



Jakarta Composite Index

▲
8,263.13
+0.26%

Highest

8,277.58

Lowest

8,181.90

YTD %

16.71

Published on 05 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,997	(3.07)	19.2	1.4
JCI	8,263	0.26	22.3	2.2
SSE Composite	3,962	0.05	N/A	N/A
TWSE	27,753	(1.28)	23.8	3.2
KLSE	1,617	(0.42)	15.5	1.5
ST - Times	4,399	(0.53)	13.6	1.4
Sensex	83,459	(0.62)	23.6	3.6
Hang Seng	25,879	(0.28)	12.7	1.4
Nikkei 225	49,980	(2.94)	23.0	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	1,965	0.02	56.97
Consumer Cyclical	959	0.47	14.91
Energy	3,612	(0.39)	34.31
Financials	1,461	0.64	4.94
Healthcare	1,975	0.16	35.60
Industrials	1,666	(1.43)	60.90
Infrastructure	1,965	0.89	32.84
Cons. Non-Cyclical	810	0.18	11.00
Prop. & Real Estate	1,019	(1.44)	34.65
Technology	10,008	2.72	150.34
Trans. & Logistics	1,819	0.30	39.85

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.49	(0.12)	(15.66)
Gold (USD tr.oz)	3,972	1.01	51.33
Nickel (USD/MT)	15,075	(0.44)	(1.65)
Tin (USD/MT)	35,814	(0.65)	23.14
Copper (USD/lb)	495.05	0.04	22.95
Coal (USD/MT)	110.85	1.14	(11.50)
CPO (MYR/MT)	4,112	0.05	(15.41)

Currency	Last	Chg%	YTD%
USD-IDR	16,720	(0.12)	(3.70)
AUD-IDR	10,865	0.12	(7.71)
EUR-IDR	19,221	0.10	(12.55)
SGD-IDR	12,799	0.01	(7.39)
JPY-IDR	109	(0.21)	(5.15)
GBP-IDR	21,791	0.40	(7.05)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.17	0.10	(11.78)
15 Year	6.42	0.05	(9.37)
20 Year	6.53	0.06	(8.38)
30 Year	6.76	0.18	(4.75)

Source: Bloomberg LP

Note: All data taken from sources at 12:14 PM

Government Bonds 15 Year, Sensex, Nickel, Tin & Coal Price Closed
at 04/11/2025

Market Review (Session 1)

In session 1, JCI closed up +0.26% to the level of 8,263.13.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- HMSP: Price closed at 900 (-1.10%) and highest at 940 (+3.30%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price breaks our first target at 1,375 (+4.17%) and closed at 1,425 (+7.95%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: Price closed at 1,340 (-2.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 4,130 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Cakra Buana Resources Energi Tbk. (CBRE) signed a Credit Facility Agreement with PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) worth USD49 million or Rp803.36 billion for 90 months to support the acquisition of the Pipe Laying & Lifting Vessel HAI LONG 106 and expenses, which is expected to enhance business diversification and revenue.
- PT. Dayamitra Telekomunikasi Tbk. (MTEL) recorded an increase in tenancy ratio from 1.51 to 1.55 in the first nine months of 2025, driven by high colocation demand from mobile network operators expanding 4G coverage and preparing 5G infrastructure, supported by network expansion beyond Java and fiber optic growth to 55,593 kilometers.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	62	8.77	(11.43)	73.85	1.01
MAPI	1,425	7.95	1.06	23.66	0.60
KLBF	1,285	4.90	(5.51)	60.16	0.43
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
NCKL	1,105	(4.33)	46.36	69.72	0.93
MEDC	1,340	(2.90)	21.82	33.68	0.51
INCO	4,490	(2.39)	24.03	47.32	0.74
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	8,678.6	(11.43)	73.85	1.01
BUMI	141	428.9	19.49	52.36	1.15
TLKM	3,580	116.3	32.10	354.64	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,625	569.6	(10.85)	1,063.25	0.83
GOTO	62	538.1	(11.43)	73.85	1.01
TLKM	3,580	416.4	32.10	354.64	1.29

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday November 04 2025				
12:00 AM	US Fed Daly Speech	-	-	-
02:00 AM	US Fed Cook Speech	-	-	-
06:00 AM	KR Inflation Rate YoY OCT	2.4%	2.1%	2.3%
06:00 AM	KR Inflation Rate MoM OCT	0.3%	0.5%	0.2%
07:30 AM	JP S&P Global Manufacturing PMI Final OCT	48.2	48.5	48.3
02:40 PM	EA ECB President Lagarde Speech	-	-	-
04:45 PM	EA ECB President Lagarde Speech	-	-	-
06:35 PM	US Fed Bowman Speech	-	-	-
08:55 PM	US Redbook YoY NOV/01	5.7%	5.2%	-
10:10 PM	US RCM/TIPP Economic Optimism Index NOV	43.9	48.3	47.7
Wednesday November 05 2025				
11:00 AM	ID GDP Growth Rate YoY Q3	5.04%	5.12%	5.2%
11:00 AM	ID GDP Growth Rate QoQ Q3	1.43%	4.04%	1.6%
04:30 AM	US API Crude Oil Stock Change OCT/31	6.5M	-4M	-
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
08:45 AM	CN RatingDog Services PMI OCT	52.6	52.9	52.3
02:00 PM	DE Factory Orders MoM SEP	-	-0.8%	1.5%
07:00 PM	US MBA 30-Year Mortgage Rate OCT/31	-	6.3%	-
08:15 PM	US ADP Employment Change OCT	-	-32K	20.0K
10:00 PM	US ISM Services PMI OCT	-	50.0	50.8
10:30 PM	US EIA Crude Oil Stocks Change OCT/31	-	-6.858M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
05-Nov-25	09:00	RIGS	RUPST	Generali Tower, Gran Rubina Business Park Lt. 19 Unit B-C, Jl. H.R. Rasuna Said
	10:00	BAIK	RUPSLB	Meeting Room Bersama, Jl. Ruko Soekarno Hatta Indah A18, Kota Malang
	14:00	PSAB	RUPSLB	South Gallery Lt. 3 Discovery SCBD Lot. 11, Jl. Jend. Sudirman Kav. 52-53
	16:00	AMOR	RUPST	Secara Elektronik Menggunakan Aplikasi eASY.KSEI / https://akses.ksei.co.id
06-Nov-25	14:00	ANJT	RUPSLB	Hotel Pullman Jakarta Central Park, Podomoro City, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BPTR	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
07-Nov-25	14:00	HRME	RUPSLB	Pomelotel, Jl. Dukuh Patra No. 28, Jakarta Selatan

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MARK	Cash Dividend	5-Nov-25	6-Nov-25	7-Nov-25	27-Nov-25	20	2.90%
XCID	Cash Dividend	5-Nov-25	6-Nov-25	7-Nov-25	21-Nov-25	0.47	0.80%
BUAH	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	12.5	1.76%
CNMA	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	5	4.20%
MLPT	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	53.5	0.07%
NSSS	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	27-Nov-25	3	0.60%
ESIP	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	28-Nov-25	0.5	0.44%
SMSM	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	40	2.09%
TSPC	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	100	3.37%
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.78	2.01%
SIDO	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	20-Nov-25	22	3.83%
TAPG	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	50	2.67%
TPIA	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	3.84	0.05%
AVIA	Cash Dividend	11-Nov-25	12-Nov-25	13-Nov-25	20-Nov-25	11	2.62%
BSSR	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	21-Nov-25	222.59	5.43%
ITMG	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	26-Nov-25	738	3.18%
AXIO	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	05-Dec-25	5	3.91%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 330	31 Oct – 04 Nov 2025	04 Nov 2025	06 Nov 2025	2 : 1



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