



Jakarta Composite Index

▼ 8,173.72
-0.13%

Highest

8,215.55

Lowest

8,144.08

YTD %

15.45

Published on 31 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,107	0.50	19.0	1.4
JCI	8,174	(0.13)	20.1	2.2
SSE Composite	3,958	(0.73)	19.0	0.0
TWSE	28,438	0.53	23.9	3.2
KLSE	1,613	(0.08)	15.4	1.5
ST - Times	4,429	(0.18)	13.8	1.5
Sensex	84,236	(0.20)	24.4	3.6
Hang Seng	26,054	(0.89)	12.9	1.4
Nikkei 225	52,379	2.05	22.9	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	1,984	(0.97)	58.52
Consumer Cyclical	937	0.16	12.24
Energy	3,566	(0.78)	32.61
Financials	1,457	(0.04)	4.60
Healthcare	1,971	(1.30)	35.33
Industrials	1,634	(1.15)	57.80
Infrastructure	1,908	0.57	29.03
Cons. Non-Cyclical	816	(0.14)	11.83
Prop. & Real Estate	1,106	0.07	46.19
Technology	9,813	(0.50)	145.45
Trans. & Logistics	1,768	(0.52)	35.92

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.10	(0.78)	(16.20)
Gold (USD tr.oz)	4,002	(0.55)	52.50
Nickel (USD/MT)	15,230	(0.89)	(0.64)
Tin (USD/MT)	35,792	(1.08)	23.07
Copper (USD/lb)	508.45	(0.38)	26.28
Coal (USD/MT)	104.15	0.24	(16.85)
CPO (MYR/MT)	4,219	0.05	(13.21)

Currency	Last	Chg%	YTD%
USD-IDR	16,623	0.10	(3.13)
AUD-IDR	10,885	0.53	(7.88)
EUR-IDR	19,239	0.48	(12.64)
SGD-IDR	12,791	0.16	(7.33)
JPY-IDR	108	0.17	(4.32)
GBP-IDR	21,868	0.47	(7.38)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.07	0.31	(13.29)
15 Year	6.38	0.20	(9.90)
20 Year	6.50	0.06	(8.76)
30 Year	6.75	0.02	(4.92)

Source: Bloomberg LP

Note: All data taken from sources at 12:34 PM

Nickel, Tin & Coal Price Closed at 30/10/2025

Market Review (Session 1)

In session 1, JCI closed down -0.13% to the level of 8,173.72.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- AADI: Price closed at 8,375 (-2.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ITMG: Price closed at 23,525 (+0.11%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MBMA: Price closed at 635 (-3.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 540 (-1.82%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Chandra Asri Pacific Tbk. (TPIA) will distribute an interim cash dividend of USD20 million or USD0.00023 per share for the 2025 fiscal year, reflecting the company's commitment to delivering value to shareholders amid solid financial performance in the first half of the year, supported by strong retained earnings and positive cash flow.
- PT. United Tractors Tbk. (UNTR) will carry out a share buyback program with a maximum value of Rp2 trillion from October 31, 2025, to January 30, 2026, reflecting management's confidence in the company's prospects and its ability to generate sustainable cash flow, as well as its commitment to enhancing shareholder value.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBRI	3,990	2.05	(2.21)	604.72	1.53
AKRA	1,225	1.66	9.38	24.59	0.64
BBCA	8,600	0.88	(11.11)	1,060.17	0.82
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,380	(5.80)	15.00	56.42	1.08
ADRO	1,885	(4.80)	(22.43)	55.40	0.84
KLBF	1,265	(3.80)	(6.99)	59.22	0.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	1,731.4	(15.71)	70.28	1.02
BBRI	3,990	200.4	(2.21)	604.72	1.53
ADRO	1,885	180.5	(22.43)	55.40	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,990	799.7	(2.21)	604.72	1.53
BBCA	8,600	515.1	(11.11)	1,060.17	0.82
BMRI	4,760	454.7	(16.49)	444.27	1.22

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday October 30 2025				
01:00 AM	US Fed Interest Rate Decision	4.0%	4.25%	4.0%
01:30 AM	US Fed Press Conference	-	-	-
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
04:00 PM	DE GDP Growth Rate QoQ Flash Q3	0%	-0.2%	0.1%
04:00 PM	DE GDP Growth Rate YoY Flash Q3	0.3%	0.3%	0.2%
05:00 PM	EA GDP Growth Rate QoQ Flash Q3	0.2%	0.1%	0.1%
05:00 PM	EA GDP Growth Rate YoY Flash Q3	1.3%	1.5%	1.1%
08:00 PM	DE Inflation Rate YoY Prel OCT	2.3%	2.4%	2.3%
08:15 PM	EA Deposit Facility Rate	2%	2%	2%
08:15 PM	EA ECB Interest Rate Decision	2.15%	2.15%	2.15%
08:45 PM	EA ECB Press Conference	-	-	-
Friday October 31 2025				
06:30 AM	JP Unemployment Rate SEP	2.6%	2.6%	2.50%
06:50 AM	JP Retail Sales YoY SEP	0.5%	-0.9%	1.2%
08:30 AM	CN NBS Manufacturing PMI OCT	49.0	49.8	49.5
08:30 AM	CN NBS Non Manufacturing PMI OCT	50.1	50.0	50.4
02:00 PM	DE Retail Sales YoY SEP	-	1.8%	1.9%
02:00 PM	GB Nationwide Housing Prices YoY OCT	-	2.2%	2.2%
05:00 PM	EA Inflation Rate YoY Flash OCT	-	2.2%	2.1%
05:00 PM	EA Core Inflation Rate YoY Flash OCT	-	2.4%	2.3%
05:00 PM	EA Inflation Rate MoM Flash OCT	-	0.1%	0.2%
08:45 PM	US Chicago PMI OCT	-	40.6	42

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
31-Oct-25	14:00	PSGO	RUPSLB	Gedung Graha Arda Lt. Dasar Zona A, Jl. HR. Rasuna Said Kav. B-6
	14:00	PTPW	RUPSLB	Widya Griya, Jl. Kelapa Buaran PLN No. 92 A-D, Cikokol, Tangerang
	14:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji ZainulArifin No. 15-17, Petojo Utara
	15:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor, Jl. Padjajaran No. 27, Bogor

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	05-Nov-25	06-Nov-25	07-Nov-25	27-Nov-25	20	2.82%
XCID	Cash Dividend	05-Nov-25	06-Nov-25	07-Nov-25	21-Nov-25	0.47	0.80%
BUAH	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	12.5	1.70%
CNMA	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	5	4.20%
MLPT	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	28-Nov-25	53.5	0.07%
NSSS	Cash Dividend	06-Nov-25	07-Nov-25	10-Nov-25	27-Nov-25	3	0.60%
ESIP	Cash Dividend	07-Nov-25	10-Nov-25	11-Nov-25	28-Nov-25	0.5	0.41%
SMSM	Cash Dividend	07-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	40	2.08%
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.77	2.10%
SIDO	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	20-Nov-25	22	3.86%
TAPG	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	50	2.67%
TPIA	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	3.84	0.05%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 330	31 Oct – 04 Nov 2025	04 Nov 2025	06 Nov 2025	2 : 1



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.