



Jakarta Composite Index

▲
8,635.23
+0.27%

Highest

8,650.30

Lowest

8,606.90

YTD %

21.97

Published on 04 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,006	(0.75)	17.9	1.3
JCI	8,635	0.27	21.6	2.2
SSE Composite	3,880	0.04	18.4	1.5
TWSE	27,697	(0.35)	22.4	2.9
KLSE	1,618	(0.29)	15.5	1.5
ST - Times	4,541	(0.31)	13.7	1.5
Sensex	85,355	0.29	24.4	3.6
Hang Seng	25,809	0.19	12.9	1.4
Nikkei 225	50,745	1.77	21.9	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,979	(0.50)	58.11
Consumer Cyclical	1,112	0.54	33.21
Energy	4,199	0.67	56.15
Financials	1,520	(0.02)	9.12
Healthcare	1,964	0.24	34.86
Industrials	1,960	3.79	89.24
Infrastructures	2,447	1.78	65.48
Cons. Non-Cyclical	802	(0.32)	9.94
Prop. & Real Estate	1,222	(0.09)	61.40
Technology	10,396	0.39	160.04
Trans. & Logistics	1,932	1.01	48.51

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.26	0.53	(17.37)
Gold (USD tr.oz)	4,197	(0.14)	59.93
Nickel (USD/MT)	14,873	0.49	(2.97)
Tin (USD/MT)	40,780	4.46	40.22
Copper (USD/lb)	530.95	0.03	31.86
Coal (USD/MT)	108.50	(0.28)	(13.37)
CPO (MYR/MT)	4,080	(0.24)	(16.07)

Currency	Last	Chg%	YTD%
USD-IDR	16,644	(0.13)	(3.26)
AUD-IDR	11,007	(0.56)	(8.91)
EUR-IDR	19,408	(0.24)	(13.40)
SGD-IDR	12,840	(0.02)	(7.69)
JPY-IDR	107	(0.23)	(3.47)
GBP-IDR	22,198	(0.68)	(8.76)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.20	(0.94)	(11.36)
15 Year	6.46	(0.22)	(8.81)
20 Year	6.55	(0.11)	(8.03)
30 Year	6.78	(0.18)	(4.47)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 03/12/2025

Market Review (Session 1)

In session 1, JCI closed up +0.27% to the level of 8,635.23.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,600 – 8,670.

- AUTO: Price closed at 2,670 (-1.84%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CTRA: Price closed at 880 (+0.57%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: Price closed at 630 (-0.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: Price closed at 2,720 (-1.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PEFINDO assigns an idA rating with a stable outlook to PT. Allo Bank Indonesia Tbk. (BBHI), reflecting strong support from CT Corpora and very strong capitalization but limited by concentrated credit and underdeveloped funding, with rating changes depending on Group support and noting its background and shareholding.
- PT. Indointernet Tbk. (EDGE) or Indonet is considering building a new AI-ready data center outside the city next year with capacity larger than 23 MW as its existing in-town data centers H1 and H2 are nearing full utilization, while its data center business contributed 47.3% of total revenue of Rp785 billion in Q3 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	29,825	3.92	11.39	111.25	0.70
EXCL	2,870	2.87	27.56	52.23	0.65
DSSA	115,125	2.86	211.15	887.10	1.06
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,275	(2.67)	15.91	32.05	0.55
SMGR	2,790	(2.45)	(15.20)	18.84	1.51
AMMN	6,375	(2.30)	(24.78)	462.30	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	244	871.8	106.78	90.61	1.11
GOTO	65	649.2	(7.14)	77.42	0.95
BBRI	3,680	101.0	(9.80)	557.74	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,680	371.5	(9.80)	557.74	1.50
BBCA	8,250	320.5	(14.73)	1,017.02	0.83
BUMI	244	212.7	106.78	90.61	1.11

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday December 03 2025				
05:20 AM	US API Crude Oil Stock Change NOV/28	-2.48M	-1.9M	-
08:45 AM	CN RatingDog Services PMI NOV	52.1	52.6	51.9
08:45 AM	CN RatingDog Composite PMI NOV	51.2	51.8	51.7
07:00 PM	US MBA 30-Year Mortgage Rate NOV/28	6.32%	6.4%	-
08:15 PM	US ADP Employment Change NOV	-32K	47K	15.0K
08:30 PM	US Export Prices MoM SEP	0.0%	0.1%	0.1%
08:30 PM	US Import Prices MoM SEP	0%	0.1%	0.2%
09:15 PM	US Industrial Production MoM SEP	0.1%	-0.3%	0.1%
10:00 PM	US ISM Services PMI NOV	52.6	52.4	52.3
10:30 PM	US EIA Crude Oil Stocks Change NOV/28	0.574M	2.774M	-
Thursday December 04 2025				
06:50 AM	JP Stock Investment by Foreigners NOV/29	¥655.6B	¥-351.5B	-
04:30 PM	GB S&P Global Construction PMI NOV		44.1	45
05:00 PM	EA Retail Sales MoM OCT		-0.1%	0.3%
05:00 PM	EA Retail Sales YoY OCT		1%	1.1%
08:30 PM	US Initial Jobless Claims NOV/29		216K	220.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
05-Dec-25	14:00	FASW	RUPSLB	Le Meridien Hotel, Antasena Room 1, 2, 3, Jl. Jenderal Sudirman Kav. 18-20
	14:00	SMCB	RUPSLB	Hotel Mercure Jakarta Simatupang, The Ballroom Lt. 1, Jl. RA. Kartini No. 18

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
KMDS	Cash Dividend	04-Dec-25	05-Dec-25	08-Dec-25	19-Dec-25	16	2.15%
TOWR	Cash Dividend	09-Dec-25	10-Dec-25	11-Dec-25	23-Dec-25	6.87	1.24%
ARCI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	16-Dec-25	20.13	1.56%
BFIN	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	18-Dec-25	35	4.58%
MSTI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	29-Dec-25	16	1.12%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
RLCO	Rp 168	02 – 04 Dec 2025	04 Dec 2025	08 Dec 2025	-
SUPA	Rp 525 – Rp 695	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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