



Jakarta Composite Index

▼ 8,557.42
-0.52%

Highest

8,622.27

Lowest

8,542.23

YTD %

20.87

Published on 27 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,980	0.47	17.6	1.3
JCI	8,557	(0.52)	21.4	2.2
SSE Composite	3,883	0.49	18.4	1.5
TWSE	27,521	0.41	22.1	2.8
KLSE	1,621	(0.24)	15.5	1.5
ST - Times	4,518	0.36	13.6	1.5
Sensex	85,881	0.32	24.5	3.6
Hang Seng	26,015	0.34	12.9	1.4
Nikkei 225	50,104	1.10	21.8	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,992	0.03	59.12
Consumer Cyclical	1,041	0.13	24.65
Energy	4,100	0.68	52.47
Financials	1,521	(0.09)	9.20
Healthcare	1,971	(0.72)	35.35
Industrials	1,823	(0.08)	76.04
Infrastructure	2,313	1.08	56.37
Cons. Non-Cyclical	804	(0.38)	10.22
Prop. & Real Estate	1,194	0.27	57.76
Technology	10,344	(0.77)	158.75
Trans. & Logistics	1,876	0.72	44.20

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.32	(0.56)	(18.68)
Gold (USD tr.oz)	4,153	(0.21)	58.25
Nickel (USD/MT)	14,823	(0.33)	(3.29)
Tin (USD/MT)	37,991	1.18	30.63
Copper (USD/lb)	510.60	0.03	26.81
Coal (USD/MT)	111.15	0.00	(11.26)
CPO (MYR/MT)	4,030	0.80	(17.10)

Currency	Last	Chg%	YTD%
USD-IDR	16,647	0.09	(3.27)
AUD-IDR	10,878	(0.48)	(7.82)
EUR-IDR	19,304	(0.09)	(12.93)
SGD-IDR	12,837	(0.04)	(7.67)
JPY-IDR	107	(0.21)	(3.17)
GBP-IDR	22,066	(0.53)	(8.21)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.29	0.61	(10.16)
15 Year	6.47	0.91	(8.72)
20 Year	6.56	0.35	(7.96)
30 Year	6.79	0.07	(4.33)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal price closed at 26/11/2025Government Bonds 15 year closed at 24/11/2025Government Bonds 20 year closed at 24/11/2025

Market Review (Session 1)

In session 1, JCI closed down -0.52% to the level of 8,557.42.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ASII: Price closed at 6,475 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASRI: Price closed at 164 (-2.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,160 (-0.92%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PNLF: Price managed touched our second target at 290 (+8.21%) and closed at 274 (+2.24%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bakrie & Brothers Tbk. (BNBR) posted a net profit of Rp11.65 billion, down 97.74% YoY, with revenue falling 2.57%, COGS rising 4.36%, operating profit dropping sharply, weaker forex and asset-sale gains, while total assets and equity increased and liabilities also continued to rise, reflecting overall pressured profitability.
- PT. Indika Energy Tbk. (INDY) reported that its coal production through PT. Kideco Jaya Agung reached 22.2 million tons or 74% of its 2025 target, accompanied by lower ASP, declining revenues across business units, reduced coal trading volume at Indika Resources, and a sharp drop in net profit to US\$479,123.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,370	4.41	(4.44)	76.43	1.35
BRPT	3,610	2.85	292.39	338.43	2.33
SCMA	390	2.63	133.53	28.85	1.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	248	(4.62)	110.17	92.09	1.09
BMRI	4,880	(2.89)	(14.39)	455.47	1.21
DSSA	108,225	(2.50)	192.50	833.93	1.13
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	248	8,351.3	110.17	92.09	1.09
GOTO	64	827.5	(8.57)	76.23	0.94
BRPT	3,610	134.7	292.39	338.43	2.33
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	248	2,071.1	110.17	92.09	1.09
BRPT	3,610	486.2	292.39	338.43	2.33
BBRI	3,770	416.5	(7.60)	571.38	1.51

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday November 26 2025				
02:30 AM	US Monthly Budget Statement OCT	\$-284B	\$198B	\$-250.0B
04:00 AM	KR Business Confidence NOV	70	68	69
05:30 AM	US API Crude Oil Stock Change NOV/21	-1.9M	4.4M	-
07:00 PM	US MBA 30-Year Mortgage Rate NOV/21	6.4%	6.37%	-
07:30 PM	GB Autumn Budget 2025	-	-	-
08:30 PM	US Durable Goods Orders MoM SEP	0.5%	3%	0.2%
08:30 PM	US Durable Goods Orders Ex Transp MoM SEP	0.6%	0.5%	0.2%
08:30 PM	US Initial Jobless Claims NOV/22	216K	222K	224.0K
09:45 PM	US Chicago PMI NOV	36.3	43.8	46
10:30 PM	US EIA Crude Oil Stocks Change NOV/21	2.774M	-3.426M	-
Thursday November 27 2025				
12:00 AM	EA ECB President Lagarde Speech	-	-	-
08:00 AM	KR Interest Rate Decision	2.5%	2.5%	2.5%
08:30 AM	CN Industrial Profits (YTD) YoY OCT	1.9%	3.2%	3.8%
08:30 AM	JP BoJ Noguchi Speech	-	-	-
02:00 PM	DE GfK Consumer Confidence DEC	-	-24.1	-22
05:00 PM	EA Economic Sentiment NOV	-	96.8	97
07:30 PM	EA ECB Monetary Policy Meeting Accounts	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
27-Nov-25	09:00	ASDM	RUPSLB	Grand Tropic Suites Hotel, Jl. Letjen S. Parman Kav. 3
	10:00	GOOD	RUPSLB	Arosa 3, Arosa Hotel Jakarta, Jl. RC. Veteran No. 3
	10:00	RISE	RUPSLB	Voza Tower Surabaya, Cloud, Lt. 10, Jl. HR. Muhammad No. 31
	11:00	GSMF	RUPSLB	Grand Tropic Suites Hotel, Jl. Letjen S. Parman Kav. 3, Slipi
	14:00	DOID	RUPSLB	Pacific Century Place, Function Room B, Level B1, Jl. Jend. Sudirman Kav. 52-53
	14:00	KEJU	RUPSLB	Veranda Hotel Pakubuwono, Jl. Kyai Maja No. 63
	14:00	MARI	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
28-Nov-25	09:00	BEEF	RUPSLB	Kantor Pusat PT. Estika Tata Tiara Tbk. (BEEF), Online
	14:00	BEKS	RUPSLB	Gedung Pendopo Gubernur Banten, Jl. Syeh Nawawi Al-Bantani
	14:00	PPRO	RUPSLB	Plaza PP - Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend TB. Simatupang No. 57
	14:00	RAFI	RUPST	Gd. Dewan Dakwah Lt. 5, Jl. Panjang No. 12, Kb. Jeruk
	14:00	WEGE	RUPSLB	WIKA Tower II Auditorium Lt. 17, Jl. D.I. Panjaitan Kav. 10
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua, Block. C No. 5A, Jl. Mangga Dua Raya

DIVIDEND

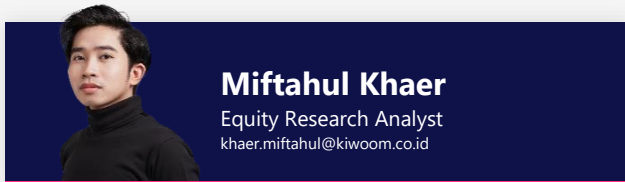
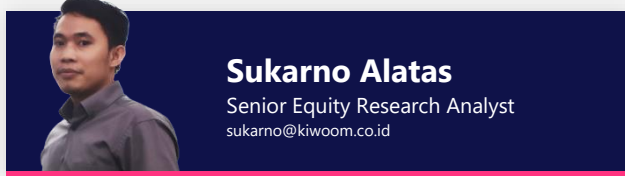
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BTPS	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	18-Dec-25	39.5	2.90%
DGWG	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	19-Dec-25	8.5	2.16%
PTPS	Cash Dividend	27-Nov-25	28-Nov-25	01-Dec-25	15-Dec-25	3.5	1.73%
EXCL	Cash Dividend	01-Dec-25	02-Dec-25	03-Dec-25	11-Dec-25	159	5.56%
SICO	Cash Dividend	01-Dec-25	02-Dec-25	03-Dec-25	11-Dec-25	3	2.16%
BBCA	Cash Dividend	02-Dec-25	03-Dec-25	04-Dec-25	22-Dec-25	55	0.65%
YUPI	Cash Dividend	03-Dec-25	04-Dec-25	05-Dec-25	18-Dec-25	35.11	2.10%
KMDS	Cash Dividend	04-Dec-25	05-Dec-25	08-Dec-25	19-Dec-25	16	2.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
RLCO	Rp 150 – Rp 168	02 – 04 Dec 2025	04 Dec 2025	08 Dec 2025	-
SUPA	Rp 525 – Rp 695	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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