



Jakarta Composite Index

▲
8,419.12
+0.68%

Highest

8,426.63

Lowest

8,375.58

YTD %

18.92

Published on 19 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,933	(0.53)	17.5	1.3
JCI	8,419	0.68	20.7	2.2
SSE Composite	3,938	(0.04)	18.7	1.5
TWSE	26,607	(0.56)	21.6	2.7
KLSE	1,621	0.40	15.4	1.5
ST - Times	4,504	(0.03)	13.6	1.5
Sensex	84,933	0.31	24.3	3.6
Hang Seng	25,813	(0.45)	12.7	1.4
Nikkei 225	48,626	(0.16)	21.5	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,942	0.50	55.10
Consumer Cyclical	968	0.24	15.98
Energy	3,884	1.90	44.44
Financials	1,473	0.58	5.76
Healthcare	1,960	1.12	34.54
Industrials	1,720	1.16	66.06
Infrastructure	2,203	0.78	48.96
Cons. Non-Cyclical	802	1.04	10.01
Prop. & Real Estate	1,166	0.21	54.07
Technology	10,143	(0.02)	153.70
Trans. & Logistics	1,898	0.15	45.89

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.63	(0.18)	(15.46)
Gold (USD tr.oz)	4,079	0.28	55.41
Nickel (USD/MT)	14,638	(0.08)	(4.50)
Tin (USD/MT)	36,873	(0.04)	26.79
Copper (USD/lb)	497.00	(0.08)	23.43
Coal (USD/MT)	111.50	1.18	(10.98)
CPO (MYR/MT)	4,181	0.12	(13.99)

Currency	Last	Chg%	YTD%
USD-IDR	16,740	0.03	(3.81)
AUD-IDR	10,850	0.24	(7.59)
EUR-IDR	19,388	0.16	(13.31)
SGD-IDR	12,849	0.06	(7.76)
JPY-IDR	108	0.22	(4.08)
GBP-IDR	21,995	0.20	(7.91)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.14	0.02	(12.21)
15 Year	6.40	(0.39)	(9.73)
20 Year	6.53	(0.06)	(8.28)
30 Year	6.77	0.03	(4.53)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal price closed at 18/11/2025

Market Review (Session 1)

In session 1, JCI closed up +0.68% to the level of 8,419.12.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BBNI: Price closed at 4,430 (-0.67%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBTN: Price closed at 1,210 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: Price closed at 1,710 (-0.58%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: Price closed at 7,300 (-2.67%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Alamtri Minerals Indonesia Tbk. (ADMR) is preparing to begin first-phase aluminium smelter operations by the end of 2025 through its subsidiary PT. Kalimantan Aluminium Industry (KAI), targeting an initial capacity of 500,000 tons per year as part of a plan toward 1.5 million tons annually, while supporting national downstreaming policies.
- PT. Trimegah Bangun Persada Tbk. (NCKL) announced affiliated transactions in which its subsidiary PT. Gane Tambang Sentosa (GTS) sold saprolite nickel ore to PT. Karunia Permai Sentosa (KPS) and PT. Halmahera Jaya Feronikel (HJF) under agreements dated 13 November 2025 with no material impact on the company.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	236	10.28	100.00	87.64	1.08
KLBF	1,230	4.24	(9.56)	57.58	0.42
ISAT	2,130	3.90	(14.11)	68.69	1.35
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AADI	7,875	(1.56)	(7.08)	61.32	0.53
INKP	7,525	(1.31)	10.66	41.17	1.25
NCKL	990	(1.00)	31.13	62.47	0.85
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	236	9,035.7	100.00	87.64	1.08
GOTO	61	2,402.0	(12.86)	72.66	0.96
KLBF	1,230	70.9	(9.56)	57.58	0.42
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	236	2,132.4	100.00	87.64	1.08
BBCA	8,475	503.5	(12.40)	1,044.76	0.82
BMRI	4,840	248.0	(15.09)	451.73	1.21

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday November 18 2025				
01:00 AM	US Fed Kashkari Speech	-	-	-
03:35 AM	US Fed Waller Speech	-	-	-
07:55 AM	US Fed Logan Speech	-	-	-
05:00 PM	US Initial Jobless Claims OCT/18	232K	219K	254.0K
08:15 PM	US ADP Employment Change Weekly	-2.5K	-11.25K	-
10:00 PM	US Factory Orders MoM AUG	1.4%	-1.3%	1.4%
10:00 PM	US NAHB Housing Market Index NOV	38	37	37
10:30 PM	US Fed Barr Speech	-	-	-
Wednesday November 19 2025				
02:20 PM	ID Loan Growth YoY OCT		7.7%	-
02:30 PM	ID Interest Rate Decision		4.75%	4.5%
02:30 PM	ID Deposit Facility Rate NOV		3.75%	3.5%
02:30 PM	ID Lending Facility Rate NOV		5.5%	5.25%
06:50 AM	JP Machinery Orders YoY SEP	11.6%	1.6%	1.9%
02:00 PM	GB Inflation Rate YoY OCT		3.8%	3.7%
02:00 PM	GB Core Inflation Rate YoY OCT		3.5%	3.4%
08:30 PM	US Balance of Trade AUG		\$-78.3B	\$-63.0B
08:30 PM	US Exports AUG		\$280.5B	\$278.0B
08:30 PM	US Imports AUG		\$358.8B	\$341.0B

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
19-Nov-25	10:00	ASII	RUPSLB	Menara Astra Lt. 5, Catur Dharma Hall, Jl. Jenderal Sudirman Kav. 5-6
	14:00	BUMI	RUPSLB	The Westin Jakarta Hotel Lt. Dasar, Jl. H.R Rasuna Said Kav. C-22
20-Nov-25	13:00	PZZA	RUPSLB	IPMI Institute Lt. 3, Auditorium Puridani, Jl. Rawajati Timur I No. 1
	14:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
21-Nov-25	09:00	EXCL	RUPSLB	Gedung XLSMART Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
EMTK	Cash Dividend	19-Nov-25	20-Nov-25	21-Nov-25	11-Dec-25	5	0.42%
BUDI	Cash Dividend	20-Nov-25	21-Nov-25	24-Nov-25	11-Dec-25	7	3.04%
MLBI	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	190	3.25%
POWR	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	24.21	3.36%
SPTO	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	35	5.04%
IDEA	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	17-Dec-25	0.8	1.18%
TOTO	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	16-Dec-25	10	3.52%
WINS	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	11-Dec-25	5	1.11%
MCOL	Cash Dividend	26-Nov-25	27-Nov-25	28-Nov-25	15-Dec-25	80	2.09%
TGKA	Cash Dividend	26-Nov-25	27-Nov-25	28-Nov-25	12-Dec-25	30	0.58%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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