



Jakarta Composite Index

8,258.83

+1.16%

Highest

8,272.92

Lowest

8,201.36

YTD %

16.65

Published on 03 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,209	2.48	19.4	1.4
JCI	8,259	1.16	22.1	2.2
SSE Composite	3,957	0.05	N/A	N/A
TWSE	28,299	0.23	23.9	3.2
KLSE	1,619	0.59	15.3	1.5
ST - Times	4,447	0.41	13.8	1.5
Sensex	83,871	(0.08)	24.3	3.6
Hang Seng	26,057	0.58	12.7	1.4
Nikkei 225	52,411	2.12	23.4	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	2,004	0.97	60.08
Consumer Cyclical	958	2.08	14.76
Energy	3,626	1.16	34.85
Financials	1,456	0.34	4.58
Healthcare	1,979	0.07	35.89
Industrials	1,626	(0.16)	56.98
Infrastructure	1,954	1.82	32.11
Cons. Non-Cyclical	816	(0.19)	11.90
Prop. & Real Estate	1,063	(2.70)	40.48
Technology	9,920	0.52	148.14
Trans. & Logistics	1,822	1.95	40.09

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.16	0.30	(14.72)
Gold (USD tr.oz)	4,009	0.16	52.76
Nickel (USD/MT)	15,226	(0.03)	(0.67)
Tin (USD/MT)	36,086	0.82	24.08
Copper (USD/lb)	509.00	0.02	26.41
Coal (USD/MT)	104.15	0.00	(16.85)
CPO (MYR/MT)	4,136	(1.17)	(14.91)

Currency	Last	Chg%	YTD%
USD-IDR	16,655	(0.15)	(3.32)
AUD-IDR	10,925	(0.39)	(8.22)
EUR-IDR	19,228	0.13	(12.59)
SGD-IDR	12,799	(0.06)	(7.39)
JPY-IDR	108	(0.30)	(4.44)
GBP-IDR	21,887	(0.14)	(7.46)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.13	0.77	(12.46)
15 Year	6.40	0.17	(9.67)
20 Year	6.49	0.03	(8.82)
30 Year	6.74	0.09	(4.93)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nikkei 225, Nickel, Tin & Coal Price Closed at 31/10/2025

Market Review (Session 1)

In session 1, JCI closed up +1.16% to the level of 8,258.83.

Market Prediction (Session 2)

JCI: Index closed higher with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- BBRI: Price closed at 4,030 (+1.26%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 965 (-1.53%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DEWA: Price closed at 344 (+2.99%) and highest at 346 (+3.59%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price breaks our first target at 3,340, highest at 3,380 (+5.30%) and closed at 3,350 (+4.36%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Medco Energi Internasional Tbk. (MEDC), an oil and gas and power company, recorded a significant decline in net profit to US\$85.64 million in the first nine months of 2025, down 68.65% year on year, due to lower contribution from PT. Amman Mineral Internasional Tbk. (AMMN), weaker oil prices, and higher exploration expenses.
- PT. Timah Tbk. (TINS) recorded a net profit of Rp602.42 billion in the first nine months of 2025, down 33.71 percent from Rp908.78 billion in the same period last year, with revenue falling 20 percent to Rp6.6 trillion from Rp8.25 trillion and total assets increasing to Rp13.69 trillion from Rp12.79 trillion at the end of 2024.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	760	8.57	(28.97)	21.66	0.57
BRPT	3,630	5.22	294.57	340.30	2.32
TLKM	3,350	4.36	23.62	331.86	1.29
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	1,960	(2.49)	(31.23)	81.39	0.67
INCO	4,650	(2.11)	28.45	49.01	0.74
ITMG	23,075	(1.81)	(13.58)	26.07	0.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	853.7	(14.29)	71.47	1.01
ADRO	1,955	126.1	(19.55)	57.46	0.84
BRPT	3,630	95.7	294.57	340.30	2.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,625	534.2	(10.85)	1,063.25	0.83
BBRI	4,030	383.2	(1.23)	610.78	1.53
BRPT	3,630	347.5	294.57	340.30	2.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday October 31 2025				
06:30 AM	JP Unemployment Rate SEP	2.6%	2.6%	2.50%
06:50 AM	JP Retail Sales YoY SEP	0.5%	-0.9%	1.2%
08:30 AM	CN NBS Manufacturing PMI OCT	49.0	49.8	49.5
08:30 AM	CN NBS Non Manufacturing PMI OCT	50.1	50.0	50.4
02:00 PM	DE Retail Sales YoY SEP	0.2%	1.4%	1.9%
02:00 PM	GB Nationwide Housing Prices YoY OCT	2.4%	2.2%	2.2%
05:00 PM	EA Inflation Rate YoY Flash OCT	2.1%	2.2%	2.1%
05:00 PM	EA Core Inflation Rate YoY Flash OCT	2.4%	2.4%	2.3%
05:00 PM	EA Inflation Rate MoM Flash OCT	0.2%	0.1%	0.2%
08:45 PM	US Chicago PMI OCT	43.8	40.6	42
Monday November 03 2025				
07:30 AM	ID S&P Global Manufacturing PMI OCT	51.2	50.4	50.6
11:00 AM	ID Balance of Trade SEP	\$4.34B	\$5.49B	\$5.2B
11:00 AM	ID Inflation Rate YoY OCT	2.86%	2.65%	2.7%
11:00 AM	ID Core Inflation Rate YoY OCT	2.36%	2.19%	2.2%
11:00 AM	ID Exports YoY SEP	11.41%	5.78%	-
11:00 AM	ID Imports YoY SEP	7.17%	-6.56%	-
11:00 AM	ID Inflation Rate MoM OCT	0.28%	0.21%	0.1%
12:00 PM	ID Tourist Arrivals YoY SEP	9.04%	12.33%	-
08:45 AM	CN RatingDog Manufacturing PMI OCT	50.6	51.2	50.8
10:00 PM	US ISM Manufacturing PMI OCT		49.1	49.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
03-Nov-25	10:30	TOTL	RUPSLB	PT. Total Bangun Persada Tbk. (TOTL), Jl. Letjen. S. Parman No. 106 (Online)
	14:00	KAEF	RUPSLB	Jakarta
	14:30	ITMG	RUPSLB	Secara elektronik melalui situs web penyedia e-RUPS https://easy.ksei.co.id
04-Nov-25	10:00	ASRM	RUPSLB	Hotel Borobudur Banda A Room, Lobby Level, Jl. Lapangan Banteng
	14:00	INTA	RUPSLB	Auditorium INTA Lt. 5, Jl. Raya Cakung Cilincing Km. 3,5
	14:00	SMDM	RUPSLB	Sinar Mas Land Plaza Thamrin Tower 2 Lt. 39, Jl. M.H. Thamrin No. 51
05-Nov-25	09:00	RIGS	RUPST	General Tower, Gran Rubina Business Park Lt. 19 Unit B-C, Jl. H.R. Rasuna Said
	10:00	BAIK	RUPSLB	Meeting Room Bersama, Jl. Ruko Soekarno Hatta Indah A18, Kota Malang
	13:00	OLIV	RUPSLB	Swiss-Belinn Cawang (Ruang Pacific), Jl. MT Haryono No. 9
	14:00	PSAB	RUPSLB	South Gallery Lt. 3 Discovery SCBD Lot. 11, Jl. Jend. Sudirman Kav. 52-53
06-Nov-25	16:00	AMOR	RUPST	Secara Elektronik Menggunakan Aplikasi eASY.KSEI / https://akses.ksei.co.id
	14:00	ANJT	RUPSLB	Hotel Pullman Jakarta Central Park, Podomoro City, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BPTR	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
07-Nov-25	14:00	HRME	RUPSLB	Pomelotel, Jl. Dukuh Patra No. 28, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	5-Nov-25	6-Nov-25	7-Nov-25	27-Nov-25	20	2.82%
XCID	Cash Dividend	5-Nov-25	6-Nov-25	7-Nov-25	21-Nov-25	0.47	0.80%
BUAH	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	12.5	1.71%
CNMA	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	5	4.20%
MLPT	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	53.5	0.07%
NSSS	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	27-Nov-25	3	0.59%
ESIP	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	28-Nov-25	0.5	0.45%
SMSM	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	40	2.08%
TSPC	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	100	3.51%
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.77	2.09%
SIDO	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	20-Nov-25	22	3.93%
TAPG	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	50	2.66%
TPIA	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	3.84	0.06%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 330	31 Oct – 04 Nov 2025	04 Nov 2025	06 Nov 2025	2 : 1



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