



Jakarta Composite Index



8,415.60

+0.25%

Highest

8,478.15

Lowest

8,401.60

YTD %

18.87

Published on 10 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,091	3.46	18.8	1.4
JCI	8,416	0.25	20.4	2.2
SSE Composite	3,996	(0.03)	18.9	1.6
TWSE	27,922	0.98	23.4	3.1
KLSE	1,629	0.62	15.4	1.5
ST - Times	4,464	(0.62)	14.0	1.5
Sensex	83,631	0.50	23.6	3.5
Hang Seng	26,403	0.61	12.9	1.4
Nikkei 225	50,878	1.19	22.6	2.6

Sectors	Latest	Chg%	YTD%
Basic Material	2,012	0.60	60.69
Consumer Cyclical	968	(0.16)	15.89
Energy	3,778	0.49	40.49
Financials	1,476	0.07	5.96
Healthcare	1,986	(0.04)	36.33
Industrials	1,714	1.08	65.47
Infrastructure	2,063	1.43	39.47
Cons. Non-Cyclical	802	0.39	10.01
Prop. & Real Estate	1,070	1.58	41.37
Technology	10,460	3.05	161.65
Trans. & Logistics	1,854	1.15	42.51

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.24	0.82	(16.01)
Gold (USD tr.oz)	4,051	1.24	54.35
Nickel (USD/MT)	15,060	0.15	(1.75)
Tin (USD/MT)	35,822	(0.06)	23.17
Copper (USD/lb)	504.30	1.73	25.25
Coal (USD/MT)	110.45	(0.18)	(11.82)
CPO (MYR/MT)	4,079	(0.02)	(16.09)

Currency	Last	Chg%	YTD%
USD-IDR	16,660	0.15	(3.35)
AUD-IDR	10,870	(0.42)	(7.76)
EUR-IDR	19,253	(0.00)	(12.70)
SGD-IDR	12,788	0.09	(7.32)
JPY-IDR	108	0.51	(4.46)
GBP-IDR	21,908	(0.17)	(7.55)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.19	0.19	(11.58)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.77	0.02	(4.54)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

[Government Bonds 15 Year closed at 04/11/2025](#)[Government Bonds 20 Year closed at 05/11/2025](#)[Government Bonds 10 & 30 Year closed at 06/11/2025](#)[Nickel, Tin & Coal price closed at 07/11/2025](#)

Market Review (Session 1)

In session 1, JCI closed up +0.25% to the level of 8,415.60.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- ACES: Price closed at 454 (-0.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASRI: Price closed at 164 (-1.80%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GJTL: Price closed at 1,095 (+1.39%) and highest at 1,115 (+3.24%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INTP: Price closed at 6,775 (+1.50%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Cakra Buana Resources Tbk. (CBRE) plans a maximum 48 billion-share rights issue with Rp25 nominal value per share to strengthen capital structure, invite investor participation, and fund debt repayment, working capital, and fleet expansion, with several promissory note holders opting to convert loans into shares as of 10 November 2025.
- PT. Nusantara Infrastructure Tbk. (META) plans to distribute an interim dividend of Rp45.56 billion, or Rp2.63 per share, representing around 60% of net profit as of 30 September 2025, with payment scheduled for 3 December 2025, based on nine-month financial results and total equity of Rp4.11 trillion, supporting shareholder returns.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	66	8.20	(5.71)	78.62	1.01
TOWR	570	5.56	(12.98)	33.69	0.87
BUMI	147	4.26	24.58	54.59	1.13
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	90,525	(9.48)	144.66	697.54	1.09
SMGR	2,780	(3.47)	(15.50)	18.77	1.49
ISAT	2,090	(2.79)	(15.73)	67.40	1.33
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	6,567.5	(5.71)	78.62	1.01
BUMI	147	2,352.8	24.58	54.59	1.13
EMTK	1,290	103.3	162.20	79.20	1.06
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	66	433.5	(5.71)	78.62	1.01
BUMI	147	345.9	24.58	54.59	1.13
BBCA	8,625	280.4	(10.85)	1,063.25	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday November 07 2025				
07:40 AM	ID Property Price Index YoY Q3	0.84%	0.90%	0.7%
10:00 AM	ID Foreign Exchange Reserves OCT	\$149.9B	\$148.7B	-
06:30 AM	JP Household Spending YoY SEP	1.8%	2.3%	2.8%
10:00 AM	CN Balance of Trade OCT	\$90.07B	\$90.45B	\$97.0B
10:00 AM	CN Exports YoY OCT	-1.1%	8.3%	3.8%
10:00 AM	CN Imports YoY OCT	1%	7.4%	3.6%
02:00 PM	DE Balance of Trade SEP	€15.3B	€16.9B	€15.6B
02:00 PM	GB Halifax House Price Index YoY OCT	1.9%	1.3%	1.1%
04:00 PM	CN Current Account Prel Q3	\$195.6B	\$128.7B	\$110.0B
10:00 PM	US Michigan Consumer Sentiment Prel NOV	50.3	53.6	53
Monday November 10 2025				
10:00 AM	ID Consumer Confidence OCT	121.2	115.0	115.5
06:50 AM	JP BoJ Summary of Opinions	-	-	-
10:40 AM	JP BoJ Nakagawa Speech	-	-	-
12:00 PM	JP Coincident Index Prel SEP	114.6	112.8	113.5
12:00 PM	JP Leading Economic Index Prel SEP	108.0	107.0	107.7
11:30 PM	US 3-Month Bill Auction		3.815%	-
11:30 PM	US 6-Month Bill Auction		3.700%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Nov-25	09:00	SBMA	RUPSLB	Mercure Hotel, Jl. Pantai Indah, Ancol Jakarta Baycity
	10:30	FUTR	RUPSLB	Hotel Ayana Midplaza, Jl. Jenderal Sudirman No. Kav. 10-11
	11:00	BUDI	RUPSLB	Wisma Budi Lt. 7 Ruang 708, Jl. H. R. Rasuna Said Kav. C-6
	11:00	PORT	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI / https://akses.ksei.co.id
	14:00	TBLA	RUPSLB	Wisma Budi Lt. 7 Ruang 708, Jl. H. R. Rasuna Said Kav. C-6
12-Nov-25	09:00	ENAK	RUPSLB	Sampoerna Strategic Square, North Tower Lt. 3A, Jl. Jendral Sudirman No. 45-46
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City
	14:00	ZINC	RUPSLB	Ruko Elang Laut Boulevard Blok. A No. 32 & 33 (Online)
13-Nov-25	10:00	NANO	RUPSLB	Gedung Nanoplex, Jl. Raya Puspitek Serpong, Ko. Batan Lama A-12
	14:00	STRK	RUPSLB	Hotel Yello Harmoni, Jakarta Pusat
14-Nov-25	09:00	JKON	RUPSLB	Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12
	10:00	OKAS	RUPSLB	Primedgedge - Gedung Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	TELE	RUPST	Jakarta / Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	10:00	WSBP	RUPSLB	Jakarta
	14:00	BEEF	RUPSLB	PT. Estika Tata Tiara Tbk. (BEEF), Jl. Raya Kalijati, Kaliangsana
	14:00	META	RUPSLB	Equity Tower Lt. 38, Jl. Jenderal Sudirman Kav. 52-53, SCBD Lot. 9

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MEDC	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	27.78	2.10%
SIDO	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	20-Nov-25	22	3.89%
TAPG	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	50	2.74%
TPIA	Cash Dividend	10-Nov-25	11-Nov-25	12-Nov-25	28-Nov-25	3.84	0.05%
AVIA	Cash Dividend	11-Nov-25	12-Nov-25	13-Nov-25	20-Nov-25	11	2.39%
BSSR	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	21-Nov-25	222.59	5.29%
ITMG	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	26-Nov-25	738	3.15%
AMOR	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	24-Nov-25	18.5	4.40%
ASSA	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	21-Nov-25	20	1.89%
AXIO	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	05-Dec-25	5	3.70%
PPGL	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	28-Nov-25	4	2.86%
AADI	Cash Dividend	17-Nov-25	18-Nov-25	19-Nov-25	27-Nov-25	536.38	6.29%
META	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	03-Dec-25	2.63	1.11%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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