



Jakarta Composite Index

▲
8,604.59
+0.65%

Highest

8,616.92

Lowest

8,564.70

YTD %

21.54

Published on 02 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,988	1.73	17.4	1.3
JCI	8,605	0.65	21.4	2.2
SSE Composite	3,893	(0.55)	18.6	1.5
TWSE	27,528	0.68	22.0	2.9
KLSE	1,631	0.41	15.5	1.5
ST - Times	4,534	0.17	13.6	1.5
Sensex	85,295	(0.40)	24.5	3.6
Hang Seng	26,062	0.11	13.0	1.4
Nikkei 225	49,364	0.12	21.7	2.4

Sectors	Latest	Chg%	YTD%
Basic Materials	2,003	1.14	60.00
Consumer Cyclical	1,089	2.02	30.48
Energy	4,185	0.39	55.63
Financials	1,524	0.81	9.44
Healthcare	1,938	(1.04)	33.05
Industrials	1,887	3.02	82.23
Infrastructures	2,359	1.42	59.54
Cons. Non-Cyclical	805	0.54	10.32
Prop. & Real Estate	1,214	1.13	60.45
Technology	10,184	(0.50)	154.73
Trans. & Logistics	1,890	1.21	45.27

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.41	0.15	(17.16)
Gold (USD tr.oz)	4,218	(0.33)	60.72
Nickel (USD/MT)	14,928	0.67	(2.61)
Tin (USD/MT)	39,136	(0.06)	34.57
Copper (USD/lb)	515.00	(1.32)	27.90
Coal (USD/MT)	108.35	(2.48)	(13.49)
CPO (MYR/MT)	4,095	0.86	(15.76)

Currency	Last	Chg%	YTD%
USD-IDR	16,623	0.22	(3.13)
AUD-IDR	10,892	0.19	(7.94)
EUR-IDR	19,295	0.27	(12.89)
SGD-IDR	12,811	0.33	(7.48)
JPY-IDR	107	0.38	(3.20)
GBP-IDR	21,964	0.21	(7.79)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.30	0.35	(9.95)
15 Year	6.47	0.12	(8.61)
20 Year	6.56	0.06	(7.93)
30 Year	6.78	0.04	(4.37)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal price closed at 01/12/2025

Market Review (Session 1)

In session 1, JCI closed up +0.65% to the level of 8,604.59.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- BRIS: Price closed at 2,380 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 955 (-0.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: Price closed at 1,200 (+0.42%) and highest at 1,220 (+2.09%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: Price closed at 1,050 (+0.48%) and highest at 1,075 (+2.87%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Energi Mega Persada Tbk. (ENRG) announces a significant new 0.2 TCF gas discovery at the East Walanga Structure in the Sengkang Block, supported by strong flow test results and further exploration plans to enhance reserves, commercial potential, and future financial performance while strengthening value for shareholders.
- PT. Fore Kopi Indonesia Tbk. (FORE) conducts an affiliated transaction with its subsidiary PT. Fore Bakery Indonesia (FBI) involving the Rp146.4 million sale and purchase of machines and equipment to support café operations, aligning with group asset management and expected to enhance efficiency and contribute FORE performance.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,790	6.08	43.81	32.72	0.68
EMTK	1,275	5.37	159.15	78.27	1.08
ADMR	1,310	3.97	9.17	53.56	1.04
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,135	(5.81)	(16.54)	53.13	0.41
GOTO	65	(2.99)	(7.14)	77.42	0.95
ICBP	8,150	(2.98)	(28.35)	95.04	0.33
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	2,225.2	(7.14)	77.42	0.95
BUMI	244	1,221.9	106.78	90.61	1.11
KLBF	1,135	245.3	(16.54)	53.13	0.41
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,700	529.4	(9.31)	560.77	1.50
BBCA	8,400	352.3	(13.18)	1,035.51	0.83
KLBF	1,135	278.4	(16.54)	53.13	0.41

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday December 01 2025				
07:30 AM	ID S&P Global Manufacturing PMI NOV	53.3	51.2	51.5
11:00 AM	ID Balance of Trade OCT	\$2.4B	\$4.34B	\$3.8B
11:00 AM	ID Exports YoY OCT	-2.31%	11.41%	-
11:00 AM	ID Imports YoY OCT	-1.15%	7.17%	-
11:30 AM	ID Inflation Rate YoY NOV	2.72%	2.86%	2.8%
11:30 AM	ID Core Inflation Rate YoY NOV	2.36%	2.36%	2.4%
11:30 AM	ID Inflation Rate MoM NOV	0.17%	0.28%	0.3%
12:00 PM	ID Tourist Arrivals YoY OCT	11.19%	9.04%	-
08:45 AM	CN RatingDog Manufacturing PMI NOV	49.9	50.6	50.4
10:00 PM	US ISM Manufacturing PMI NOV	48.2	48.7	48.8
Tuesday December 02 2025				
06:00 AM	KR Inflation Rate YoY NOV	2.4%	2.4%	2.6%
08:00 AM	US Fed Chair Powell Speech	-	-	-
12:00 PM	JP Consumer Confidence NOV	37.5	35.8	36.1
02:00 PM	GB Nationwide Housing Prices MoM NOV		0.3%	0.2%
02:00 PM	GB Nationwide Housing Prices YoY NOV		2.4%	1.7%
05:00 PM	EA Inflation Rate YoY Flash NOV		2.1%	2.1%
05:00 PM	EA Core Inflation Rate YoY Flash NOV		2.4%	2.3%
05:00 PM	EA Inflation Rate MoM Flash NOV		0.2%	-0.3%
05:00 PM	EA Unemployment Rate OCT		6.3%	6.3%
10:00 PM	US Fed Bowman Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-Dec-25	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	10:00	TGUK	RUPSLB	The Gala, Jl. Alam Sutera Boulevard No. 16, Pakulonan
	10:30	TRIN	RUPSLB	Hotel Tentrem Jakarta, Jl. Alam Sutera Boulevard No. 11
03-Dec-25	10:00	PNBS	RUPSLB	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
04-Dec-25	14:00	STRK	RUPSLB	Hotel Yello Harmoni, Jakarta Pusat
05-Dec-25	14:00	FASW	RUPSLB	Le Meridien Hotel, Antasena Room 1, 2, 3, Jl. Jenderal Sudirman Kav. 18-20
	14:00	SMCB	RUPSLB	Hotel Mercure Jakarta Simatupang, The Ballroom Lt. 1, Jl. RA. Kartini No. 18

DIVIDEND

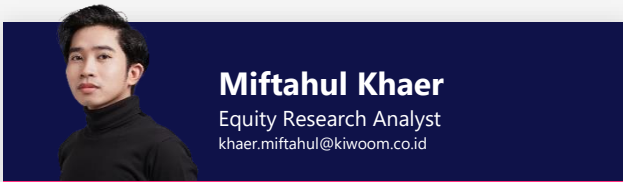
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	02-Dec-25	03-Dec-25	04-Dec-25	22-Dec-25	55	0.65%
YUPI	Cash Dividend	03-Dec-25	04-Dec-25	05-Dec-25	18-Dec-25	35.11	2.09%
KMDS	Cash Dividend	04-Dec-25	05-Dec-25	08-Dec-25	19-Dec-25	16	2.27%
TOWR	Cash Dividend	09-Dec-25	10-Dec-25	11-Dec-25	23-Dec-25	6.87	1.26%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
RLCO	Rp 168	02 – 04 Dec 2025	04 Dec 2025	08 Dec 2025	-
SUPA	Rp 525 – Rp 695	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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