



Jakarta Composite Index

▲  
**8,360.84**  
+0.29%

Highest

**8,373.51**

Lowest

**8,332.60**

YTD %

**18.09**

Published on 07 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,929	(2.42)	18.8	1.3
JCI	8,361	0.29	22.6	2.2
SSE Composite	4,004	(0.08)	18.9	1.6
TWSE	27,679	(0.79)	23.6	3.1
KLSE	1,620	0.05	15.4	1.5
ST - Times	4,484	(0.01)	13.9	1.5
Sensex	82,858	(0.54)	23.6	3.5
Hang Seng	26,228	(0.98)	13.0	1.4
Nikkei 225	50,011	(1.71)	22.7	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	1,996	0.001	59.43
Consumer Cyclical	971	(0.02)	16.29
Energy	3,710	0.46	37.94
Financials	1,473	0.33	5.80
Healthcare	1,992	0.86	36.78
Industrials	1,693	(0.40)	63.49
Infrastructure	2,004	0.96	35.54
Cons. Non-Cyclical	803	(0.30)	10.01
Prop. & Real Estate	1,043	0.96	37.79
Technology	10,081	0.36	152.17
Trans. & Logistics	1,829	(0.59)	40.60

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.71	0.47	(16.75)
Gold (USD tr.oz)	3,996	0.47	52.25
Nickel (USD/MT)	15,038	0.02	(1.89)
Tin (USD/MT)	35,845	0.55	23.25
Copper (USD/lb)	498.00	0.25	23.68
Coal (USD/MT)	110.65	0.64	(11.66)
CPO (MYR/MT)	4,086	(0.68)	(15.94)

Currency	Last	Chg%	YTD%
USD-IDR	16,700	(0.04)	(3.58)
AUD-IDR	10,821	0.57	(7.34)
EUR-IDR	19,265	(0.13)	(12.75)
SGD-IDR	12,807	(0.10)	(7.45)
JPY-IDR	109	(0.24)	(5.20)
GBP-IDR	21,913	(0.27)	(7.57)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.19	0.19	(11.58)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.77	0.02	(4.54)

Source: Bloomberg LP

Note: All data taken from sources at 12:31 PM

Government Bonds 15 Year closed at 04/11/2025Government Bonds 20 Year closed at 05/11/2025Nickel, Tin & Coal price closed at 06/11/2025

## Market Review (Session 1)

In session 1, JCI closed up +0.29% to the level of 8,360.84.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- AADI: Price closed at 8,475 (-2.31%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: Price closed at 6,400 (+1.19%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BTPS: Price closed at 1,415 (+0.71%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: Price closed at our first target 650 (+4.00%) and highest at 660 (+5.60%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Indoritel Makmur Internasional Tbk. (DNET) secured a Rp450 billion term loan facility from PT. Bank Mandiri (Persero) Tbk. (BMRI) to finance cash flow gaps, investment range, and general corporate needs, while as of September 30, 2025, it booked a net profit of Rp838.66 billion, up 12.56% YoY, with total assets rising to Rp22.38 trillion.
- PT. Pertamina Geothermal Energy Tbk. (PGEO) continues to strengthen the Kamojang Geothermal Working Area (WKP) as a key driver of Indonesia's energy transition through innovation, efficiency, and sustainability, operating 235 MW capacity that cuts 1.22 million tons of CO<sub>2</sub> annually and supports its 1.8 GW target by 2033.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	1,270	8.09	158.13	77.97	1.06
ISAT	2,100	6.33	(15.32)	67.73	1.31
SCMA	388	6.01	132.34	28.70	1.00
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,550	(2.67)	35.28	97.28	1.23
MAPI	1,405	(2.43)	(0.35)	23.32	0.63
AADI	8,475	(2.31)	0.00	65.99	0.54
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	1,055.4	(14.29)	71.47	1.00
BUMI	141	410.9	19.49	52.36	1.14
EMTK	1,270	221.1	158.13	77.97	1.06
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
EMTK	1,270	280.9	158.13	77.97	1.06
BBCA	8,650	216.0	(10.59)	1,066.33	0.82
BBRI	3,990	135.6	(2.21)	604.72	1.51

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday November 06 2025				
06:00 AM	KR Current Account SEP	\$13.47B	\$9.15B	\$10B
07:30 AM	JP S&P Global Composite PMI Final OCT	51.5	51.3	50.9
07:30 AM	JP S&P Global Services PMI Final OCT	53.1	53.3	52.4
02:00 PM	DE Industrial Production MoM SEP	1.3%	-3.7%	2.5%
04:30 PM	GB S&P Global Construction PMI OCT	44.1	46.2	46
05:00 PM	EA Retail Sales MoM SEP	-0.1%	-0.1%	0.2%
05:00 PM	EA Retail Sales YoY SEP	1%	1.6%	1.5%
07:00 PM	GB BoE Interest Rate Decision	4%	4%	4.0%
11:00 PM	US Fed Barr Speech	-	-	-
11:00 PM	US Fed Williams Speech	-	-	-
Friday November 07 2025				
07:40 AM	ID Property Price Index YoY Q3	0.84%	0.90%	-
10:00 AM	ID Foreign Exchange Reserves OCT	\$149.9B	\$148.7B	-
06:30 AM	JP Household Spending YoY SEP	1.8%	2.3%	2.8%
10:00 AM	CN Balance of Trade OCT	\$90.07B	\$90.45B	\$97.0B
10:00 AM	CN Exports YoY OCT	-1.1%	8.3%	3.8%
10:00 AM	CN Imports YoY OCT	1%	7.4%	3.6%
02:00 PM	DE Balance of Trade SEP		€17.2B	€15.6B
02:00 PM	GB Halifax House Price Index YoY OCT		1.3%	1.1%
04:00 PM	CN Current Account Prel Q3		\$128.7B	\$110.0B
10:00 PM	US Michigan Consumer Sentiment Prel NOV		53.6	53

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
07-Nov-25	14:00	HRME	RUPSLB	Pomelotel, Jl. Dukuh Patra No. 28, Jakarta Selatan

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ESIP	Cash Dividend	07-Nov-25	10-Nov-25	11-Nov-25	28-Nov-25	0.5	0.46%
SMSM	Cash Dividend	07-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	40	2.09%
TSPC	Cash Dividend	07-Nov-25	10-Nov-25	11-Nov-25	25-Nov-25	100	3.34%
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.78	2.09%
SIDO	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	20-Nov-25	22	3.83%
TAPG	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	50	2.75%
TPIA	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	3.84	0.05%
AVIA	Cash Dividend	11-Nov-25	12-Nov-25	13-Nov-25	20-Nov-25	11	2.35%
BSSR	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	21-Nov-25	222.59	5.33%
ITMG	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	26-Nov-25	738	3.15%
ASSA	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	21-Nov-25	20	1.87%
AXIO	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	05-Dec-25	5	3.70%
PPGL	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	28-Nov-25	4	2.88%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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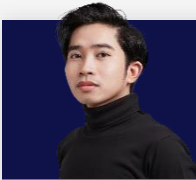
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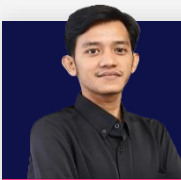
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