



Jakarta Composite Index

▲
8,172.86
+0.08%

Highest

8,231.88

Lowest

8,150.63

YTD %

15.44

Published on 30 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,077	(0.09)	19.0	1.4
JCI	8,173	0.08	20.1	2.2
SSE Composite	4,019	0.06	19.8	1.6
TWSE	28,251	(0.13)	23.9	3.2
KLSE	1,614	0.15	15.4	1.5
ST - Times	4,430	(0.23)	13.8	1.5
Sensex	84,663	(0.39)	24.6	3.7
Hang Seng	26,488	0.54	12.9	1.4
Nikkei 225	51,083	(0.48)	22.9	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	2,007	(0.31)	60.32
Consumer Cyclical	927	(0.75)	11.03
Energy	3,581	0.92	33.16
Financials	1,462	1.45	4.96
Healthcare	1,996	0.14	37.04
Industrials	1,641	0.15	58.49
Infrastructure	1,906	0.27	28.87
Cons. Non-Cyclical	816	(0.53)	11.92
Prop. & Real Estate	1,105	(0.62)	45.94
Technology	9,801	1.24	145.16
Trans. & Logistics	1,785	(0.43)	37.26

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.11	(0.61)	(16.19)
Gold (USD tr.oz)	3,964	0.86	51.03
Nickel (USD/MT)	15,366	0.46	0.25
Tin (USD/MT)	36,184	(0.49)	24.42
Copper (USD/lb)	517.35	(1.71)	28.49
Coal (USD/MT)	103.90	(0.34)	(17.05)
CPO (MYR/MT)	4,215	0.07	(13.29)

Currency	Last	Chg%	YTD%
USD-IDR	16,634	(0.09)	(3.20)
AUD-IDR	10,956	0.04	(8.48)
EUR-IDR	19,346	(0.15)	(13.12)
SGD-IDR	12,832	(0.07)	(7.63)
JPY-IDR	109	0.18	(5.08)
GBP-IDR	21,977	(0.12)	(7.84)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.04	0.63	(13.62)
15 Year	6.36	0.36	(10.22)
20 Year	6.49	0.25	(8.85)
30 Year	6.75	0.10	(4.91)

Source: Bloomberg LP

Note: All data taken from sources at 12:14 PM

Nickel, Tin & Coal Price Closed at 29/10/2025

Market Review (Session 1)

In session 1, JCI closed up +0.08% to the level of 8,172.86.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- ADRO: Price closed at 1,970 (+1.81%) and highest at 2,000 (+3.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ESSA: Price managed touched our first target at 635 (+4.10%) and closed at 625 (+2.46%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ISAT: Price closed at 1,910 (+0.26%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- MDKA: Price closed at 2,480 (+0.81%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Allo Bank Indonesia Tbk. (BBHI) plans to conduct a share buyback in Significantly Fluctuating Market Conditions worth up to IDR 119.3 billion, to be carried out gradually from October 30, 2025, to January 29, 2026, in accordance with OJK regulations, to maintain share price stability and stakeholder confidence.

- PT. Jasa Marga (Persero) Tbk. (JSMR) recorded a 17.32% YoY decline in net profit to IDR 2.72 trillion in the first nine months of 2025, despite toll revenue growth to IDR 13.41 trillion and higher gross profit, as increased tax expenses, lower construction income, and declining cash position weighed on overall performance.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	59	5.36	(15.71)	70.28	1.04
TOWR	550	3.77	(16.03)	32.50	0.89
INCO	4,690	3.30	29.56	49.43	0.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,480	(8.49)	27.84	29.08	0.72
CPIN	4,820	(4.55)	1.26	79.04	0.69
ASII	6,275	(3.09)	28.06	254.03	0.71
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	7,438.0	(15.71)	70.28	1.04
BMRI	4,780	257.4	(16.14)	446.13	1.23
ADRO	1,970	216.0	(18.93)	57.90	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,550	1,391.2	(11.63)	1,054.00	0.84
BMRI	4,780	1,230.5	(16.14)	446.13	1.23
BBRI	3,920	810.4	(3.92)	594.11	1.54

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday October 29 2025				
03:30 AM	US API Crude Oil Stock Change OCT/24	-4M	-2.98M	-
04:00 AM	KR Business Confidence OCT	68	70	71
12:00 PM	JP Consumer Confidence OCT	35.8	35.3	35.5
04:30 PM	GB BoE Consumer Credit SEP	£1.491B	£1.749B	£1.4B
04:30 PM	GB Mortgage Approvals SEP	65.94K	64.96K	64.4K
04:30 PM	GB Mortgage Lending SEP	£5.49B	£4.28B	£4.1B
06:00 PM	US MBA 30-Year Mortgage Rate OCT/24	6.3%	6.37%	-
09:00 PM	US Pending Home Sales MoM SEP	0%	4.2%	1.3%
09:00 PM	US Pending Home Sales YoY SEP	-0.9%	3.8%	2.9%
09:30 PM	US EIA Crude Oil Stocks Change OCT/24	-6.858M	-0.961M	-
Thursday October 30 2025				
01:00 AM	US Fed Interest Rate Decision	4.0%	4.25%	4.0%
01:30 AM	US Fed Press Conference	-	-	-
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
04:00 PM	DE GDP Growth Rate QoQ Flash Q3	-	-0.3%	0.1%
04:00 PM	DE GDP Growth Rate YoY Flash Q3	-	0.2%	0.2%
05:00 PM	EA GDP Growth Rate QoQ Flash Q3	-	0.1%	0.1%
05:00 PM	EA GDP Growth Rate YoY Flash Q3	-	1.5%	1.1%
08:00 PM	DE Inflation Rate YoY Prel OCT	-	2.4%	2.3%
08:15 PM	EA Deposit Facility Rate	-	2%	2%
08:15 PM	EA ECB Interest Rate Decision	-	2.15%	2.15%
08:45 PM	EA ECB Press Conference	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Oct-25	09:00	SPMA	RUPSLB	Ruang Rapat PT. Suparma Tbk. (SPMA), Jl. Mastrip No. 856, Surabaya
	10:00	CLEO	RUPSLB	Voza Office Tower Lt. 29, Jl. HR. Muhammad No. 31, Surabaya
	10:00	SSMS	RUPSLB & Independent	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
31-Oct-25	14:00	PSGO	RUPSLB	Gedung Graha Arda Lt. Dasar Zona A, Jl. HR. Rasuna Said Kav. B-6
	14:00	PTPW	RUPSLB	Widya Griya, Jl. Kelapa Buaran PLN No. 92 A-D, Cikokol, Tangerang
	14:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji ZainulArifin No. 15-17, Petojo Utara
	15:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27, Bogor

DIVIDEND

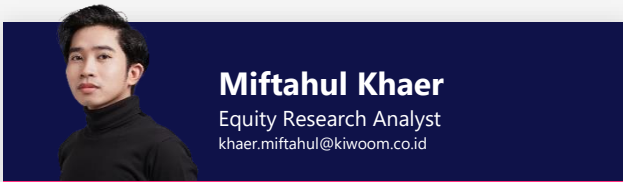
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	05-Nov-25	06-Nov-25	07-Nov-25	27-Nov-25	20	2.84%
BUAH	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	12.5	1.67%
CNMA	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	5	4.27%
MLPT	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	53.5	0.07%
NSSS	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	27-Nov-25	3	0.60%
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.77	2.12%
ESIP	Cash Dividend	11-Nov-25	12-Nov-25	13-Nov-25	01-Dec-25	0.5	0.41%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 310 – Rp 330	30 Oct – 03 Nov 2025	03 Nov 2025	05 Nov 2025	2 : 1



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