10:00	ARII	RUPSLB	Jl. Kemang Raya No. 43, Jakarta Selatan
	14:00	AMFG	RUPSLB	Discovery Ancol (Cendana Room), Jl. Lodan Timur Taman Impian Jaya No. 7
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
	14:00	SMBR	RUPSLB	SIGNature Lounge - The East Tower Lt. 18 Mega Kuningan
	15:00	TINS	RUPSLB	Flores Ballroom Hotel Borobudur, Jakarta
30-Oct-25	09:00	SPMA	RUPSLB	Ruang Rapat PT. Suparma Tbk. (SPMA), Jl. Mastrip No. 856, Surabaya
	10:00	CLEO	RUPSLB	Voza Office Tower Lt. 29, Jl. HR. Muhammad No. 31, Surabaya
	10:00	SSMS	RUPSLB & Independent	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
31-Oct-25	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	14:00	PSGO	RUPSLB	Gedung Graha Arda Lt. Dasar Zona A, Jl. HR. Rasuna Said Kav. B-6
	14:00	PTPW	RUPSLB	Widya Griya, Jl. Kelapa Buaran PLN No. 92 A-D, Cikokol, Tangerang
	14:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji ZainulArifin No. 15-17, Petojo Utara
	15:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27, Bogor

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
DVLA	Cash Dividend	28-Oct-25	29-Oct-25	30-Oct-25	17-Nov-25	41	2.42%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 310 – Rp 330	30 Oct – 03 Nov 2025	03 Nov 2025	05 Nov 2025	2 : 1



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