



Jakarta Composite Index

▲  
**8,659.12**  
+0.45%

Highest

**8,665.99**

Lowest

**8,585.42**

YTD %

**22.31**

Published on 12 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,154	1.07	18.3	1.3
JCI	8,659	0.45	21.6	2.2
SSE Composite	3,878	0.11	18.4	1.5
TWSE	28,197	0.62	22.5	2.9
KLSE	1,636	0.67	15.6	1.5
ST - Times	4,578	1.26	13.6	1.5
Sensex	85,020	0.24	24.3	3.6
Hang Seng	25,914	1.52	12.8	1.4
Nikkei 225	50,656	1.01	22.1	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,044	4.34	63.27
Consumer Cyclical	1,159	(0.81)	38.87
Energy	4,421	1.04	64.38
Financials	1,506	(0.34)	8.14
Healthcare	2,036	0.38	39.78
Industrials	2,036	0.19	96.61
Infrastructures	2,665	1.66	80.19
Cons. Non-Cyclical	785	0.37	7.67
Prop. & Real Estate	1,204	1.07	59.04
Technology	10,536	(0.90)	163.55
Trans. & Logistics	1,979	0.39	52.11

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.11	0.89	(18.98)
Gold (USD tr.oz)	4,279	(0.03)	63.03
Nickel (USD/MT)	14,626	(0.18)	(4.58)
Tin (USD/MT)	41,751	4.37	43.56
Copper (USD/lb)	542.70	2.87	34.78
Coal (USD/MT)	106.40	(2.16)	(15.05)
CPO (MYR/MT)	4,000	(0.25)	(17.71)

Currency	Last	Chg%	YTD%
USD-IDR	16,642	0.20	(3.24)
AUD-IDR	11,087	(0.05)	(9.56)
EUR-IDR	19,524	(0.09)	(13.91)
SGD-IDR	12,882	(0.01)	(7.99)
JPY-IDR	107	0.08	(3.31)
GBP-IDR	22,289	0.01	(9.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.19	0.07	(11.61)
15 Year	6.47	0.09	(8.74)
20 Year	6.56	(0.17)	(7.84)
30 Year	6.76	(0.18)	(4.72)

Source: Bloomberg LP

Note: All data taken from sources at 12:38 PM

Nickel, Tin &amp; Copper Prices Closed on 11/12/2025

## Market Review (Session 1)

In session 1, JCI closed up +0.45% to the level of 8,659.12.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- HEAL: Price closed at 1,450 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INTP: Price closed at 6,825 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPA: Price closed at 715 (-0.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price closed at 11,075 (+0.45%) and highest at 11,250 (+2.04%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Adiwarna Anugerah Abadi Tbk. (NAIK) held an Extraordinary General Meeting of Shareholders on December 08, 2025, which met quorum and approved adding various construction-related KBLI main business activities and supporting activities in KBLI 43905 as stated by management in its written explanation.
- PT. Pantai Indah Kapuk Dua Tbk. (PANI) today records a jumbo right issue of Rp15.73 trillion through 1.21 billion new shares, with MAP committing a large portion and standby buyers ready for the rest, while proceeds support subsidiaries and strengthen the PIK2 CBD development and investment properties.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	6,725	5.91	(20.65)	487.69	0.40
ADMR	1,430	5.15	19.17	58.46	1.04
INKP	8,275	5.08	21.69	45.27	1.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	105,475	(3.76)	185.07	812.74	1.04
EMTK	1,350	(1.82)	174.39	82.88	1.10
UNTR	28,925	(1.70)	8.03	107.89	0.72
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	364	7,261.2	208.47	135.17	1.12
GOTO	67	3,824.1	(4.29)	79.81	0.95
SCMA	434	146.3	159.88	32.10	1.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	364	2,643.1	208.47	135.17	1.12
BBCA	7,950	428.6	(17.83)	980.04	0.82
BBRI	3,620	353.5	(11.27)	548.64	1.49

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday December 11 2025				
02:00 AM	US Fed Interest Rate Decision	3.75%	4.0%	3.75%
02:00 AM	US FOMC Economic Projections	-	-	-
02:00 AM	US Monthly Budget Statement NOV	\$-173B	\$-284B	\$-390.0B
02:30 AM	US Fed Press Conference	-	-	-
06:50 AM	JP Stock Investment by Foreigners DEC/06	¥96.8B	¥655.7B	-
07:01 AM	GB RICS House Price Balance NOV	-16%	-19%	-20.0%
08:30 PM	US Balance of Trade SEP	\$-52.8B	\$-59.3B	\$-57B
08:30 PM	US Exports SEP	\$289.3B	\$280.9B	\$281.0B
08:30 PM	US Imports SEP	\$342.1B	\$340.2B	\$338B
08:30 PM	US Initial Jobless Claims DEC/06	236K	192K	205.0K
Friday December 12 2025				
02:00 PM	DE Inflation Rate YoY Final NOV		2.3%	2.3%
02:00 PM	GB GDP MoM OCT		-0.1%	0.0%
02:00 PM	GB GDP 3-Month Avg OCT		0.1%	0.0%
02:00 PM	GB Goods Trade Balance OCT		£-18.88B	£-19.0B
02:00 PM	GB Goods Trade Balance Non-EU OCT		£-6.82B	£-6.6B
02:00 PM	GB Industrial Production MoM OCT		-2%	0.8%
02:00 PM	GB Manufacturing Production MoM OCT		-1.7%	0.5%
08:00 PM	US Fed Paulson Speech	-	-	-
08:30 PM	US Fed Hammack Speech	-	-	-
10:35 PM	US Fed Goolsbee Speech	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
12-Dec-25	10:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	FOLK	RUPSLB & Independent	The Langham Jakarta - Ruang Richmond (Lt. 5), SCBD, District 8 Lot. 28
	10:00	LPGI	RUPSLB	Kantor Pusat Operasional Perseroan, Karawaci Office Park Blok I No. 30-35
	10:00	MTFN	RUPST	Kantor taman E 3.3 Unit D 3A Lt. 5, Jl. DR. Ide Anakgf Agung Gde Agung
	14:00	KKGI	RUPSLB	Flix Cinema ASHTA Lt. 2, District 8, Jl. Jenderal Sudirman Kav. 51-52
	14:00	TLKM	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
UNVR	Cash Dividend	12-Dec-25	15-Dec-25	16-Dec-25	30-Dec-25	87	3.30%
IPCC	Cash Dividend	16-Dec-25	17-Dec-25	18-Dec-25	07-Jan-26	26.16	1.90%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SUPA	Rp 635	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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