



Jakarta Composite Index

▲
8,384.44
+0.15%

Highest

8,417.14

Lowest

8,370.01

YTD %

18.43

Published on 14 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,027	(3.44)	17.1	1.4
JCI	8,384	0.15	20.6	2.2
SSE Composite	4,019	(0.25)	19.1	1.6
TWSE	27,464	(1.58)	22.3	2.9
KLSE	1,627	(0.32)	15.5	1.5
ST - Times	4,533	(0.94)	13.8	1.5
Sensex	84,101	(0.44)	23.9	3.6
Hang Seng	26,661	(1.52)	13.3	1.4
Nikkei 225	50,294	(1.93)	22.6	2.6

Sectors	Latest	Chg%	YTD%
Basic Material	2,008	(0.47)	60.39
Consumer Cyclical	966	(0.68)	15.74
Energy	3,879	(0.03)	44.22
Financials	1,461	(0.09)	4.92
Healthcare	1,965	(0.98)	34.89
Industrials	1,724	(1.20)	66.46
Infrastructure	2,177	1.30	47.20
Cons. Non-Cyclical	800	(0.17)	9.71
Prop. & Real Estate	1,129	0.92	49.12
Technology	10,262	(0.74)	156.69
Trans. & Logistics	1,911	0.86	46.95

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.70	1.72	(16.76)
Gold (USD tr.oz)	4,188	0.41	59.59
Nickel (USD/MT)	14,981	(0.48)	(2.26)
Tin (USD/MT)	37,232	(0.45)	28.02
Copper (USD/lb)	505.70	(0.88)	25.59
Coal (USD/MT)	109.55	0.05	(12.53)
CPO (MYR/MT)	3,935	(0.56)	(19.05)

Currency	Last	Chg%	YTD%
USD-IDR	16,704	0.14	(3.60)
AUD-IDR	10,921	0.77	(8.19)
EUR-IDR	19,451	(0.01)	(13.59)
SGD-IDR	12,855	0.10	(7.80)
JPY-IDR	108	0.08	(4.45)
GBP-IDR	21,966	0.26	(7.79)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.13	(0.11)	(12.41)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.76	(0.49)	(4.69)

Source: Bloomberg LP

Note: All data taken from sources at 12:30 PM

Government Bonds 15 Year closed at 04/11/2025Government Bonds 20 Year closed at 05/11/2025Nickel, Tin, Coal & CPO price closed at 13/11/2025

Market Review (Session 1)

In session 1, JCI closed up +0.15% to the level of 8,384.44.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- AADI: Price closed at 8,725 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CMRY: Price closed at 6,200 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 555 (-0.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PNLF: Price closed at our first target 266 (+3.91%) and highest at 274 (+7.03%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bali Towerindo Sentra Tbk. (BALI) will issue Rp1.35 trillion sukuk ijarah as part of its Rp2 trillion continuous public offering, divided into Series A and Series B with specified annual ijarah installments and maturities, with proceeds allocated to debt repayment and issuance scheduled for late November–early December 2025.
- PT. Bumi Resources Tbk. (BUMI) plans to issue Rp780 billion Sustainable Bonds I Phase III 2025 with a fixed 9% annual coupon and 5-year tenor as part of its Rp5 trillion program, with proceeds allocated to acquisitions and subsidiary funding and the issuance schedule set for early–mid December 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	91,825	4.38	148.18	707.56	1.12
ANTM	2,990	3.46	96.07	71.85	0.47
BRPT	3,800	2.15	313.04	356.24	2.33
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
NCKL	1,030	(5.07)	36.42	64.99	0.84
EMTK	1,205	(4.37)	144.92	73.98	1.07
AMMN	6,600	(3.65)	(22.12)	478.62	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	226	12,849.6	91.53	83.92	1.09
GOTO	64	1,261.7	(8.57)	76.23	0.97
MBMA	650	120.4	41.92	70.20	0.91
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	226	2,904.0	91.53	83.92	1.09
BBCA	8,450	370.1	(12.66)	1,041.67	0.82
BRPT	3,800	320.3	313.04	356.24	2.33

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday November 13 2025				
04:30 AM	US API Crude Oil Stock Change NOV/07	1.3M	6.5M	-
07:01 AM	GB RICS House Price Balance OCT	-19%	-17%	-13.0%
02:00 PM	GB GDP Growth Rate QoQ Prel Q3	0.1%	0.3%	0.3%
02:00 PM	GB GDP Growth Rate YoY Prel Q3	1.3%	1.4%	1.3%
02:00 PM	GB GDP MoM SEP	-0.1%	0%	0.1%
02:00 PM	GB Business Investment QoQ Prel Q3	-0.3%	-1.1%	-0.7%
02:00 PM	GB Goods Trade Balance SEP	£-18.88B	£-19.53B	£-19.3B
02:00 PM	GB Industrial Production MoM SEP	-2%	0.3%	-0.1%
04:00 PM	CN New Yuan Loans OCT	CNY220B	CNY1290B	CNY550.0B
05:00 PM	EA Industrial Production MoM SEP	0.2%	-1.1%	0.5%
Friday November 14 2025				
12:00 AM	US EIA Crude Oil Stocks Change NOV/07	6.413M	5.202M	-
12:00 AM	US EIA Gasoline Stocks Change NOV/07	-0.945M	-4.729M	-
08:30 AM	CN House Price Index YoY OCT	-2.2%	-2.2%	-2.0%
09:00 AM	CN Industrial Production YoY OCT	4.9%	6.5%	5.8%
09:00 AM	CN Retail Sales YoY OCT	2.9%	3%	2.2%
09:00 AM	CN Fixed Asset Investment (YTD) YoY OCT	-1.7%	-0.5%	-0.8%
09:00 AM	CN Unemployment Rate OCT	5.1%	5.2%	5.2%
05:00 PM	EA Balance of Trade SEP		€1B	€8B
05:00 PM	EA Employment Change QoQ Prel Q3		0.1%	0.0%
05:00 PM	EA Employment Change YoY Prel Q3		0.6%	0.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Nov-25	09:00	JKON	RUPSLB	Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12
	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	TELE	RUPST	Jakarta / Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	10:00	WSBP	RUPSLB	Jakarta
	14:00	BEEF	RUPSLB	PT. Estika Tata Tiara Tbk. (BEEF), Jl. Raya Kalijati, Kaliangsana
	14:00	META	RUPSLB	Equity Tower Lt. 38, Jl. Jenderal Sudirman Kav. 52-53, SCBD Lot. 9

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AADI	Cash Dividend	17-Nov-25	18-Nov-25	19-Nov-25	27-Nov-25	536.38	6.13%
META	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	03-Dec-25	2.63	1.11%
SCMA	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	09-Dec-25	9	2.50%
EMTK	Cash Dividend	19-Nov-25	20-Nov-25	21-Nov-25	11-Dec-25	5	0.40%
BUDI	Cash Dividend	20-Nov-25	21-Nov-25	24-Nov-25	11-Dec-25	7	2.99%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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