



Jakarta Composite Index

▲
8,296.18
+0.25%

Highest

8,311.61

Lowest

8,272.06

YTD %

17.18

Published on 04 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,142	(1.92)	19.7	1.4
JCI	8,296	0.25	22.4	2.2
SSE Composite	3,969	(0.19)	N/A	N/A
TWSE	28,076	(0.92)	23.9	3.2
KLSE	1,626	0.21	15.5	1.5
ST - Times	4,444	(0.02)	13.8	1.5
Sensex	83,826	(0.19)	23.9	3.6
Hang Seng	26,209	0.20	12.8	1.4
Nikkei 225	52,152	(0.52)	23.4	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	1,992	(0.88)	59.09
Consumer Cyclical	959	(0.05)	14.82
Energy	3,648	0.41	35.67
Financials	1,460	0.18	4.85
Healthcare	1,965	(0.73)	34.92
Industrials	1,697	4.02	63.86
Infrastructure	1,966	0.72	32.97
Cons. Non-Cyclical	812	0.03	11.25
Prop. & Real Estate	1,034	(2.61)	36.63
Technology	9,819	(0.38)	145.61
Trans. & Logistics	1,820	(0.10)	39.93

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.84	(0.34)	(15.17)
Gold (USD tr.oz)	3,985	(0.41)	51.83
Nickel (USD/MT)	15,142	(0.55)	(1.21)
Tin (USD/MT)	36,047	(0.11)	23.95
Copper (USD/lb)	500.70	(1.22)	24.35
Coal (USD/MT)	109.60	5.23	(12.50)
CPO (MYR/MT)	4,126	0.90	(15.12)

Currency	Last	Chg%	YTD%
USD-IDR	16,713	(0.34)	(3.66)
AUD-IDR	10,917	0.12	(8.15)
EUR-IDR	19,238	(0.18)	(12.63)
SGD-IDR	12,805	(0.04)	(7.43)
JPY-IDR	109	(0.34)	(4.82)
GBP-IDR	21,935	(0.22)	(7.66)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.19	0.60	(11.49)
15 Year	6.45	0.47	(8.99)
20 Year	6.52	0.25	(8.47)
30 Year	6.75	0.04	(4.85)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Price Closed at 03/11/2025

Market Review (Session 1)

In session 1, JCI closed up +0.25% to the level of 8,296.18.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- AKRA: Price closed at 1,265 (+1.20%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ELSA: Price managed touched our second target at 570, highest at 575 (+9.52%) and closed at 545 (+3.81%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: Price closed at 855 (-3.39%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: Price closed at 2,740 (+1.86%) and highest at 2,760 (+2.60%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indika Energy Tbk. (INDY) booked weaker financial performance in 9M-2025 as revenue fell 19.1% YoY to US\$ 1.44 billion due to lower contribution from Kideco, but remained committed to accelerating its non-coal business transformation with 93.9% of capex or US\$ 77 million allocated to diversification initiatives.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) spent Rp15.4 trillion in capex or 14.1% of total revenue of Rp109.61 trillion in 9M-2025, lower both nominally and proportionally from last year, while revenue and net profit fell 2.31% and 10.69% YoY respectively, with most capex directed to expansion.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	91,775	4.29	148.04	707.17	1.03
TLKM	3,450	2.99	27.31	341.76	1.29
MEDC	1,370	2.24	24.55	34.44	0.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
NCKL	1,165	(2.92)	54.30	73.51	0.93
KLBF	1,215	(2.80)	(10.66)	56.88	0.43
ANTM	3,030	(2.57)	98.69	72.81	0.51
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	1,789.4	(17.14)	69.09	1.01
BUMI	143	1,727.6	21.19	53.10	1.15
BBRI	4,020	81.7	(1.47)	609.27	1.53
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,625	530.5	(10.85)	1,063.25	0.83
BBRI	4,020	328.5	(1.47)	609.27	1.53
BRPT	3,600	290.1	291.30	337.49	2.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday November 03 2025				
07:30 AM	ID S&P Global Manufacturing PMI OCT	51.2	50.4	50.6
11:00 AM	ID Balance of Trade SEP	\$4.34B	\$5.49B	\$5.2B
11:00 AM	ID Inflation Rate YoY OCT	2.86%	2.65%	2.7%
11:00 AM	ID Core Inflation Rate YoY OCT	2.36%	2.19%	2.2%
11:00 AM	ID Exports YoY SEP	11.41%	5.78%	-
11:00 AM	ID Imports YoY SEP	7.17%	-6.56%	-
11:00 AM	ID Inflation Rate MoM OCT	0.28%	0.21%	0.1%
12:00 PM	ID Tourist Arrivals YoY SEP	9.04%	12.33%	-
08:45 AM	CN RatingDog Manufacturing PMI OCT	50.6	51.2	50.8
10:00 PM	US ISM Manufacturing PMI OCT	48.7	49.1	49.5
Tuesday November 04 2025				
12:00 AM	US Fed Daly Speech	-	-	-
02:00 AM	US Fed Cook Speech	-	-	-
06:00 AM	KR Inflation Rate YoY OCT	2.4%	2.1%	2.3%
06:00 AM	KR Inflation Rate MoM OCT	0.3%	0.5%	0.2%
07:30 AM	JP S&P Global Manufacturing PMI Final OCT	48.2	48.5	48.3
02:40 PM	EA ECB President Lagarde Speech	-	-	-
04:45 PM	EA ECB President Lagarde Speech	-	-	-
06:35 PM	US Fed Bowman Speech	-	-	-
08:55 PM	US Redbook YoY NOV/01	-	5.2%	-
10:10 PM	US RCM/TIPP Economic Optimism Index NOV	-	48.3	47.7

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
04-Nov-25	10:00	ASRM	RUPSLB	Hotel Borobudur Banda A Room, Lobby Level, Jl. Lapangan Banteng
	14:00	INTA	RUPSLB	Auditorium INTA Lt. 5, Jl. Raya Cakung Cilincing Km. 3,5
	14:00	SMDM	RUPSLB	Sinar Mas Land Plaza Thamrin Tower 2 Lt. 39, Jl. M.H. Thamrin No. 51
05-Nov-25	09:00	RIGS	RUPST	Generali Tower, Gran Rubina Business Park Lt. 19 Unit B-C, Jl. H.R. Rasuna Said
	10:00	BAIK	RUPSLB	Meeting Room Bersama, Jl. Ruko Soekarno Hatta Indah A18, Kota Malang
	13:00	OLIV	RUPSLB	Swiss-Belinn Cawang (Ruang Pacific), Jl. MT Haryono No. 9
	14:00	PSAB	RUPSLB	South Gallery Lt. 3 Discovery SCBD Lot. 11, Jl. Jend. Sudirman Kav. 52-53
06-Nov-25	16:00	AMOR	RUPST	Secara Elektronik Menggunakan Aplikasi eASY.KSEI / https://akses.ksei.co.id
	14:00	ANJT	RUPSLB	Hotel Pullman Jakarta Central Park, Podomoro City, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BPTR	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
07-Nov-25	14:00	HRME	RUPSLB	Pomelotel, Jl. Dukuh Patra No. 28, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	5-Nov-25	6-Nov-25	7-Nov-25	27-Nov-25	20	2.84%
XCID	Cash Dividend	5-Nov-25	6-Nov-25	7-Nov-25	21-Nov-25	0.47	0.81%
BUAH	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	12.5	1.71%
CNMA	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	5	4.17%
MLPT	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	53.5	0.07%
NSSS	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	27-Nov-25	3	0.59%
ESIP	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	28-Nov-25	0.5	0.42%
SMSM	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	40	2.07%
TSPC	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	100	3.30%
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.77	2.07%
SIDO	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	20-Nov-25	22	3.83%
TAPG	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	50	2.67%
TPIA	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	3.84	0.05%
AVIA	Cash Dividend	11-Nov-25	12-Nov-25	13-Nov-25	20-Nov-25	11	2.64%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 330	31 Oct – 04 Nov 2025	04 Nov 2025	06 Nov 2025	2 : 1



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