



Jakarta Composite Index

▲
8,403.71
+0.44%

Highest

8,428.95

Lowest

8,377.50

YTD %

18.70

Published on 12 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,141	0.88	17.0	1.4
JCI	8,404	0.44	20.6	2.2
SSE Composite	3,993	(0.23)	19.0	1.6
TWSE	28,026	1.01	22.2	2.3
KLSE	1,631	(0.21)	15.6	1.5
ST - Times	4,560	0.39	14.1	1.5
Sensex	84,336	0.55	23.8	3.5
Hang Seng	26,863	0.62	13.1	1.4
Nikkei 225	50,869	0.05	22.0	2.7

Sectors	Latest	Chg%	YTD%
Basic Material	2,014	(0.27)	60.85
Consumer Cyclical	980	0.33	17.32
Energy	3,846	0.18	43.01
Financials	1,459	(0.02)	4.74
Healthcare	1,989	0.14	36.55
Industrials	1,764	0.15	70.33
Infrastructure	2,127	1.79	43.85
Cons. Non-Cyclical	806	1.58	10.54
Prop. & Real Estate	1,097	0.07	44.90
Technology	10,541	0.56	163.68
Trans. & Logistics	1,902	1.42	46.21

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.84	(0.33)	(15.17)
Gold (USD tr.oz)	4,108	(0.46)	56.52
Nickel (USD/MT)	15,053	(0.36)	(1.79)
Tin (USD/MT)	36,617	1.65	25.91
Copper (USD/lb)	503.80	(0.55)	25.12
Coal (USD/MT)	107.85	(1.46)	(13.89)
CPO (MYR/MT)	4,068	(0.29)	(16.31)

Currency	Last	Chg%	YTD%
USD-IDR	16,722	(0.20)	(3.71)
AUD-IDR	10,912	(0.28)	(8.11)
EUR-IDR	19,363	(0.34)	(13.20)
SGD-IDR	12,833	(0.16)	(7.64)
JPY-IDR	108	0.03	(4.39)
GBP-IDR	21,970	(0.28)	(7.81)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.16	(0.23)	(11.99)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.79	0.33	(4.23)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

[Government Bonds 15 Year closed at 04/11/2025](#)[Government Bonds 20 Year closed at 05/11/2025](#)[Government Bonds 30 Year closed at 11/11/2025](#)[Nickel, Tin, Coal & CPO price closed at 11/11/2025](#)

Market Review (Session 1)

In session 1, JCI closed up +0.44% to the level of 8,403.71.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BRMS: Price closed at 980 (-1.51%) and highest at 1,015 (+2.01%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: Price closed at 438 (-2.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price closed at 2,190 (-1.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 3,530 (+0.28%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. GoTo Gojek Tokopedia Tbk. (GOTO) clarified that the rumors regarding a merger with Grab and the existence of a USD 300 million escrow fund in Singapore are untrue and misleading, affirming that the upcoming EGM on November 25, 2025, is unrelated to any corporate action or merger but part of good corporate governance practices.
- PT. PP (Persero) Tbk. (PTPP), a state-owned construction firm, plans to divest its 47.81% stake in PT. Celebes Railway Indonesia to PT. Solra Energi Terbarukan for Rp282.1 billion as part of its portfolio restructuring and refocus on core business activities to enhance liquidity, operational efficiency, and support sustainable growth.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	3,730	5.67	305.43	349.68	2.33
JPFA	2,490	5.51	28.35	29.20	0.68
AMRT	1,900	2.43	(33.33)	78.90	0.64
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,430	(2.80)	50.46	59.47	1.38
INCO	4,320	(1.82)	19.34	45.53	0.72
AMMN	6,900	(1.78)	(18.58)	500.38	0.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	200	12,087.7	69.49	74.27	1.13
GOTO	67	4,187.7	(4.29)	79.81	0.97
BRPT	3,730	200.9	305.43	349.68	2.33
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	200	2,417.5	69.49	74.27	1.13
BRPT	3,730	749.8	305.43	349.68	2.33
BMRI	4,730	389.0	(17.02)	441.47	1.21

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday November 11 2025				
09:00 AM	ID Car Sales YoY OCT	-4.4%	-15.1%	-
10:00 AM	ID Retail Sales YoY SEP	3.7%	3.5%	3.2%
06:50 AM	JP Current Account SEP	¥4483B	¥3701B	¥2000.0B
07:01 AM	GB BRC Retail Sales Monitor YoY OCT	1.5%	2%	1.7%
02:00 PM	GB Unemployment Rate SEP	5%	4.8%	4.8%
02:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) SEP	4.8%	5%	4.7%
02:00 PM	GB Employment Change SEP	-22K	91K	50.0K
05:00 PM	EA ZEW Economic Sentiment Index NOV	25	22.7	24
05:00 PM	DE ZEW Economic Sentiment Index NOV	38.5	39.3	41.5
08:15 PM	US ADP Employment Change Weekly	-11.25K	14.25K	-
Wednesday November 12 2025				
06:00 AM	KR Unemployment Rate OCT	2.6%	2.5%	2.5%
10:25 AM	US Fed Barr Speech	-	-	-
02:00 PM	DE Wholesale Prices MoM OCT		0.2%	0.3%
02:00 PM	DE Wholesale Prices YoY OCT		1.2%	1.1%
02:00 PM	DE Inflation Rate YoY Final OCT		2.4%	2.3%
07:00 PM	US MBA 30-Year Mortgage Rate NOV/07		6.31%	-
07:05 PM	GB BoE Pill Speech	-	-	-
09:20 PM	US Fed Williams Speech	-	-	-
10:00 PM	US Fed Paulson Speech	-	-	-
10:20 PM	US Fed Waller Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Nov-25	09:00	ENAK	RUPSLB	Sampoerna Strategic Square, North Tower Lt. 3A, Jl. Jendral Sudirman No. 45-46
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City
	14:00	ZINC	RUPSLB	Ruko Elang Laut Boulevard Blok. A No. 32 & 33 (Online)
13-Nov-25	10:00	NANO	RUPSLB	Gedung Nanoplex, Jl. Raya Puspitek Serpong, Ko. Batan Lama A-12
	14:00	STRK	RUPSLB	Hotel Yello Harmoni, Jakarta Pusat
14-Nov-25	09:00	JKON	RUPSLB	Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12
	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	TELE	RUPST	Jakarta / Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	10:00	WSBP	RUPSLB	Jakarta
	14:00	BEEF	RUPSLB	PT. Estika Tata Tiara Tbk. (BEEF), Jl. Raya Kalijati, Kaliangsana
	14:00	META	RUPSLB	Equity Tower Lt. 38, Jl. Jenderal Sudirman Kav. 52-53, SCBD Lot. 9

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BSSR	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	21-Nov-25	222.59	5.31%
ITMG	Cash Dividend	12-Nov-25	13-Nov-25	14-Nov-25	26-Nov-25	738	3.18%
AMOR	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	24-Nov-25	18.5	4.24%
ASSA	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	21-Nov-25	20	1.79%
AXIO	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	05-Dec-25	5	3.70%
PPGL	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	28-Nov-25	4	3.01%
AADI	Cash Dividend	17-Nov-25	18-Nov-25	19-Nov-25	27-Nov-25	536.38	6.17%
META	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	03-Dec-25	2.63	1.11%
SCMA	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	09-Dec-25	9	2.46%
EMTK	Cash Dividend	19-Nov-25	20-Nov-25	21-Nov-25	11-Dec-25	5	0.39%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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