



Jakarta Composite Index

▲
8,557.39
+0.42%

Highest

8,569.70

Lowest

8,503.15

YTD %

20.87

Published on 26 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,946	2.29	17.1	1.2
JCI	8,557	0.42	21.1	2.2
SSE Composite	3,875	0.14	18.4	1.5
TWSE	27,279	1.36	21.7	2.7
KLSE	1,621	0.55	15.4	1.5
ST - Times	4,511	0.58	13.5	1.5
Sensex	85,149	0.65	24.2	3.6
Hang Seng	26,013	0.46	12.7	1.4
Nikkei 225	49,509	1.75	21.4	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,965	0.33	56.95
Consumer Cyclical	1,038	0.52	24.27
Energy	4,061	2.05	51.01
Financials	1,517	1.59	8.91
Healthcare	1,995	0.40	36.96
Industrials	1,822	(0.11)	75.93
Infrastructure	2,264	0.08	53.10
Cons. Non-Cyclical	804	0.22	10.16
Prop. & Real Estate	1,192	0.20	57.45
Technology	10,396	0.39	160.04
Trans. & Logistics	1,866	(0.31)	43.43

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.18	0.40	(18.88)
Gold (USD tr.oz)	4,166	0.87	58.75
Nickel (USD/MT)	14,872	1.18	(2.97)
Tin (USD/MT)	37,547	0.44	29.10
Copper (USD/lb)	504.25	0.79	25.23
Coal (USD/MT)	111.15	0.00	(11.26)
CPO (MYR/MT)	4,015	1.03	(17.40)

Currency	Last	Chg%	YTD%
USD-IDR	16,670	(0.05)	(3.41)
AUD-IDR	10,845	(0.89)	(7.55)
EUR-IDR	19,306	(0.53)	(12.94)
SGD-IDR	12,811	(0.27)	(7.48)
JPY-IDR	107	(0.32)	(3.21)
GBP-IDR	21,985	(0.66)	(7.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.18	(0.26)	(11.62)
15 Year	6.47	0.91	(8.72)
20 Year	6.56	0.35	(7.96)
30 Year	6.78	(0.10)	(4.40)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal price closed at 25/11/2025Government Bonds 15 year closed at 24/11/2025Government Bonds 20 year closed at 24/11/2025Government Bonds 30 year closed at 25/11/2025

Market Review (Session 1)

In session 1, JCI closed up +0.42% to the level of 8,557.39.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- HRUM: Price closed at 1,005 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: Price managed touched our first target at 8,150 (+3.16%) and closed at 7,975 (+0.95%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price closed at 2,200 (-2.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: Price breaks our first target at 3,320, highest at 3,350 (+4.69%) and closed at 3,330 (+4.06%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Metropolitan Land Tbk. (MTLA) remains optimistic to achieve its 2025 marketing sales target of Rp2 trillion, recording Rp1.452 trillion by October 2025 from pre-sales and recurring revenue across Metland Transyogi, Metland Cikarang, and Metland Cibitung, while preparing for 2026 with ongoing and new projects.
- PT. Pollux Hotels Group Indonesia Tbk. (POLI) is offering Rp500 billion Sustainable Bonds I 2025 with idAAA rating from Pefindo, fully guaranteed by CGIF under ADB, in two tenors with indicative coupons of 5.35–5.85% and 5.75–6.25%, with proceeds for refinancing, and the issuance schedule from 25 November to 11 December 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	262	11.02	122.03	97.29	1.09
EXCL	2,870	4.36	27.56	52.23	0.63
DSSA	111,000	3.54	200.00	855.31	1.13
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,200	(2.65)	(11.29)	70.95	1.35
SMGR	2,490	(2.35)	(24.32)	16.81	1.49
MAPI	1,275	(1.16)	(9.57)	21.17	0.65
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	262	11,392.8	122.03	97.29	1.09
GOTO	65	796.3	(7.14)	77.42	0.94
MBMA	580	114.3	26.64	62.64	0.90
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	262	2,984.9	122.03	97.29	1.09
BBRI	3,810	402.4	(6.62)	577.44	1.51
BBCA	8,425	320.6	(12.92)	1,038.59	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday November 25 2025				
04:00 AM	KR Consumer Confidence NOV	112.4	109.8	110
06:00 PM	GB CBI Distributive Trades NOV	-32	-27	-25
08:15 PM	US ADP Employment Change Weekly	-13.5K	-2.5K	-
08:30 PM	US PPI MoM SEP	0.3%	-0.1%	0.5%
08:30 PM	US Retail Sales MoM SEP	0.2%	0.6%	0.3%
08:30 PM	US Core PPI MoM SEP	0.1%	-0.1%	0.2%
09:00 PM	US S&P/Case-Shiller Home Price YoY SEP	1.4%	1.6%	1.6%
10:00 PM	US Business Inventories MoM AUG	0%	0.1%	0.1%
10:00 PM	US CB Consumer Confidence NOV	88.7	95.5	94.2
10:00 PM	US Pending Home Sales YoY OCT	-0.4%	-0.9%	-2.4%
Wednesday November 26 2025				
02:30 AM	US Monthly Budget Statement OCT	\$284B	\$198B	\$-250.0B
04:00 AM	KR Business Confidence NOV	70	68	69
05:30 AM	US API Crude Oil Stock Change NOV/21	-1.9M	4.4M	-
07:00 PM	US MBA 30-Year Mortgage Rate NOV/21		6.37%	-
08:30 PM	US Durable Goods Orders MoM SEP		2.9%	0.2%
08:30 PM	US Durable Goods Orders Ex Transp MoM SEP		0.4%	0.2%
08:30 PM	US Initial Jobless Claims NOV/22		220K	224.0K
09:45 PM	US Chicago PMI NOV		43.8	46
10:30 PM	US EIA Crude Oil Stocks Change NOV/21		-3.426M	-
10:30 PM	US EIA Gasoline Stocks Change NOV/21		2.327M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Nov-25	13:00	OLIV	RUPSLB	Swiss-Belinn Cawang, Jl. MT Haryono No. 9
	14:00	WIFI	RUPSLB	InterContinental Jakarta Pondok Indah Lt. 3, White Room 3-5
27-Nov-25	09:00	ASDM	RUPSLB	Grand Tropic Suites Hotel, Jl. Letjen S. Parman Kav. 3
	10:00	GOOD	RUPSLB	Arosa 3, Arosa Hotel Jakarta, Jl. RC. Veteran No. 3
	10:00	RISE	RUPSLB	Voza Tower Surabaya, Cloud, Lt. 10, Jl. HR. Muhammad No. 31
	11:00	GSMF	RUPSLB	Grand Tropic Suites Hotel, Jl. Letjen S. Parman Kav. 3, Slipi
	14:00	DOID	RUPSLB	Pacific Century Place, Function Room B, Level B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	KEJU	RUPSLB	Veranda Hotel Pakubuwono, Jl. Kyai Maja No. 63
	14:00	MARI	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
28-Nov-25	09:00	BEEF	RUPSLB	Kantor Pusat PT. Estika Tata Tiara Tbk. (BEEF), Online
	14:00	BEKS	RUPSLB	Gedung Pendopo Gubernur Banten, Jl. Syeh Nawawi Al-Bantani
	14:00	PPRO	RUPSLB	Plaza PP - Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend TB. Simatupang No. 57
	14:00	RAFI	RUPST	Gd. Dewan Dakwah Lt. 5, Jl. Panjang No. 12, Kb. Jeruk
	14:00	WEGE	RUPSLB	WIKA Tower II Auditorium Lt. 17, Jl. D.I. Panjaitan Kav. 10
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua, Block. C No. 5A, Jl. Mangga Dua Raya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MCOL	Cash Dividend	26-Nov-25	27-Nov-25	28-Nov-25	15-Dec-25	80	2.10%
TGKA	Cash Dividend	26-Nov-25	27-Nov-25	28-Nov-25	12-Dec-25	30	0.60%
BTPS	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	18-Dec-25	39.5	2.92%
DGWG	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	19-Dec-25	8.5	2.17%
PTPS	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	15-Dec-25	3.5	1.72%
EXCL	Cash Dividend	01-Dec-25	02-Dec-25	03-Dec-25	11-Dec-25	159	5.79%
SICO	Cash Dividend	01-Dec-25	02-Dec-25	03-Dec-25	11-Dec-25	3	2.14%
BBCA	Cash Dividend	02-Dec-25	03-Dec-25	04-Dec-25	22-Dec-25	55	0.65%
YUPI	Cash Dividend	03-Dec-25	04-Dec-25	05-Dec-25	18-Dec-25	35.11	2.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
RLCO	Rp 150 – Rp 168	02 – 04 Dec 2025	04 Dec 2025	08 Dec 2025	-
SUPA	Rp 525 – Rp 695	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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