



Jakarta Composite Index

▲  
**8,405.97**  
+0.21%

Highest

**8,418.16**

Lowest

**8,380.69**

YTD %

**18.73**

Published on 13 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,177	0.68	17.1	1.4
JCI	8,406	0.21	20.6	2.2
SSE Composite	4,018	0.44	19.0	1.6
TWSE	27,983	0.13	22.6	2.9
KLSE	1,632	0.05	15.5	1.5
ST - Times	4,566	(0.06)	13.8	1.5
Sensex	84,568	0.12	23.9	3.6
Hang Seng	26,767	(0.58)	13.2	1.4
Nikkei 225	51,268	0.40	22.5	2.6

Sectors	Latest	Chg%	YTD%
Basic Material	2,028	0.80	62.02
Consumer Cyclical	981	0.36	17.53
Energy	3,861	1.11	43.59
Financials	1,461	0.16	4.91
Healthcare	1,981	0.82	36.02
Industrials	1,756	(0.89)	69.53
Infrastructure	2,153	1.45	45.60
Cons. Non-Cyclical	806	(0.08)	10.50
Prop. & Real Estate	1,133	2.33	49.69
Technology	10,433	(0.33)	160.96
Trans. & Logistics	1,899	(0.17)	46.03

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.39	(0.17)	(18.59)
Gold (USD tr.oz)	4,216	0.49	60.63
Nickel (USD/MT)	15,053	0.00	(1.79)
Tin (USD/MT)	37,399	2.14	28.59
Copper (USD/lb)	512.40	0.36	27.26
Coal (USD/MT)	109.50	1.53	(12.57)
CPO (MYR/MT)	3,900	(1.44)	(19.77)

Currency	Last	Chg%	YTD%
USD-IDR	16,729	(0.16)	(3.75)
AUD-IDR	10,980	(0.38)	(8.68)
EUR-IDR	19,391	(0.12)	(13.32)
SGD-IDR	12,854	(0.16)	(7.79)
JPY-IDR	108	(0.05)	(4.37)
GBP-IDR	21,966	(0.17)	(7.79)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.14	(0.34)	(12.29)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.79	0.00	(4.23)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Government Bonds 15 Year closed at 04/11/2025Government Bonds 20 Year closed at 05/11/2025Nickel, Tin & Coal price closed at 12/11/2025

## Market Review (Session 1)

In session 1, JCI closed up +0.21% to the level of 8,405.97.

## Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,380 – 8,430.

- AKRA: Price closed at 1,245 (-0.80%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMRT: Price closed at 1,900 (-0.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRPT: Price closed at 3,860 (+2.12%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,100 (-0.94%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Platinum Wahab Nusantara Tbk. (TGUK), the operator of Teguk beverage outlets, plans to diversify into the frozen meat and food processing business with an estimated capital of Rp42.9 billion, starting operations in November 2025 through a contract manufacturing scheme before moving to independent production.
- PT. TBS Energi Utama Tbk. (TOBA) officially introduced its new identity, marking a major step in its transformation toward a green and sustainable business through an integrated strategy focused on waste management, renewable energy, and electric vehicles as part of its TBS2030 roadmap to carbon neutrality.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	199	3.65	68.64	73.90	1.13
DSSA	88,850	2.72	140.14	684.64	1.11
BRPT	3,860	2.12	319.57	361.86	2.33
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,090	(3.24)	(15.73)	67.40	1.35
PGEO	1,205	(2.82)	28.88	50.39	0.89
SCMA	358	(2.72)	114.37	26.48	1.01
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	199	5,036.9	68.64	73.90	1.13
GOTO	65	3,237.5	(7.14)	77.42	0.97
BRPT	3,860	127.9	319.57	361.86	2.33
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	199	1,002.3	68.64	73.90	1.13
BRPT	3,860	493.8	319.57	361.86	2.33
BBCA	8,400	302.6	(13.18)	1,035.51	0.82

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday November 12 2025				
06:00 AM	KR Unemployment Rate OCT	2.6%	2.5%	2.5%
10:25 AM	US Fed Barr Speech	-	-	-
02:00 PM	DE Wholesale Prices MoM OCT	0.3%	0.2%	0.3%
02:00 PM	DE Wholesale Prices YoY OCT	1.1%	1.2%	1.1%
02:00 PM	DE Inflation Rate YoY Final OCT	2.3%	2.4%	2.3%
07:00 PM	US MBA 30-Year Mortgage Rate NOV/07	6.34%	6.31%	-
07:05 PM	GB BoE Pill Speech	-	-	-
09:20 PM	US Fed Williams Speech	-	-	-
10:00 PM	US Fed Paulson Speech	-	-	-
10:20 PM	US Fed Waller Speech	-	-	-
Thursday November 13 2025				
04:30 AM	US API Crude Oil Stock Change NOV/07	1.3M	6.5M	-
07:01 AM	GB RICS House Price Balance OCT	-19%	-17%	-13.0%
02:00 PM	GB GDP Growth Rate QoQ Prel Q3		0.3%	0.3%
02:00 PM	GB GDP Growth Rate YoY Prel Q3		1.4%	1.3%
02:00 PM	GB GDP MoM SEP		0.1%	0.1%
02:00 PM	GB Business Investment QoQ Prel Q3		-1.1%	-0.7%
02:00 PM	GB Goods Trade Balance SEP		£-21.18B	£-19.3B
02:00 PM	GB Industrial Production MoM SEP		0.4%	-0.1%
02:00 PM	GB Manufacturing Production MoM SEP		0.7%	-0.4%
05:00 PM	EA Industrial Production MoM SEP		-1.2%	0.5%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
13-Nov-25	10:00	NANO	RUPSLB	Gedung Nanoplex, Jl. Raya Puspitek Serpong, Ko. Batan Lama A-12
14-Nov-25	09:00	JKON	RUPSLB	Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12
	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	TELE	RUPST	Jakarta / Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	10:00	WSBP	RUPSLB	Jakarta
	14:00	BEEF	RUPSLB	PT. Estika Tata Tiara Tbk. (BEEF), Jl. Raya Kalijati, Kaliangsana
	14:00	META	RUPSLB	Equity Tower Lt. 38, Jl. Jenderal Sudirman Kav. 52-53, SCBD Lot. 9

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	24-Nov-25	18.5	4.28%
ASSA	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	21-Nov-25	20	1.79%
AXIO	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	05-Dec-25	5	3.79%
PPGL	Cash Dividend	13-Nov-25	14-Nov-25	17-Nov-25	28-Nov-25	4	2.94%
AADI	Cash Dividend	17-Nov-25	18-Nov-25	19-Nov-25	27-Nov-25	536.38	6.17%
META	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	03-Dec-25	2.63	1.11%
SCMA	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	09-Dec-25	9	2.45%
EMTK	Cash Dividend	19-Nov-25	20-Nov-25	21-Nov-25	11-Dec-25	5	0.39%
BUDI	Cash Dividend	20-Nov-25	21-Nov-25	24-Nov-25	11-Dec-25	7	2.99%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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