



Jakarta Composite Index

▼ 8,517.99
-0.33%

Highest

8,572.36

Lowest

8,513.41

YTD %

20.31

Published on 28 November 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,928	(1.45)	17.7	1.3
JCI	8,518	(0.33)	21.2	2.2
SSE Composite	3,877	0.04	18.4	1.5
TWSE	27,791	0.85	22.2	2.8
KLSE	1,606	(0.72)	15.5	1.5
ST - Times	4,528	0.41	13.6	1.5
Sensex	85,923	0.24	24.6	3.6
Hang Seng	25,874	(0.27)	13.0	1.4
Nikkei 225	50,187	0.04	22.1	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	1,975	(1.01)	57.73
Consumer Cyclical	1,038	(0.05)	24.27
Energy	4,082	0.48	51.79
Financials	1,511	(0.61)	8.47
Healthcare	1,974	(0.08)	35.51
Industrials	1,837	0.16	77.43
Infrastructure	2,299	0.44	55.47
Cons. Non-Cyclical	801	0.04	9.86
Prop. & Real Estate	1,222	0.72	61.45
Technology	10,203	(1.86)	155.20
Trans. & Logistics	1,859	(0.27)	42.94

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.08	0.73	(17.62)
Gold (USD tr.oz)	4,184	0.65	59.44
Nickel (USD/MT)	14,833	0.07	(3.23)
Tin (USD/MT)	38,041	0.13	30.80
Copper (USD/lb)	505.50	(0.97)	25.54
Coal (USD/MT)	111.00	(0.13)	(11.38)
CPO (MYR/MT)	4,099	1.21	(15.68)

Currency	Last	Chg%	YTD%
USD-IDR	16,660	(0.10)	(3.35)
AUD-IDR	10,870	(0.14)	(7.75)
EUR-IDR	19,292	(0.01)	(12.88)
SGD-IDR	12,846	(0.17)	(7.73)
JPY-IDR	107	(0.15)	(3.03)
GBP-IDR	22,044	(0.22)	(8.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.28	(0.06)	(10.22)
15 Year	6.46	(0.08)	(8.79)
20 Year	6.56	0.03	(7.93)
30 Year	6.79	0.04	(4.29)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal price closed at 27/11/2025

Market Review (Session 1)

In session 1, JCI closed down -0.33% to the level of 8,517.99.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ARTO: Price closed at 2,030 (-2.87%) and highest at 2,140 (+2.39%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 3,890 (-1.52%) and highest at 4,050 (+2.53%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 605 (-0.82%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: Price closed at 364 (+1.11%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Summarecon Agung Tbk. (SMRA) recorded a net profit of Rp549.57 billion in the first nine months of 2025, down 41.39% from Rp937.75 billion last year, with earnings per share at Rp33.29, net revenue Rp6.41 trillion, down 14.87% from Rp7.53 trillion, equity Rp14.93 trillion, liabilities Rp22.1 trillion, and assets Rp37.03 trillion.
- PEFINDO assigned an idA(sy) rating to Sukuk Wakalah II Year 2025 issued by PT. TBS Energi Utama Tbk. (TOBA) worth Rp448.5 billion with a stable outlook, reflecting TBS's diversified business and conservative capital structure, while being constrained by risks from new project development and commodity price fluctuations.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,410	4.78	(2.82)	77.72	1.38
DSSA	109,975	2.35	197.23	847.41	1.14
PGAS	1,780	2.30	11.95	43.15	0.54
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	6,550	(5.76)	(22.71)	474.99	0.43
ANTM	2,910	(3.00)	90.82	69.93	0.46
EMTK	1,235	(2.37)	151.02	75.82	1.05
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	240	2,337.1	103.39	89.12	1.10
GOTO	64	1,316.4	(8.57)	76.23	0.94
BBRI	3,700	147.0	(9.31)	560.77	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	240	593.6	103.39	89.12	1.10
BBRI	3,700	543.8	(9.31)	560.77	1.50
BMRI	4,850	217.1	(14.91)	452.67	1.20

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday November 27 2025				
12:00 AM	EA	ECB President Lagarde Speech	-	-
08:00 AM	KR	Interest Rate Decision	2.5%	2.5%
08:30 AM	CN	Industrial Profits (YTD) YoY OCT	1.9%	3.2%
08:30 AM	JP	BoJ Noguchi Speech	-	-
02:00 PM	DE	GfK Consumer Confidence DEC	-23.2	-24.1
05:00 PM	EA	Economic Sentiment NOV	97	96.8
07:30 PM	EA	ECB Monetary Policy Meeting Accounts	-	-
Friday November 28 2025				
06:30 AM	JP	Unemployment Rate OCT	2.6%	2.6%
06:50 AM	JP	Industrial Production MoM Prel OCT	1.4%	2.6%
06:50 AM	JP	Retail Sales YoY OCT	1.7%	0.2%
12:00 PM	JP	Housing Starts YoY OCT	3.2%	-7.3%
02:00 PM	DE	Retail Sales MoM OCT		0.2%
02:00 PM	DE	Retail Sales YoY OCT		0.2%
03:55 PM	DE	Unemployment Change NOV		-1K
03:55 PM	DE	Unemployment Rate NOV		6.3%
08:00 PM	DE	Inflation Rate YoY Prel NOV		2.3%
08:00 PM	DE	Inflation Rate MoM Prel NOV		0.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Nov-25	09:00	BEEF	RUPSLB	Kantor Pusat PT. Estika Tata Tiara Tbk. (BEEF), Online
	14:00	BEKS	RUPSLB	Gedung Pendopo Gubernur Banten, Jl. Syeh Nawawi Al-Bantani
	14:00	PPRO	RUPSLB	Plaza PP - Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend TB. Simatupang No. 57
	14:00	RAFI	RUPST	Gd. Dewan Dakwah Lt. 5, Jl. Panjang No. 12, Kb. Jeruk
	14:00	WEGE	RUPSLB	WIKA Tower II Auditorium Lt. 17, Jl. D.I. Panjaitan Kav. 10
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua, Block. C No. 5A, Jl. Mangga Dua Raya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
EXCL	Cash Dividend	01-Dec-25	02-Dec-25	03-Dec-25	11-Dec-25	159	5.60%
SICO	Cash Dividend	01-Dec-25	02-Dec-25	03-Dec-25	11-Dec-25	3	2.16%
BBCA	Cash Dividend	02-Dec-25	03-Dec-25	04-Dec-25	22-Dec-25	55	0.66%
YUPI	Cash Dividend	03-Dec-25	04-Dec-25	05-Dec-25	18-Dec-25	35.11	2.10%
KMDS	Cash Dividend	04-Dec-25	05-Dec-25	08-Dec-25	19-Dec-25	16	2.30%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
RLCO	Rp 150 – Rp 168	02 – 04 Dec 2025	04 Dec 2025	08 Dec 2025	-
SUPA	Rp 525 – Rp 695	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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