



Jakarta Composite Index

▼ **8,086.58**
-0.07%

Highest

8,115.71

Lowest

8,042.63

YTD %

14.22

Published on 29 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,038	0.70	18.7	1.3
JCI	8,087	(0.07)	19.9	2.2
SSE Composite	4,003	0.37	19.7	1.6
TWSE	28,332	1.37	23.6	3.1
KLSE	1,609	(0.30)	15.4	1.5
ST - Times	4,435	(0.34)	13.8	1.5
Sensex	84,979	0.42	24.5	3.7
Hang Seng	26,346	(0.33)	12.9	1.4
Nikkei 225	51,219	1.99	22.4	2.6

Sectors	Latest	Chg%	YTD%
Basic Material	1,993	2.43	59.24
Consumer Cyclical	928	0.94	11.20
Energy	3,535	0.42	31.45
Financials	1,422	0.26	2.13
Healthcare	1,979	(0.29)	35.91
Industrials	1,637	(1.04)	58.10
Infrastructure	1,898	(0.41)	28.34
Cons. Non-Cyclical	817	(0.14)	11.98
Prop. & Real Estate	1,115	(0.44)	47.28
Technology	9,694	(0.53)	142.47
Trans. & Logistics	1,803	1.53	38.60

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.03	(0.20)	(16.30)
Gold (USD tr.oz)	3,960	0.19	50.87
Nickel (USD/MT)	15,296	0.14	(0.21)
Tin (USD/MT)	36,361	1.09	25.02
Copper (USD/lb)	517.25	0.03	28.46
Coal (USD/MT)	104.25	0.00	(16.77)
CPO (MYR/MT)	4,216	(1.59)	(13.27)

Currency	Last	Chg%	YTD%
USD-IDR	16,629	(0.14)	(3.17)
AUD-IDR	10,964	(0.83)	(8.55)
EUR-IDR	19,330	0.09	(13.05)
SGD-IDR	12,832	(0.10)	(7.63)
JPY-IDR	109	0.13	(5.32)
GBP-IDR	22,011	0.41	(7.98)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.00	0.02	(14.24)
15 Year	6.34	(0.08)	(10.53)
20 Year	6.48	0.00	(9.03)
30 Year	6.74	0.00	(5.00)

Source: Bloomberg LP

Note: All data taken from sources at 12:18 PM

Hang Seng, Nickel, Tin & Coal Price Closed at 28/10/2025

Market Review (Session 1)

In session 1, JCI closed down -0.07% to the level of 8,086.58.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 8,040 – 8,130.

- BUMI: Price closed at 140 (-0.71%) and highest at 145 (+2.84%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: Price closed at 2,590 (-2.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 575 (-0.86%) and highest at 595 (+2.59%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price managed touched our first target at 2,330, highest at 2,340 (+4.46%) and closed at 2,300 (+2.68%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. TBS Energi Utama Tbk. (TOBA), through CORA Environment, prepared an investment of SGD200 million (around Rp2.56 trillion) over the next five years to strengthen its waste management network and recycling infrastructure targeted for completion in 2026, as part of its transformation toward a fully sustainable green energy company.
- PT. Ultrajaya Milk Industry & Trading Company Tbk. (ULTJ) recorded a net profit of Rp960.88 billion, up 9.04% YoY, despite a 5.24% decline in net sales to Rp6.23 trillion as of Q3 2025, supported by reduced operating expenses, foreign exchange gains, and improved operational efficiency.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,400	10.60	48.61	58.74	1.44
ADRO	1,935	8.40	(20.37)	56.87	0.86
EXCL	2,540	4.53	12.89	46.23	0.59
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,000	(3.85)	(29.82)	83.05	0.65
TLKM	3,280	(3.53)	21.03	324.92	1.29
INDF	7,350	(2.00)	(4.55)	64.54	0.56
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
ADRO	1,935	318.1	(20.37)	56.87	0.86
GOTO	56	271.6	(20.00)	66.70	1.04
MDKA	2,400	163.2	48.61	58.74	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ADRO	1,935	615.6	(20.37)	56.87	0.86
MDKA	2,400	391.8	48.61	58.74	1.44
BBCA	8,375	361.9	(13.44)	1,032.43	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 28 2025				
04:00 AM	KR Consumer Confidence OCT	109.8	110.1	111
06:00 AM	KR GDP Growth Rate QoQ Adv Q3	1.2%	0.7%	0.3%
06:00 AM	KR GDP Growth Rate YoY Adv Q3	1.7%	0.6%	1%
12:00 PM	EU New Car Registrations YoY SEP	10.0%	5.3%	8.6%
02:00 PM	DE GfK Consumer Confidence NOV	-24.1	-22.5	-23
07:15 PM	US ADP Employment Change Weekly	14.25K	-	-
08:00 PM	US S&P/Case-Shiller Home Price YoY AUG	1.6%	1.8%	2.1%
09:00 PM	US CB Consumer Confidence OCT	94.6	95.6	93
Wednesday October 29 2025				
03:30 AM	US API Crude Oil Stock Change OCT/24	-4M	-2.98M	-
04:00 AM	KR Business Confidence OCT	68	70	71
12:00 PM	JP Consumer Confidence OCT	35.8	35.3	35.5
04:30 PM	GB BoE Consumer Credit SEP		£1.692B	£1.4B
04:30 PM	GB Mortgage Approvals SEP		64.68K	64.4K
04:30 PM	GB Mortgage Lending SEP		£4.31B	£4.1B
06:00 PM	US MBA 30-Year Mortgage Rate OCT/24		6.37%	-
09:00 PM	US Pending Home Sales MoM SEP		4%	1.3%
09:00 PM	US Pending Home Sales YoY SEP		3.8%	2.9%
09:30 PM	US EIA Crude Oil Stocks Change OCT/24		-0.961M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
29-Oct-25	10:00	ARII	RUPSLB	Jl. Kemang Raya No. 43, Jakarta Selatan
	14:00	AMFG	RUPSLB	Discovery Ancol (Cendana Room), Jl. Lodan Timur Taman Impian Jaya No. 7
	14:00	SMBR	RUPSLB	SIGNature Lounge - The East Tower Lt. 18 Mega Kuningan
	15:00	TINS	RUPSLB	Flores Ballroom Hotel Borobudur, Jakarta
30-Oct-25	09:00	SPMA	RUPSLB	Ruang Rapat PT. Suparma Tbk. (SPMA), Jl. Mastrip No. 856, Surabaya
	10:00	CLEO	RUPSLB	Voza Office Tower Lt. 29, Jl. HR. Muhammad No. 31, Surabaya
	10:00	SSMS	RUPSLB & Independent	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
31-Oct-25	14:00	PSGO	RUPSLB	Gedung Graha Arda Lt. Dasar Zona A, Jl. HR. Rasuna Said Kav. B-6
	14:00	PTPW	RUPSLB	Widya Griya, Jl. Kelapa Buaran PLN No. 92 A-D, Cikokol, Tangerang
	14:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji ZainulArifin No. 15-17, Petojo Utara
	15:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27, Bogor

DIVIDEND

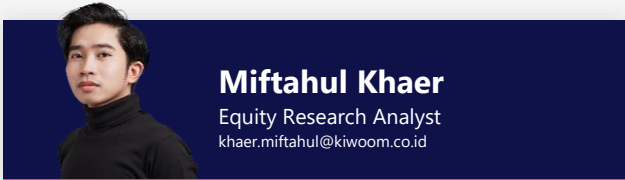
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
DVLA	Cash Dividend	29-Oct-25	30-Oct-25	31-Oct-25	17-Nov-25	41	2.41%
MARK	Cash Dividend	05-Nov-25	06-Nov-25	07-Nov-25	27-Nov-25	20	2.82%
BUAH	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	12.5	1.70%
MLPT	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	53.5	0.07%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 310 – Rp 330	30 Oct – 03 Nov 2025	03 Nov 2025	05 Nov 2025	2 : 1



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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