



Jakarta Composite Index

▼ 8,363.15

-0.33%

Highest

8,443.69

Lowest

8,351.03

YTD %

18.13

Published on 11 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,076	0.07	19.0	1.4
JCI	8,363	(0.33)	20.6	2.2
SSE Composite	4,004	(0.36)	19.1	1.6
TWSE	27,935	0.24	23.5	3.1
KLSE	1,637	0.58	15.5	1.5
ST - Times	4,538	1.13	13.9	1.5
Sensex	83,239	(0.36)	23.7	3.5
Hang Seng	26,571	(0.29)	13.1	1.4
Nikkei 225	50,860	(0.10)	22.7	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	2,028	0.22	61.98
Consumer Cyclical	973	(0.29)	16.49
Energy	3,815	1.10	41.86
Financials	1,461	(0.98)	4.93
Healthcare	1,978	0.30	35.79
Industrials	1,770	1.39	70.96
Infrastructure	2,071	0.54	40.03
Cons. Non-Cyclical	796	(0.49)	9.05
Prop. & Real Estate	1,073	(0.71)	41.72
Technology	10,664	1.15	166.75
Trans. & Logistics	1,878	1.26	44.36

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.97	(0.27)	(16.38)
Gold (USD tr.oz)	4,141	0.61	57.77
Nickel (USD/MT)	15,108	0.32	(1.44)
Tin (USD/MT)	36,024	0.56	23.87
Copper (USD/lb)	507.90	(0.53)	26.14
Coal (USD/MT)	109.45	(0.91)	(12.61)
CPO (MYR/MT)	4,124	1.08	(15.16)

Currency	Last	Chg%	YTD%
USD-IDR	16,698	(0.26)	(3.57)
AUD-IDR	10,889	(0.12)	(7.92)
EUR-IDR	19,305	(0.10)	(12.93)
SGD-IDR	12,814	(0.19)	(7.50)
JPY-IDR	108	(0.21)	(4.53)
GBP-IDR	21,987	(0.22)	(7.88)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.17	(0.23)	(11.78)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.79	0.33	(4.23)

Source: Bloomberg LP

Note: All data taken from sources at 12:16 PM

Government Bonds 15 Year closed at 04/11/2025Government Bonds 20 Year closed at 05/11/2025Nickel, Tin & Coal price closed at 10/11/2025

Market Review (Session 1)

In session 1, JCI closed down -0.33% to the level of 8,363.15.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- BUMI: Price breaks our second target at 162, highest at 199 (+32.67%) and closed at 192 (+28.00%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 186 – 182.
- ENRG: Price managed touched our second target at 985, highest at 1,010 (+10.99%) and closed at 955 (+4.95%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- HRUM: Price closed at 1,055 (-0.94%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 560 (-1.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Amar Indonesia Tbk. (AMAR) posted total assets of Rp5.47 trillion per September 2025, up 17.36% YoY, supported by stronger loan disbursement, higher DPK, improved efficiency and digitalization, solid revenue growth, and net profit rising 14.70% to Rp174.64 billion.
- PT. Mitra Investindo Tbk. (MITI) will conduct a private placement of 209,791,100 new shares at Rp286 per share to raise Rp60 billion for silica business development, increasing paid-up capital to Rp241.5 billion, with issuance on 14 November and listing on 17 November 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	192	28.00	62.71	71.30	1.13
GOTO	70	4.48	0.00	83.38	0.97
MBMA	710	3.65	55.02	76.68	0.91
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,335	(5.99)	(5.32)	22.16	0.64
MEDC	1,270	(3.42)	15.45	31.92	0.52
NCKL	1,085	(2.25)	43.71	68.46	0.84
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	192	18,504.1	62.71	71.30	1.13
GOTO	70	6,903.4	0.00	83.38	0.97
MBMA	710	710.2	55.02	76.68	0.91
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	192	3,552.8	62.71	71.30	1.13
BBCA	8,425	613.9	(12.92)	1,038.59	0.82
MBMA	710	504.2	55.02	76.68	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday November 10 2025				
10:00 AM	ID Consumer Confidence OCT	121.2	115.0	115.5
06:50 AM	JP BoJ Summary of Opinions	-	-	-
06:50 AM	JP Foreign Exchange Reserves OCT	\$1347.4B	\$1341.3B	-
10:40 AM	JP BoJ Nakagawa Speech	-	-	-
12:00 PM	JP Coincident Index Prel SEP	114.6	112.8	113.5
12:00 PM	JP Leading Economic Index Prel SEP	108.0	107.0	107.7
11:30 PM	US 3-Month Bill Auction	3.780%	3.815%	-
11:30 PM	US 6-Month Bill Auction	3.690%	3.700%	-
Tuesday November 11 2025				
09:00 AM	ID Car Sales YoY OCT	-4.4%	-15.1%	-
10:00 AM	ID Retail Sales YoY SEP	3.7%	3.5%	3.2%
06:50 AM	JP Current Account SEP	¥4483B	¥3701B	¥2000.0B
07:01 AM	GB BRC Retail Sales Monitor YoY OCT	1.5%	2%	1.7%
02:00 PM	GB Unemployment Rate SEP		4.8%	4.8%
02:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) SEP		5%	4.7%
02:00 PM	GB Employment Change SEP		91K	50.0K
05:00 PM	EA ZEW Economic Sentiment Index NOV		22.7	24
05:00 PM	DE ZEW Economic Sentiment Index NOV		39.3	41.5
08:15 PM	US ADP Employment Change Weekly		14.25K	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Nov-25	09:00	ENAK	RUPSLB	Sampoerna Strategic Square, North Tower Lt. 3A, Jl. Jendral Sudirman No. 45-46
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City
	14:00	ZINC	RUPSLB	Ruko Elang Laut Boulevard Blok. A No. 32 & 33 (Online)
13-Nov-25	10:00	NANO	RUPSLB	Gedung Nanoplex, Jl. Raya Puspitek Serpong, Ko. Batan Lama A-12
	14:00	STRK	RUPSLB	Hotel Yello Harmoni, Jakarta Pusat
14-Nov-25	09:00	JKON	RUPSLB	Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12
	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	TELE	RUPST	Jakarta / Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	10:00	WSBP	RUPSLB	Jakarta
	14:00	BEEF	RUPSLB	PT. Estika Tata Tiara Tbk. (BEEF), Jl. Raya Kalijati, Kaliangsana
	14:00	META	RUPSLB	Equity Tower Lt. 38, Jl. Jenderal Sudirman Kav. 52-53, SCBD Lot. 9

DIVIDEND

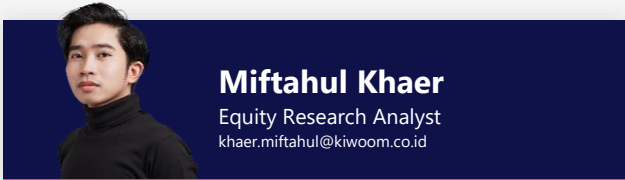
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AVIA	Cash Dividend	11-Nov-25	12-Nov-25	13-Nov-25	20-Nov-25	11	2.39%
BSSR	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	21-Nov-25	222.59	5.30%
ITMG	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	26-Nov-25	738	3.16%
AMOR	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	24-Nov-25	18.5	4.20%
ASSA	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	21-Nov-25	20	1.87%
AXIO	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	05-Dec-25	5	3.76%
PPGL	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	28-Nov-25	4	2.90%
AADI	Cash Dividend	17-Nov-25	18-Nov-25	19-Nov-25	27-Nov-25	536.38	6.15%
META	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	03-Dec-25	2.63	1.11%
SCMA	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	09-Dec-25	9	2.38%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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