



Jakarta Composite Index

8,329.40

+0.13%

Highest

8,362.92

Lowest

8,289.89

YTD %

17.65

Published on 06 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,057	1.30	18.7	1.3
JCI	8,329	0.13	22.6	2.2
SSE Composite	4,004	0.88	18.6	N/A
TWSE	28,000	1.16	23.4	3.1
KLSE	1,621	(0.03)	15.4	1.5
ST - Times	4,474	1.28	13.7	1.5
Sensex	83,418	(0.05)	23.7	3.5
Hang Seng	26,361	1.64	12.7	1.4
Nikkei 225	50,938	1.44	22.4	2.6

Sectors	Latest	Chg%	YTD%
Basic Material	2,007	(0.33)	60.35
Consumer Cyclical	969	0.84	16.11
Energy	3,680	1.39	36.85
Financials	1,468	(0.00)	5.38
Healthcare	1,979	0.09	35.85
Industrials	1,678	0.74	61.99
Infrastructure	1,980	0.65	33.89
Cons. Non-Cyclical	809	(0.40)	10.93
Prop. & Real Estate	1,036	0.68	36.89
Technology	10,035	(0.30)	151.02
Trans. & Logistics	1,839	1.36	41.37

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.82	0.37	(16.59)
Gold (USD tr.oz)	3,988	0.20	51.93
Nickel (USD/MT)	15,035	(0.27)	(1.91)
Tin (USD/MT)	35,649	(0.46)	22.58
Copper (USD/lb)	501.75	0.63	24.61
Coal (USD/MT)	109.95	(0.81)	(12.22)
CPO (MYR/MT)	4,093	0.44	(15.80)

Currency	Last	Chg%	YTD%
USD-IDR	16,710	(0.03)	(3.64)
AUD-IDR	10,888	(0.36)	(7.91)
EUR-IDR	19,234	(0.17)	(12.61)
SGD-IDR	12,804	(0.08)	(7.43)
JPY-IDR	109	0.25	(4.86)
GBP-IDR	21,835	(0.21)	(7.24)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.19	0.26	(11.52)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.77	0.02	(4.54)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Government Bonds 15 Year closed at 04/11/2025

Nickel, Tin &amp; Coal price closed at 05/11/2025

## Market Review (Session 1)

In session 1, JCI closed up +0.13% to the level of 8,329.40.

## Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,300 – 8,360.

- BRMS: Price closed at 975 (-4.41%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: Price closed at 1,190 (-2.06%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price closed at 1,975 (+1.54%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price breaks our first target at 7,900, highest at 8,125 (+6.91%) and closed at 7,925 (+4.28%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Nusa Raya Cipta Tbk. (NRCA) secured new contracts worth Rp2.57 trillion as of September 2025, down 17.3% YoY from Rp3.11 trillion, while consolidated revenue grew 4.8% YoY to Rp2.65 trillion and net profit surged 84.5% YoY to Rp156.3 billion, supported by multiple ongoing construction projects across major cities.
- PT. Surya Semesta Internusa Tbk. (SSIA) recorded a 14.15% YoY decline in revenue to Rp3.31 trillion and a 97.17% YoY drop in net profit to Rp6.46 billion as of Q3 2025, mainly due to weakness in the hospitality segment from major renovation projects, though the company showed signs of recovery and remains optimistic about long-term growth.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	94,625	7.28	155.74	729.14	1.03
MAPI	1,450	2.84	2.84	24.07	0.60
SMGR	2,870	2.50	(12.77)	19.38	1.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,275	(3.41)	(6.25)	59.69	0.43
UNVR	2,630	(2.23)	39.52	100.33	1.25
EMTK	1,190	(2.06)	141.87	73.06	1.04
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	1,079.4	(12.86)	72.66	1.01
BUMI	142	831.7	20.34	52.73	1.15
MBMA	650	137.1	41.92	70.20	0.92
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,625	320.5	(10.85)	1,063.25	0.83
BBRI	3,990	215.0	(2.21)	604.72	1.53
BRPT	3,580	176.2	289.13	335.62	2.32

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday November 05 2025				
11:00 AM	ID GDP Growth Rate YoY Q3	5.04%	5.12%	5.2%
11:00 AM	ID GDP Growth Rate QoQ Q3	1.43%	4.04%	1.6%
04:30 AM	US API Crude Oil Stock Change OCT/31	6.5M	-4M	-
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
08:45 AM	CN RatingDog Services PMI OCT	52.6	52.9	52.3
02:00 PM	DE Factory Orders MoM SEP	1.1%	-0.4%	1.5%
07:00 PM	US MBA 30-Year Mortgage Rate OCT/31	6.31%	6.3%	-
08:15 PM	US ADP Employment Change OCT	42K	-29K	20.0K
10:00 PM	US ISM Services PMI OCT	52.4	50.0	50.8
10:30 PM	US EIA Crude Oil Stocks Change OCT/31	5.202M	-6.858M	-
Thursday November 06 2025				
06:00 AM	KR Current Account SEP	\$13.47B	\$9.15B	\$10B
07:30 AM	JP S&P Global Composite PMI Final OCT	51.5	51.3	50.9
07:30 AM	JP S&P Global Services PMI Final OCT	53.1	53.3	52.4
02:00 PM	DE Industrial Production MoM SEP	-	-4.3%	2.5%
04:30 PM	GB S&P Global Construction PMI OCT	-	46.2	46
05:00 PM	EA Retail Sales MoM SEP	-	0.1%	0.2%
05:00 PM	EA Retail Sales YoY SEP	-	1.0%	1.5%
07:00 PM	GB BoE Interest Rate Decision	-	4%	4.0%
11:00 PM	US Fed Barr Speech	-	-	-
11:00 PM	US Fed Williams Speech	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
06-Nov-25	14:00	ANJT	RUPSLB	Hotel Pullman Jakarta Central Park, Podomoro City, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BPTR	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
07-Nov-25	14:00	HRME	RUPSLB	Pomelotel, Jl. Dukuh Patra No. 28, Jakarta Selatan

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BUAH	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	12.5	1.79%
CNMA	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	5	4.20%
MLPT	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	28-Nov-25	53.5	0.07%
NSSS	Cash Dividend	6-Nov-25	7-Nov-25	10-Nov-25	27-Nov-25	3	0.59%
ESIP	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	28-Nov-25	0.5	0.45%
SMSM	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	40	2.09%
TSPC	Cash Dividend	7-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	100	3.38%
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.78	2.07%
SIDO	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	20-Nov-25	22	3.79%
TAPG	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	50	2.71%
TPIA	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	3.84	0.05%
AVIA	Cash Dividend	11-Nov-25	12-Nov-25	13-Nov-25	20-Nov-25	11	2.40%
BSSR	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	21-Nov-25	222.59	5.34%
ITMG	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	26-Nov-25	738	3.13%
ASSA	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	21-Nov-25	20	1.84%
AXIO	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	05-Dec-25	5	3.88%
PPGL	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	28-Nov-25	4	2.96%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



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