



Jakarta Composite Index

8,693.71

+0.42%

Highest

8,720.88

Lowest

8,668.61

YTD %

22.79

Published on 10 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,140	(0.10)	18.5	1.3
JCI	8,694	0.42	21.7	2.2
SSE Composite	3,882	(0.72)	18.6	1.5
TWSE	28,368	0.66	22.7	2.9
KLSE	1,609	(0.29)	15.4	1.5
ST - Times	4,499	(0.32)	13.6	1.5
Sensex	85,009	0.41	24.3	3.6
Hang Seng	25,325	(0.43)	12.7	1.4
Nikkei 225	50,506	(0.29)	22.3	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,982	1.42	58.32
Consumer Cyclical	1,163	0.96	39.31
Energy	4,335	2.03	61.19
Financials	1,535	(0.65)	10.25
Healthcare	2,043	(0.34)	40.26
Industrials	2,028	0.23	95.81
Infrastructures	2,740	4.95	85.25
Cons. Non-Cyclical	804	(0.09)	10.18
Prop. & Real Estate	1,210	(0.43)	59.85
Technology	10,769	0.48	169.36
Trans. & Logistics	1,997	(1.24)	53.56

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.32	0.12	(18.68)
Gold (USD tr.oz)	4,204	(0.09)	60.20
Nickel (USD/MT)	14,734	(0.71)	(3.88)
Tin (USD/MT)	39,858	(0.07)	37.05
Copper (USD/lb)	524.80	0.14	30.34
Coal (USD/MT)	110.10	(0.36)	(12.10)
CPO (MYR/MT)	4,031	0.00	(17.07)

Currency	Last	Chg%	YTD%
USD-IDR	16,683	(0.11)	(3.48)
AUD-IDR	11,075	(0.07)	(9.46)
EUR-IDR	19,402	0.12	(13.37)
SGD-IDR	12,869	(0.09)	(7.90)
JPY-IDR	107	0.14	(2.98)
GBP-IDR	22,197	0.24	(8.75)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.20	(0.23)	(11.45)
15 Year	6.47	(0.20)	(8.71)
20 Year	6.58	0.08	(7.68)
30 Year	6.78	(0.13)	(4.45)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 09/12/2025

Market Review (Session 1)

In session 1, JCI closed up +0.42% to the level of 8,693.71.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- BUMI: Price breaks our second target at 294, highest at 334 (+22.79%) and closed at 330 (+21.32%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the new support at 318.
- JPFA: Price closed at 2,690 (-1.10%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 6,650 (-3.27%) and highest at 7,050 (+2.55%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- STAA: Price closed at 1,415 (-3.41%) and highest at 1,495 (+2.05%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Multitrend Indo Tbk. (BABY), the operator of Mothercare, plans to open eight new stores in 2026, maintain flexible funding without loans, focus on the growing sports and activewear segment, and strengthen Momami and Pureats through broader size options and expanded baby product categories.
- PT. Sampoerna Agro Tbk. (SGRO) has maturing debt of Rp205.2 billion, including Rp46.9 billion in bonds and Rp158.3 billion in Sukuk Ijarah due March 17, 2026, which the company plans to repay using internal funds, supported by Rp888.5 billion cash and 6.43 trillion equity.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	330	21.32	179.66	122.54	1.11
EXCL	3,700	7.56	64.44	67.34	0.67
BRPT	3,750	7.14	307.61	351.55	2.16
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	7,900	(3.66)	16.18	43.22	1.28
DSSA	106,400	(2.27)	187.57	819.87	1.04
BBTN	1,110	(1.77)	(2.63)	15.58	1.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	330	16,615.6	179.66	122.54	1.11
GOTO	70	1,334.8	0.00	83.38	0.95
EMTK	1,410	291.1	186.59	86.56	1.10
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	330	5,483.1	179.66	122.54	1.11
BRPT	3,750	1,053.0	307.61	351.55	2.16
BBCA	8,050	463.6	(16.80)	992.36	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday December 09 2025				
10:00 AM	ID Consumer Confidence NOV	124.0	121.2	122
07:01 AM	GB BRC Retail Sales Monitor YoY NOV	1.2%	1.5%	1.4%
01:00 PM	JP Machine Tool Orders YoY NOV	14.2%	16.8%	9.4%
02:00 PM	DE Balance of Trade OCT	€16.9B	€15.3B	€15.9B
02:00 PM	DE Exports MoM OCT	0.1%	1.5%	0.9%
04:00 PM	JP BOJ Gov Ueda Speech	-	-	-
05:45 PM	GB BOE Gov Bailey Speech	-	-	-
08:15 PM	US ADP Employment Change Weekly	4.75K	-13.5K	-
10:00 PM	US JOLTs Job Openings OCT	7.670M	7.658M	7.0M
10:00 PM	US JOLTs Job Openings SEP	7.658M	7.227M	7.2M
Wednesday December 10 2025				
10:00 AM	ID Retail Sales YoY OCT	4.3%	3.7%	4.0%
04:30 AM	US API Crude Oil Stock Change DEC/05	-4.8M	-2.48M	-
06:00 AM	KR Unemployment Rate NOV	2.7%	2.6%	2.4%
08:30 AM	CN Inflation Rate YoY NOV	0.7%	0.2%	0.6%
08:30 AM	CN Inflation Rate MoM NOV	-0.1%	0.2%	0.1%
08:30 AM	CN PPI YoY NOV	-2.2%	-2.1%	-2.0%
07:00 PM	US MBA 30-Year Mortgage Rate DEC/05		6.32%	-
08:30 PM	US Employment Cost - Benefits QoQ Q3		0.7%	0.6%
08:30 PM	US Employment Cost - Wages QoQ Q3		1%	0.8%
08:30 PM	US Employment Cost Index QoQ Q3		0.9%	0.8%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Dec-25	14:00	EMAS	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	14:00	HOPE	RUPSLB & Independent	Fraser Place Setiabudi - Jakarta Selatan
11-Dec-25	10:00	SOUL	RUPSLB	Verendah Hotel Pakubuwono, Jl. Kyai Maja No. 63, Kebayoran Baru
	14:00	CANI	RUPST	Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3
12-Dec-25	10:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	FOLK	RUPSLB & Independent	The Langham Jakarta - Ruang Richmond (Lt. 5), SCBD, District 8 Lot. 28
	10:00	LPGI	RUPSLB	Kantor Pusat Operasional Perseroan, Karawaci Office Park Blok I No. 30-35
	10:00	MTFN	RUPST	Kantor taman E 3.3 Unit D 3A Lt. 5, Jl. DR. Ide Anakgf Agung Gde Agung
	14:00	KKGI	RUPSLB	Flix Cinema ASHTA Lt. 2, District 8, Jl. Jenderal Sudirman Kav. 51-52
	14:00	TLKM	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ARCI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	16-Dec-25	19.81	1.44%
BFIN	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	18-Dec-25	35	4.64%
MSTI	Cash Dividend	10-Dec-25	11-Dec-25	12-Dec-25	29-Dec-25	16	1.14%
UNVR	Cash Dividend	12-Dec-25	15-Dec-25	16-Dec-25	30-Dec-25	87	3.26%
IPCC	Cash Dividend	16-Dec-25	17-Dec-25	18-Dec-25	07-Jan-26	26.16	1.91%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SUPA	Rp 635	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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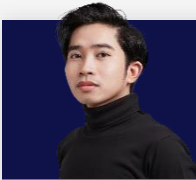
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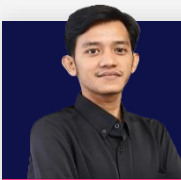
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