



Jakarta Composite Index

▼ **8,088.80**  
-0.35%

Highest

**8,151.34**

Lowest

**8,039.85**

YTD %

**14.25**

Published on 28 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,989	(1.34)	18.8	1.4
JCI	8,089	(0.35)	20.0	2.2
SSE Composite	4,005	0.21	19.7	1.6
TWSE	27,898	(0.34)	23.6	3.1
KLSE	1,612	(0.38)	15.4	1.5
ST - Times	4,469	0.65	13.8	1.5
Sensex	84,533	(0.30)	24.5	3.7
Hang Seng	26,437	0.01	13.0	1.4
Nikkei 225	50,223	(0.58)	22.6	2.6

Sectors	Latest	Chg%	YTD%
Basic Material	1,963	0.73	56.78
Consumer Cyclical	917	0.97	9.87
Energy	3,517	(0.01)	30.79
Financials	1,426	(0.22)	2.41
Healthcare	1,984	2.59	36.22
Industrials	1,635	(2.13)	57.93
Infrastructure	1,911	0.60	29.23
Cons. Non-Cyclical	822	(0.12)	12.69
Prop. & Real Estate	1,094	1.00	44.51
Technology	9,683	1.62	142.20
Trans. & Logistics	1,789	0.59	37.51

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.16	(0.24)	(14.72)
Gold (USD tr.oz)	3,979	(0.08)	51.61
Nickel (USD/MT)	15,275	(0.56)	(0.35)
Tin (USD/MT)	35,970	0.47	23.68
Copper (USD/lb)	513.30	(0.74)	27.48
Coal (USD/MT)	104.25	0.14	(16.77)
CPO (MYR/MT)	4,311	(0.55)	(11.31)

Currency	Last	Chg%	YTD%
USD-IDR	16,613	0.01	(3.08)
AUD-IDR	10,895	(0.03)	(7.97)
EUR-IDR	19,373	(0.26)	(13.24)
SGD-IDR	12,831	(0.18)	(7.63)
JPY-IDR	109	(0.56)	(5.50)
GBP-IDR	22,206	(0.25)	(8.79)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.00	0.07	(14.21)
15 Year	6.34	(0.03)	(10.46)
20 Year	6.48	0.02	(9.03)
30 Year	6.74	0.09	(4.96)

Source: Bloomberg LP

Note: All data taken from sources at 12:14 PM

Nickel, Tin &amp; Coal Price Closed at 27/10/2025

## Market Review (Session 1)

In session 1, JCI closed down -0.35% to the level of 8,088.80.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- **ADMR:** Price closed at 1,430 (+0.70%) and highest at 1,470 (+3.52%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ARTO:** Price breaks our first target at 2,250, highest at 2,330 (+7.87%) and closed at 2,300 (+6.48%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **BBYB:** Price closed at 394 (-1.01%) and highest at 406 (+2.01%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HMSP:** Price closed at 815 (-2.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- **PT. Aneka Tambang Tbk. (ANTM)** recorded gold sales revenue of Rp58.67 trillion during January–September 2025, up 64% from Rp35.7 trillion in the same period of 2024, driven by solid domestic demand and global geo-economic and geopolitical dynamics, contributing around 81% to total sales in the third quarter of 2025.
- **PT. Green Power Group Tbk. (LABA)** recorded a profit of Rp5.51 billion as of September 30, 2025, soaring 209.96% from a loss of Rp5.92 billion in the same period last year, supported by a 549.37% surge in sales to Rp31.3 billion and a sharp increase in total assets to Rp157.49 billion from Rp93.05 billion at the end of last year.



## LQ45 Stock Ranking Session 1

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MBMA	655	7.38	43.01	70.74	0.94
ARTO	2,300	6.48	(5.35)	31.88	1.72
MAPI	1,250	5.49	(11.35)	20.75	0.63
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
UNVR	2,540	(6.27)	34.75	96.90	1.26
AMMN	6,925	(3.82)	(18.29)	502.19	0.44
ASII	6,400	(3.03)	30.61	259.09	0.71
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MBMA	655	741.4	43.01	70.74	0.94
GOTO	55	672.6	(21.43)	65.51	1.04
SCMA	336	141.2	101.20	24.85	0.94
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,300	736.5	(14.21)	1,023.18	0.84
MBMA	655	485.6	43.01	70.74	0.94
BBRI	3,810	414.9	(6.62)	577.44	1.54

## Economic Calendar

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Monday October 27 2025</b>				
08:30 AM	CN Industrial Profits (YTD) YoY SEP	3.2%	0.9%	0.8%
04:00 PM	EA M3 Money Supply YoY SEP	2.8%	2.9%	2.9%
04:00 PM	DE Ifo Business Climate OCT	88.4	87.7	87
06:00 PM	GB CBI Distributive Trades OCT	-27	-29	-28
09:30 PM	US Dallas Fed Manufacturing Index OCT	-5.0	-8.7	-2
<b>Tuesday October 28 2025</b>				
04:00 AM	KR Consumer Confidence OCT	109.8	110.1	111
06:00 AM	KR GDP Growth Rate QoQ Adv Q3	1.2%	0.7%	0.3%
06:00 AM	KR GDP Growth Rate YoY Adv Q3	1.7%	0.6%	1%
12:00 PM	EU New Car Registrations YoY SEP	10.0%	5.3%	8.6%
02:00 PM	DE GfK Consumer Confidence NOV		-22.3	-23
08:00 PM	US S&P/Case-Shiller Home Price YoY AUG		1.8%	2.1%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
28-Oct-25	10:00	WIDI	RUPSLB	PT. WidiAnt Jaya Krenindo Tbk. (WIDI), Jl. Teh No. 4
29-Oct-25	10:00	ARII	RUPSLB	Jl. Kemang Raya No. 43, Jakarta Selatan
	14:00	AMFG	RUPSLB	Discovery Ancol (Cendana Room), Jl. Lodan Timur Taman Impian Jaya No. 7
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
	14:00	SMBR	RUPSLB	SIGNature Lounge - The East Tower Lt. 18 Mega Kuningan
	15:00	TINS	RUPSLB	Flores Ballroom Hotel Borobudur, Jakarta
30-Oct-25	09:00	SPMA	RUPSLB	Ruang Rapat PT. Suparma Tbk. (SPMA), Jl. Mastrip No. 856, Surabaya
	10:00	CLEO	RUPSLB	Voza Office Tower Lt. 29, Jl. HR. Muhammad No. 31, Surabaya
	10:00	SSMS	RUPSLB & Independent	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
31-Oct-25	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	14:00	PSGO	RUPSLB	Gedung Graha Arda Lt. Dasar Zona A, Jl. HR. Rasuna Said Kav. B-6
	14:00	PTPW	RUPSLB	Widya Griya, Jl. Kelapa Buaran PLN No. 92 A-D, Cikokol, Tangerang
	14:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji ZainulArifin No. 15-17, Petojo Utara
	15:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27, Bogor

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
DVLA	Cash Dividend	28-Oct-25	29-Oct-25	30-Oct-25	17-Nov-25	41	2.41%
MARK	Cash Dividend	05-Nov-25	06-Nov-25	07-Nov-25	27-Nov-25	20	3.01%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 310 – Rp 330	30 Oct – 03 Nov 2025	03 Nov 2025	05 Nov 2025	2 : 1



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