



Jakarta Composite Index

▲
8,704.27
+0.83%

Highest

8,720.09

Lowest

8,642.06

YTD %

22.94

Published on 08 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,133	0.81	18.2	1.3
JCI	8,704	0.83	21.6	2.2
SSE Composite	3,927	0.62	18.6	1.5
TWSE	28,240	0.92	22.5	2.9
KLSE	1,610	(0.42)	15.4	1.5
ST - Times	4,521	(0.23)	13.7	1.5
Sensex	85,463	(0.29)	24.6	3.6
Hang Seng	25,798	(1.10)	13.1	1.4
Nikkei 225	50,524	0.06	22.2	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,982	0.27	58.34
Consumer Cyclical	1,161	1.60	39.02
Energy	4,255	2.30	58.23
Financials	1,544	0.89	10.85
Healthcare	2,029	2.62	39.32
Industrials	2,015	(2.09)	94.54
Infrastructures	2,587	2.54	74.94
Cons. Non-Cyclical	808	0.94	10.82
Prop. & Real Estate	1,230	0.47	62.46
Technology	10,521	2.30	163.16
Trans. & Logistics	2,018	1.62	55.18

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.20	0.20	(16.06)
Gold (USD tr.oz)	4,209	0.26	60.36
Nickel (USD/MT)	14,940	0.29	(2.53)
Tin (USD/MT)	40,068	(0.77)	37.77
Copper (USD/lb)	535.65	(0.47)	33.03
Coal (USD/MT)	110.25	1.61	(11.98)
CPO (MYR/MT)	4,070	(0.61)	(16.27)

Currency	Last	Chg%	YTD%
USD-IDR	16,683	(0.23)	(3.48)
AUD-IDR	11,091	(0.54)	(9.59)
EUR-IDR	19,462	(0.27)	(13.64)
SGD-IDR	12,884	(0.21)	(8.00)
JPY-IDR	108	(0.10)	(3.97)
GBP-IDR	22,271	(0.20)	(9.06)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.22	0.27	(11.18)
15 Year	6.48	0.31	(8.53)
20 Year	6.57	0.31	(7.75)
30 Year	6.79	0.15	(4.33)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 05/12/2025

Market Review (Session 1)

In session 1, JCI closed up +0.83% to the level of 8,704.27.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- AUTO: Price closed at 2,850 (+3.26%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: Price closed at 1,315 (-2.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: Price closed at 432 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price managed touched our second target at 2,540, highest at 2,600 (+10.64%) and closed at 2,490 (+5.96%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Steel Pipe Industry of Indonesia Tbk. (ISSP) said its new Unit 7 plant in Gresik targets the oil and gas and construction sectors, maintains revenue amid a 12% YoY steel price decline with 6% higher sales volume, aims for 10% profit growth in 2026, and allocates Rp700 billion for capex, partially rescheduled to Q1 2026.
- PT. Sampoerna Agro Tbk. (SGRO) is confident of up to 8% production growth by the end of 2025, focuses on productivity through Best Agronomy Practices, and saw sales and net profit rise in Q3 2025 amid the divestment of Sampoerna Strategic's 65.72% stake to AGPA Pte. Ltd.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,415	9.69	17.92	57.85	1.04
GOTO	69	7.81	(1.43)	82.19	0.94
EXCL	3,410	6.56	51.56	62.06	0.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	29,400	(4.70)	9.80	109.67	0.72
SCMA	386	(3.50)	131.14	28.55	1.04
UNVR	2,640	(2.58)	40.05	100.72	1.26
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	9,711.9	(1.43)	82.19	0.94
BUMI	244	2,778.2	106.78	90.61	1.10
ADMR	1,415	117.6	17.92	57.85	1.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	244	677.9	106.78	90.61	1.10
GOTO	69	670.1	(1.43)	82.19	0.94
BBCA	8,300	247.5	(14.21)	1,023.18	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday December 05 2025				
10:00 AM	ID Foreign Exchange Reserves NOV	\$150.1B	\$149.9B	-
06:30 AM	JP Household Spending YoY OCT	-3.0%	1.8%	2.2%
02:00 PM	DE Factory Orders MoM OCT	1.5%	2.0%	0.4%
02:00 PM	GB Halifax House Price Index YoY NOV	0.7%	1.9%	1.7%
10:00 PM	US Core PCE Price Index MoM SEP	0.2%	0.2%	0.2%
10:00 PM	US Michigan Consumer Sentiment Prel DEC	53.3	51.0	53
10:00 PM	US Personal Income MoM SEP	0.4%	0.4%	0.4%
10:00 PM	US Personal Spending MoM SEP	0.3%	0.5%	0.4%
10:00 PM	US PCE Price Index MoM SEP	0.3%	0.3%	0.3%
10:00 PM	US PCE Price Index YoY SEP	2.8%	2.7%	2.8%
Monday December 08 2025				
07:00 AM	ID Motorbike Sales YoY NOV	2.1%	8.4%	-
06:50 AM	JP Current Account OCT	¥2834B	¥4483B	¥2900.0B
06:50 AM	JP GDP Growth Annualized Final Q3	-2.3%	2.1%	-1.8%
06:50 AM	JP GDP Growth Rate QoQ Final Q3	-0.6%	0.5%	-0.4%
10:00 AM	CN Balance of Trade NOV	\$111.68B	\$90.07B	\$92.0B
10:00 AM	CN Exports YoY NOV	5.9%	-1.1%	3.2%
10:00 AM	CN Imports YoY NOV	1.9%	1%	2.5%
02:00 PM	DE Industrial Production MoM OCT		1.3%	0.4%
11:00 PM	US Consumer Inflation Expectations NOV		3.2%	3.1%
11:30 PM	US 6-Month Bill Auction		3.635%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
08-Dec-25	14:00	NAIK	RUPSLB	Ruang Rapat Perseroan, Perkantoran Mutiara Taman Palem No. 53
09-Dec-25	09:00	BJBR	RUPSLB	Bandung
	10:00	BMAS	RUPSLB	Kantor Pusat Perseroan, Pakuwon Tower, Tunjungan Plaza 6 Lt. 32
10-Dec-25	10:00	CGAS	RUPSLB	Meeting Room Perseroan, Jl. Kalimantan No. 126
	14:00	EMAS	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	14:00	HOPE	RUPSLB & Independent	Fraser Place Setiabudi - Jakarta Selatan
11-Dec-25	10:00	SOUL	RUPSLB	Verendah Hotel Pakubuwono, Jl. Kyai Maja No. 63, Kebayoran Baru
	14:00	CANI	RUPST	Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
12-Dec-25	10:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	FOLK	RUPSLB & Independent	The Langham Jakarta - Ruang Richmond (Lt. 5), SCBD, District 8 Lot. 28
	10:00	LPGI	RUPSLB	Kantor Pusat Operasional Perseroan, Karawaci Office Park Blok I No. 30-35
	10:00	MTFN	RUPST	Kantor taman E 3.3 Unit D 3A Lt. 5, Jl. DR. Ide Anak Agung Gde Agung
	14:00	KKGI	RUPSLB	Flix Cinema ASHTA Lt. 2, District 8, Jl. Jenderal Sudirman Kav. 51-52
	14:00	TLKM	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

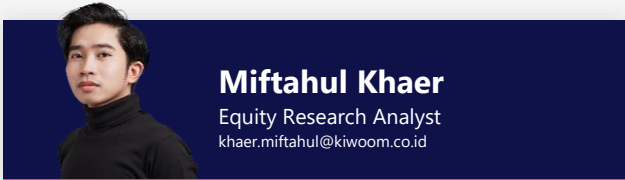
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
TOWR	Cash Dividend	09-Dec-25	10-Dec-25	11-Dec-25	23-Dec-25	6.87	1.24%
ARCI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	16-Dec-25	20.13	1.55%
BFIN	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	18-Dec-25	35	4.64%
MSTI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	29-Dec-25	16	1.13%
UNVR	Cash Dividend	12-Dec-25	15-Dec-25	16-Dec-25	30-Dec-25	87	3.21%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SUPA	Rp 525 – Rp 695	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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