



Jakarta Composite Index

▼ **8,384.59**
-0.38%

Highest

8,442.87

Lowest

8,345.85

YTD %

18.43

Published on 18 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,971	(2.91)	18.0	1.3
JCI	8,385	(0.38)	20.8	2.2
SSE Composite	3,950	(0.56)	18.9	1.6
TWSE	26,788	(2.41)	22.2	2.8
KLSE	1,617	(0.63)	15.5	1.5
ST - Times	4,524	(0.43)	13.7	1.5
Sensex	84,672	(0.33)	24.3	3.6
Hang Seng	25,997	(1.47)	12.9	1.4
Nikkei 225	48,955	(2.73)	22.2	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	1,934	(1.22)	54.49
Consumer Cyclical	971	(1.08)	16.34
Energy	3,817	(2.09)	41.94
Financials	1,468	0.01	5.38
Healthcare	1,943	(0.32)	33.43
Industrials	1,691	(1.63)	63.31
Infrastructure	2,190	(0.18)	48.07
Cons. Non-Cyclical	796	(0.10)	9.13
Prop. & Real Estate	1,158	1.92	53.03
Technology	10,160	(0.50)	154.15
Trans. & Logistics	1,875	(1.81)	44.15

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.50	(0.68)	(17.04)
Gold (USD tr.oz)	4,010	(0.85)	52.81
Nickel (USD/MT)	14,650	(1.62)	(4.42)
Tin (USD/MT)	36,886	0.27	26.83
Copper (USD/lb)	495.20	(1.20)	22.99
Coal (USD/MT)	110.20	(0.36)	(12.02)
CPO (MYR/MT)	4,139	0.51	(14.85)

Currency	Last	Chg%	YTD%
USD-IDR	16,762	(0.20)	(3.94)
AUD-IDR	10,858	0.55	(7.66)
EUR-IDR	19,436	(0.05)	(13.52)
SGD-IDR	12,861	(0.03)	(7.84)
JPY-IDR	108	0.09	(4.38)
GBP-IDR	22,061	(0.12)	(8.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.15	0.15	(12.15)
15 Year	6.42	0.05	(9.37)
20 Year	6.54	0.23	(8.23)
30 Year	6.77	0.02	(4.55)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Government Bonds 15 Year closed at 04/11/2025Government Bonds 20 Year closed at 05/11/2025Nickel, Tin & Coal price closed at 17/11/2025

Market Review (Session 1)

In session 1, JCI closed down -0.38% to the level of 8,384.59.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ASRI: Price managed touched our first target at 176, highest at 180 (+6.51%) and closed at 173 (+2.37%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: Price closed at 3,990 (+1.27%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BFIN: Price closed at 775 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 980 (-0.51%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) approved the spin-off of its Sharia Business Unit (UUS) to PT. Bank Syariah Nasional (BSN), transferring all rights and obligations and forming a combined entity positioning BSN as the second-largest sharia commercial bank in Indonesia.
- PT. Bahtera Bumi Raya Tbk. (PGJO) plans to add a new business activity as a Holding Company (KBLI 64200) and undertake a Rp360 billion loan transaction from PT. Batu Investasi Indonesia to support operational needs and asset purchases by its subsidiaries ahead of seeking RUPSLB approval on 24 December 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,330	4.31	18.75	26.70	0.66
SCMA	374	2.75	123.95	27.66	1.02
AMMN	6,425	1.98	(24.19)	465.93	0.41
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AADI	8,025	(8.29)	(5.31)	62.49	0.53
MDKA	2,110	(6.64)	30.65	51.64	1.38
BRPT	3,590	(4.77)	290.22	336.55	2.34
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	216	5,868.5	83.05	80.21	1.08
GOTO	61	2,110.3	(12.86)	72.66	0.96
SCMA	374	175.2	123.95	27.66	1.02
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	216	1,267.6	83.05	80.21	1.08
BBCA	8,525	495.0	(11.89)	1,050.92	0.82
BBRI	3,990	442.2	(2.21)	604.72	1.51

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday November 17 2025				
06:50 AM	JP GDP Growth Rate QoQ Prel Q3	-0.4%	0.6%	-0.4%
06:50 AM	JP GDP Growth Annualized Prel Q3	-1.8%	2.3%	-2.0%
08:30 PM	US NY Empire State Manufacturing Index NOV	18.70	10.70	7
09:00 PM	US Fed Williams Speech	-	-	-
09:30 PM	US Fed Jefferson Speech	-	-	-
Tuesday November 18 2025				
01:00 AM	US Fed Kashkari Speech	-	-	-
03:35 AM	US Fed Waller Speech	-	-	-
07:55 AM	US Fed Logan Speech	-	-	-
08:15 PM	US ADP Employment Change Weekly	-	-11.25K	-
10:00 PM	US Factory Orders MoM AUG	-	-1.3%	1.4%
10:00 PM	US NAHB Housing Market Index NOV	-	37	37
10:30 PM	US Fed Barr Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Nov-25	09:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1, Jakarta
	10:00	ROTI	RUPSLB	Hotel Mulia Lt. 5, Peony Tulip Room, Jl. Asia - Afrika
	10:00	SMMA	RUPSLB	Sinar Mas Land Plaza Tower II Lt. 39, Ruang Danamas, Jl. M.H.Thamrin No. 51
19-Nov-25	10:00	ASII	RUPSLB	Menara Astra Lt. 5, Catur Dharma Hall, Jl. Jenderal Sudirman Kav. 5-6
	14:00	BUMI	RUPSLB	The Westin Jakarta Hotel Lt. Dasar, Jl. H.R Rasuna Said Kav. C-22
20-Nov-25	13:00	PZZA	RUPSLB	IPMI Institute Lt. 3, Auditorium Puridani, Jl. Rawajati Timur I No. 1
	14:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
21-Nov-25	09:00	EXCL	RUPSLB	Gedung XLSMART Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
META	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	03-Dec-25	2.63	1.11%
SCMA	Cash Dividend	18-Nov-25	19-Nov-25	20-Nov-25	09-Dec-25	9	2.47%
EMTK	Cash Dividend	19-Nov-25	20-Nov-25	21-Nov-25	11-Dec-25	5	0.41%
BUDI	Cash Dividend	20-Nov-25	21-Nov-25	24-Nov-25	11-Dec-25	7	3.04%
MLBI	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	190	3.25%
POWR	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	24.21	3.39%
SPTO	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	35	5.07%
IDEA	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	17-Dec-25	0.8	1.21%
TOTO	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	16-Dec-25	10	3.57%
WINS	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	11-Dec-25	5	1.10%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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