



Jakarta Composite Index

▼ 8,671.97
-0.44%

Highest

8,749.26

Lowest

8,663.46

YTD %

22.49

Published on 09 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,138	(0.41)	18.5	1.3
JCI	8,672	(0.44)	21.8	2.3
SSE Composite	3,919	(0.14)	18.6	1.5
TWSE	28,221	(0.16)	22.8	3.0
KLSE	1,610	(0.17)	15.4	1.5
ST - Times	4,519	0.25	13.6	1.5
Sensex	84,662	(0.52)	24.4	3.6
Hang Seng	25,548	(0.84)	12.9	1.4
Nikkei 225	50,565	(0.04)	22.3	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,968	(0.92)	57.21
Consumer Cyclical	1,151	(0.63)	37.87
Energy	4,244	(0.68)	57.81
Financials	1,551	(0.00)	11.38
Healthcare	2,042	0.45	40.19
Industrials	2,009	(0.97)	93.96
Infrastructures	2,616	1.61	76.90
Cons. Non-Cyclical	804	(0.42)	10.23
Prop. & Real Estate	1,218	(0.77)	60.88
Technology	10,759	1.93	169.13
Trans. & Logistics	2,022	(0.38)	55.42

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.68	(0.34)	(18.18)
Gold (USD tr.oz)	4,185	(0.14)	59.45
Nickel (USD/MT)	14,840	(0.67)	(3.18)
Tin (USD/MT)	39,884	(0.46)	37.14
Copper (USD/lb)	533.35	(0.58)	32.46
Coal (USD/MT)	110.50	0.23	(11.78)
CPO (MYR/MT)	4,034	(0.52)	(17.01)

Currency	Last	Chg%	YTD%
USD-IDR	16,668	0.13	(3.40)
AUD-IDR	11,079	0.05	(9.50)
EUR-IDR	19,425	0.17	(13.47)
SGD-IDR	12,851	0.19	(7.76)
JPY-IDR	107	0.57	(3.27)
GBP-IDR	22,219	0.14	(8.85)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.21	0.19	(11.25)
15 Year	6.48	0.31	(8.53)
20 Year	6.57	0.31	(7.75)
30 Year	6.79	0.15	(4.33)

Source: Bloomberg LP

Note: All data taken from sources at 12:16 PM

Nickel, Tin & Coal Prices Closed on 08/12/2025

Government Bonds (10-, 15-, 20- & 30-Year) Closed on 08/12/2025

Market Review (Session 1)

In session 1, JCI closed down -0.44% to the level of 8,671.97.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ADRO: Price closed at 1,850 (-2.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMRT: Price closed at 1,915 (-1.03%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: Price closed at 1,030 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at 2,270 (-2.58%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Link Net Tbk. (LINK) clarified to the Indonesia Stock Exchange that it has no material information affecting its share value or investment decisions, is unaware of shareholder actions, and is considering the transfer of treasury shares to meet the free float requirement, with disclosures to be made according to regulations.
- PT. Pelayaran Jaya Hidup Baru Tbk. (PJHB) continues rapid execution after its IPO by officially beginning construction of three new LCT vessels, fully funded from IPO capital, to expand capacity and services for industrial logistics, with the company projecting significant revenue growth and strengthened investor confidence from 2025 onward.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	272	7.94	130.51	101.00	1.11
EXCL	3,540	7.27	57.33	64.43	0.67
GOTO	71	1.43	1.43	84.57	0.95
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,500	(3.41)	25.00	46.50	1.28
MEDC	1,280	(3.03)	16.36	32.17	0.54
AKRA	1,250	(2.72)	11.61	25.09	0.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	272	8,087.9	130.51	101.00	1.11
GOTO	71	3,450.4	1.43	84.57	0.95
ADMR	1,450	126.9	20.83	59.28	1.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	272	2,199.9	130.51	101.00	1.11
BBCA	8,150	402.8	(15.76)	1,004.69	0.82
BBRI	3,670	302.8	(10.05)	556.22	1.49

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday December 08 2025				
07:00 AM	ID Motorbike Sales YoY NOV	2.1%	8.4%	-
06:50 AM	JP Current Account OCT	¥2834B	¥4483B	¥2900.0B
06:50 AM	JP GDP Growth Annualized Final Q3	-2.3%	2.1%	-1.8%
06:50 AM	JP GDP Growth Rate QoQ Final Q3	-0.6%	0.5%	-0.4%
10:00 AM	CN Balance of Trade NOV	\$111.68B	\$90.07B	\$92.0B
10:00 AM	CN Balance of Trade (Yuan) NOV	792.58B	640.49B	-
10:00 AM	CN Exports YoY NOV	5.9%	-1.1%	3.2%
10:00 AM	CN Imports YoY NOV	1.9%	1%	2.5%
02:00 PM	DE Industrial Production MoM OCT	1.8%	1.1%	0.4%
11:00 PM	US Consumer Inflation Expectations NOV	3.2%	3.2%	3.1%
Tuesday December 09 2025				
10:00 AM	ID Consumer Confidence NOV	124.0	121.2	122
07:01 AM	GB BRC Retail Sales Monitor YoY NOV	1.2%	1.5%	1.4%
01:00 PM	JP Machine Tool Orders YoY NOV	-	16.8%	9.4%
02:00 PM	DE Balance of Trade OCT	-	€15.3B	€15.9B
02:00 PM	DE Exports MoM OCT	-	1.4%	0.9%
04:00 PM	JP BOJ Gov Ueda Speech	-	-	-
05:45 PM	GB BOE Gov Bailey Speech	-	-	-
08:15 PM	US ADP Employment Change Weekly	-	-13.5K	-
10:00 PM	US JOLTs Job Openings OCT	-	-	7.0M
10:00 PM	US JOLTs Job Openings SEP	-	7.227M	7.2M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Dec-25	09:00	BJBR	RUPSLB	Bandung
	10:00	BMAS	RUPSLB	Kantor Pusat Perseroan, Pakuwon Tower, Tunjungan Plaza 6 Lt. 32
10-Dec-25	10:00	CGAS	RUPSLB	Meeting Room Perseroan, Jl. Kalimalang No. 126
	14:00	EMAS	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	14:00	HOPE	RUPSLB & Independent	Fraser Place Setiabudi - Jakarta Selatan
11-Dec-25	10:00	SOUL	RUPSLB	Verendah Hotel Pakubuwono, Jl. Kyai Maja No. 63, Kebayoran Baru
	14:00	CANI	RUPST	Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3
12-Dec-25	10:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	FOLK	RUPSLB & Independent	The Langham Jakarta - Ruang Richmond (Lt. 5), SCBD, District 8 Lot. 28
	10:00	LPGI	RUPSLB	Kantor Pusat Operasional Perseroan, Karawaci Office Park Blok I No. 30-35
	10:00	MTFN	RUPST	Kantor taman E 3.3 Unit D 3A Lt. 5, Jl. DR. Ide Anakgf Agung Gde Agung
	14:00	KKGI	RUPSLB	Flix Cinema ASHTA Lt. 2, District 8, Jl. Jenderal Sudirman Kav. 51-52
	14:00	TLKM	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

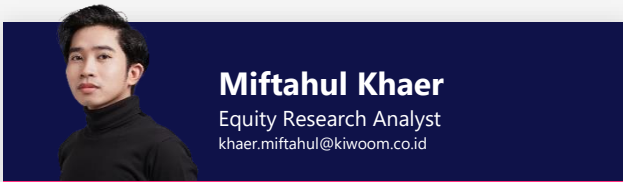
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
TOWR	Cash Dividend	09-Dec-25	10-Dec-25	11-Dec-25	23-Dec-25	6.87	1.22%
ARCI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	16-Dec-25	20.13	1.44%
BFIN	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	18-Dec-25	35	4.64%
MSTI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	29-Dec-25	16	1.13%
UNVR	Cash Dividend	12-Dec-25	15-Dec-25	16-Dec-25	30-Dec-25	87	3.32%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SUPA	Rp 525 – Rp 695	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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