



Jakarta Composite Index

▲
8,474.39
+0.81%

Highest

8,491.43

Lowest

8,439.64

YTD %

19.70

Published on 20 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,038	2.73	17.4	1.3
JCI	8,474	0.81	20.8	2.2
SSE Composite	3,962	0.38	18.7	1.5
TWSE	27,383	3.01	21.5	2.7
KLSE	1,628	0.27	15.5	1.5
ST - Times	4,516	0.25	13.6	1.5
Sensex	85,349	0.19	24.4	3.6
Hang Seng	25,868	0.14	12.7	1.4
Nikkei 225	49,827	2.65	21.4	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,947	0.48	55.49
Consumer Cyclical	995	2.70	19.12
Energy	3,911	1.04	45.42
Financials	1,486	0.68	6.71
Healthcare	1,955	0.41	34.21
Industrials	1,720	0.61	66.09
Infrastructure	2,221	0.54	50.16
Cons. Non-Cyclical	807	0.47	10.58
Prop. & Real Estate	1,149	(0.89)	51.79
Technology	10,043	(0.10)	151.20
Trans. & Logistics	1,885	0.21	44.92

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.58	0.24	(16.93)
Gold (USD tr.oz)	4,070	(0.18)	55.09
Nickel (USD/MT)	14,650	0.08	(4.42)
Tin (USD/MT)	36,953	0.22	27.06
Copper (USD/lb)	503.25	0.28	24.98
Coal (USD/MT)	111.00	(0.45)	(11.38)
CPO (MYR/MT)	4,110	(1.63)	(15.45)

Currency	Last	Chg%	YTD%
USD-IDR	16,735	(0.19)	(3.78)
AUD-IDR	10,850	(0.24)	(7.59)
EUR-IDR	19,264	0.42	(12.75)
SGD-IDR	12,791	0.19	(7.33)
JPY-IDR	106	1.07	(2.69)
GBP-IDR	21,840	0.39	(7.26)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.17	0.42	(11.83)
15 Year	6.41	0.20	(9.54)
20 Year	6.53	(0.06)	(8.28)
30 Year	6.77	(0.15)	(4.57)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Government Bonds 20 Year closed at 19/11 2025

Nickel, Tin & Coal price closed at 19/11/2025

Market Review (Session 1)

In session 1, JCI closed up +0.81% to the level of 8,474.39.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- ISAT: Price closed at 2,150 (+1.42%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: Price closed at 1,410 (+0.36%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- STAA: Price closed at 1,495 (-1.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 550 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Krakatau Steel (Persero) Tbk. (KRAS) inaugurated a multimodal logistics route at PT. Krakatau Bandar Samudera's (KBS) Dermaga 7.3 in Cilegon, integrating Freight Trains and Ro-Ro Ships to strengthen the Ciwandan logistics corridor and support efficient, sustainable steel-industry distribution while addressing the national ODOL issue.
- PT. Logisticsplus International Tbk. (LOPI) advances railway modernization with CRRC Qiqihar by supplying freight rolling stock, providing technical training and product testing support, and preparing an integrated solution to enhance South Sumatra's coal-transport capacity to 20–36 million tons per year while improving operational efficiency.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	101,675	3.09	174.80	783.46	1.12
INKP	7,725	3.00	13.60	42.26	1.25
BMRI	4,980	2.68	(12.63)	464.80	1.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,190	(2.23)	35.60	53.60	1.38
SMGR	2,670	(1.48)	(18.84)	18.03	1.49
AMRT	1,860	(1.33)	(34.74)	77.24	0.64
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	228	2,913.3	93.22	84.66	1.08
GOTO	60	470.7	(14.29)	71.47	0.96
BMRI	4,980	152.4	(12.63)	464.80	1.21
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,980	759.1	(12.63)	464.80	1.21
BUMI	228	664.2	93.22	84.66	1.08
BBCA	8,575	512.5	(11.37)	1,057.08	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday November 19 2025				
02:20 PM	ID Loan Growth YoY OCT	7.36%	7.7%	-
02:30 PM	ID Interest Rate Decision	4.75%	4.75%	4.5%
02:30 PM	ID Deposit Facility Rate NOV	3.75%	3.75%	3.5%
02:30 PM	ID Lending Facility Rate NOV	5.5%	5.5%	5.25%
06:50 AM	JP Machinery Orders YoY SEP	11.6%	1.6%	1.9%
02:00 PM	GB Inflation Rate YoY OCT	3.6%	3.8%	3.7%
02:00 PM	GB Core Inflation Rate YoY OCT	3.4%	3.5%	3.4%
08:30 PM	US Balance of Trade AUG	\$-59.6B	\$-78.2B	\$-63.0B
08:30 PM	US Exports AUG	\$280.8B	\$280.6B	\$278.0B
08:30 PM	US Imports AUG	\$340.4B	\$358.8B	\$341.0B
Thursday November 20 2025				
10:00 AM	ID Current Account Q3	\$4.0B	\$-2.7B	\$0.8B
02:00 AM	US FOMC Minutes	-	-	-
08:15 AM	CN Loan Prime Rate 1Y	3%	3%	3%
08:15 AM	CN Loan Prime Rate 5Y NOV	3.5%	3.5%	3.5%
02:00 PM	DE PPI YoY OCT		-1.7%	-1.6%
06:00 PM	GB CBI Industrial Trends Orders NOV		-38	-30
08:30 PM	US Non Farm Payrolls SEP		22K	50.0K
08:30 PM	US Unemployment Rate SEP		4.3%	4.3%
10:00 PM	EA Consumer Confidence Flash NOV		-14.2	-14.8
10:00 PM	US Existing Home Sales OCT		4.06M	4.1M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
20-Nov-25	13:00	PZZA	RUPSLB	IPMI Institute Lt. 3, Auditorium Puridani, Jl. Rawajati Timur I No. 1
	14:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
21-Nov-25	09:00	EXCL	RUPSLB	Gedung XLSMART Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12

DIVIDEND

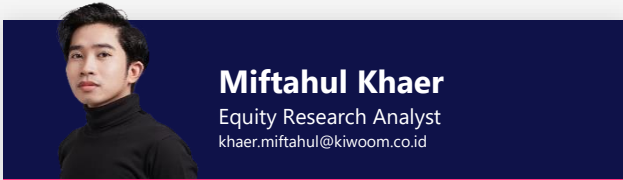
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BUDI	Cash Dividend	20-Nov-25	21-Nov-25	24-Nov-25	11-Dec-25	7	2.99%
MLBI	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	190	3.25%
POWR	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	24.21	3.39%
SPTO	Cash Dividend	24-Nov-25	25-Nov-25	26-Nov-25	12-Dec-25	35	5.07%
IDEA	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	17-Dec-25	0.8	1.14%
TOTO	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	16-Dec-25	10	3.55%
WINS	Cash Dividend	25-Nov-25	26-Nov-25	27-Nov-25	11-Dec-25	5	1.09%
MCOL	Cash Dividend	26-Nov-25	27-Nov-25	28-Nov-25	15-Dec-25	80	2.09%
TGKA	Cash Dividend	26-Nov-25	27-Nov-25	28-Nov-25	12-Dec-25	30	0.59%
DGWG	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	19-Dec-25	8.5	2.15%
PTPS	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	15-Dec-25	3.5	1.73%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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