



Jakarta Composite Index

▲
8,709.44
+0.57%

Highest

8,717.71

Lowest

8,622.99

YTD %

23.02

Published on 15 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,115	(1.26)	18.2	1.3
JCI	8,709	0.57	21.7	2.2
SSE Composite	3,885	(0.10)	18.5	1.5
TWSE	27,913	(1.00)	22.7	3.0
KLSE	1,639	0.08	15.7	1.5
ST - Times	4,574	(0.28)	13.8	1.5
Sensex	85,080	(0.22)	24.4	3.6
Hang Seng	25,753	(0.87)	13.0	1.4
Nikkei 225	50,212	(1.23)	22.1	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,094	1.28	67.23
Consumer Cyclical	1,168	1.17	39.90
Energy	4,412	(0.39)	64.06
Financials	1,527	1.45	9.64
Healthcare	2,117	3.79	45.32
Industrials	2,039	0.89	96.89
Infrastructures	2,590	(0.34)	75.13
Cons. Non-Cyclical	789	0.38	8.10
Prop. & Real Estate	1,194	(0.72)	57.82
Technology	10,326	(0.68)	158.30
Trans. & Logistics	1,977	0.42	51.98

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	57.73	0.50	(19.51)
Gold (USD tr.oz)	4,326	0.62	64.85
Nickel (USD/MT)	14,587	(0.27)	(4.83)
Tin (USD/MT)	41,337	(0.99)	42.13
Copper (USD/lb)	527.35	(0.19)	30.97
Coal (USD/MT)	108.50	(0.23)	(13.37)
CPO (MYR/MT)	4,000	0.50	(17.71)

Currency	Last	Chg%	YTD%
USD-IDR	16,664	(0.14)	(3.37)
AUD-IDR	11,072	0.35	(9.44)
EUR-IDR	19,553	(0.12)	(14.04)
SGD-IDR	12,907	(0.13)	(8.17)
JPY-IDR	107	(0.48)	(3.72)
GBP-IDR	22,257	0.07	(9.00)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.18	(0.13)	(11.72)
15 Year	6.46	(0.06)	(8.84)
20 Year	6.55	(0.20)	(8.02)
30 Year	6.75	(0.13)	(4.85)

Source: Bloomberg LP

Note: All data taken from sources at 12:15 PM

Nickel, Tin & Coal Prices Closed on 12/12/2025

Market Review (Session 1)

In session 1, JCI closed up +0.57% to the level of 8,709.44.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BRMS: Price managed touched our second target at 1,330, highest at 1,335 (+8.54%) and closed at 1,205 (-2.03%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: Price closed at 6,800 (+0.37%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: Price closed at 1,295 (-1.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: Price managed touched our second target at 3,680, highest at 3,740 (+10.00%) and closed at 3,580 (+5.29%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Royalindo Investa Wijaya Tbk. (INDO) shifted its focus from property to investment (holding company), marked by the establishment of PT. Ratu Gula Asia (RGA) and plans to acquire an AI company, as net profit until September 2025 rose 37% YoY to Rp24.76 billion.
- PT. Siantar Top Tbk. (STTP) estimates 2025 sales growth of around 4% and two-digit net profit increase, driven by market penetration/development, product development, and expansion to North America, following net sales of Rp3.86 trillion until Q3/2025 which grew 4.35% YoY.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,360	4.89	46.13	57.76	1.37
KLBF	1,210	4.31	(11.03)	56.64	0.41
ISAT	2,450	3.81	(1.21)	79.01	1.37
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HEAL	1,415	(1.74)	(13.19)	21.74	0.59
MEDC	1,295	(1.52)	17.73	32.55	0.54
GOTO	65	(1.52)	(7.14)	77.42	0.95
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	368	9,061.6	211.86	136.65	1.12
GOTO	65	2,675.3	(7.14)	77.42	0.95
BRPT	3,840	192.7	317.39	359.99	2.16
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	368	3,334.7	211.86	136.65	1.12
BRPT	3,840	739.8	317.39	359.99	2.16
BBCA	8,100	543.3	(16.28)	998.53	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday December 12 2025				
02:00 PM	DE Inflation Rate YoY Final NOV	-0.1%	-0.1%	0.0%
02:00 PM	GB GDP MoM OCT	-0.1%	0.1%	0.0%
02:00 PM	GB GDP 3-Month Avg OCT	£-22.54B	£-18.88B	£-19.0B
02:00 PM	GB Goods Trade Balance OCT	£-10.26B	£-6.82B	£-6.6B
02:00 PM	GB Goods Trade Balance Non-EU OCT	1.1%	-2%	0.8%
02:00 PM	GB Industrial Production MoM OCT	0.5%	-1.7%	0.5%
02:00 PM	GB Manufacturing Production MoM OCT	CNY390B	CNY220B	CNY450.0B
08:00 PM	US Fed Paulson Speech	-	-	-
08:30 PM	US Fed Hammack Speech	-	-	-
10:35 PM	US Fed Goolsbee Speech	-	-	-
Monday December 15 2025				
06:50 AM	JP Tankan Large Manufacturers Index Q4	15	14	15
08:30 AM	CN House Price Index YoY NOV	-2.4%	-2.2%	-1.9%
09:00 AM	CN Industrial Production YoY NOV	4.8%	4.9%	5.4%
09:00 AM	CN Retail Sales YoY NOV	1.3%	2.9%	3.3%
09:00 AM	CN Fixed Asset Investment (YTD) YoY NOV	-2.6%	-1.7%	-2.0%
02:00 PM	DE Wholesale Prices MoM NOV		0.3%	0.2%
02:00 PM	DE Wholesale Prices YoY NOV		1.1%	1.3%
05:00 PM	EA Industrial Production MoM OCT		0.2%	0.3%
08:30 PM	US NY Empire State Manufacturing Index DEC		18.70	11
10:00 PM	US NAHB Housing Market Index DEC		38	37

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Dec-25	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 15, Kp. Tangsi
	14:00	ANTM	RUPSLB	Hotel Borobudur, Ruang Sumba, Jakarta
	14:00	BBNI	RUPSLB	Jakarta Pusat dan Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	14:00	NICE	RUPSLB	Artotel Mangkuluhur Opal Room, Jl. Gatot Subroto, Kav. II No. 3
	14:00	WIKA	RUPSLB	WIKA Tower II, Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav. 10
16-Dec-25	10:00	WOWS	RUPSLB	Hotel The Alts Palembang Atau Melalui https://akses.ksei.co.id
	14:00	ADHI	RUPSLB	ADHI Tower, Ruang Rapat Lt. 16, Jl. M.T. Haryono Kav. 27, Cawang
	14:00	PTBA	RUPSLB	Hotel Borobudur, Flores B Ballroom, Jakarta
17-Dec-25	10:00	AKPI	RUPSLB	Ruang Rapat C Perseroan, Jl. Pahlawan, Karang Asem Barat, Kab. Bogor
	10:00	BSML	RUPSLB	Manhattan Hotel Jakarta
	10:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasaraya Blok M Lt. 7, Jl. Iskandarsyah II No. 2
	10:00	JSMR	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	10:00	PNSE	RUPSLB	Hotel Jayakarta SP Jakarta Lt. 12, Jl. Hayam Wuruk No. 126
	10:00	SOSS	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	12:00	LCKM	RUPSLB	Orchardz Hotel Industri, Jl. Industri Raya No. 8
	14:00	BBRI	RUPSLB	Jakarta
	14:00	KAEF	RUPSLB	Jakarta
18-Dec-25	14:00	TINS	RUPSLB	Hotel Borobudur
	09:00	MUTU	RUPSLB	Jl. Raya Bogor Km. 33,5 No. 19, Curug
	10:00	BANK	RUPSLB	Jakarta
	10:00	PMMP	RUPSLB	Jl. Bubutan Raya 16-22 Kav. A No. 1-2, Surabaya
	10:00	SMBR	RUPSLB	SIGNature Lounge - The East Tower Lt. 18, Mega Kuningan
	10:00	TECH	RUPST & RUPSLB	Artotel Gelora Senayan, Jakarta
	13:00	AKKU	RUPST	Golden Flower, Bandung
	14:00	CBRE	RUPSLB	Four Points By Sheraton, Jl. MH. Thamrin
	14:00	GTBO	RUPSLB	Gedung Menara Hijau, Balairung Kiani Lt. 2, Jl. MT Haryono Kav. 33
	14:00	PTPP	RUPSLB	Plaza PP - Wisma Subiyanto, Auditorium Lt, 1, Jl. Letjend. TB. Simatupang No. 57
	14:00	SOFA	RUPSLB	Sequis Center Lt. 11, Jl. Jenderal Sudirman No. 71
19-Dec-25	09:30	SULI	RUPSLB	Capital Place Lt. 28, Jl. Jend. Gatot Subroto Kav. 18
	10:00	CSIS	RUPSLB	Ruang Seminar Perseroan, Jl. Kaum Sari No. 1, Kel. Cibuluh, Kota Bogor
	10:00	GPSO	RUPSLB	All Sedayu Hotel Kelapa Gading, Jl. Boulevard Barat Raya Lobby 5
	15:00	BMRI	RUPSLB	Jakarta Selatan, Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

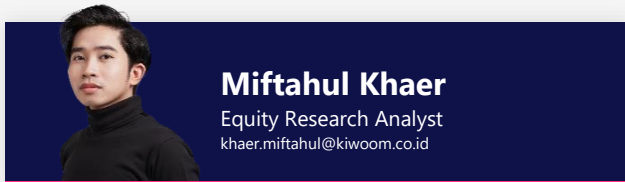
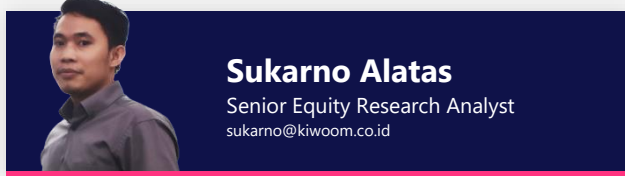
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IPCC	Cash Dividend	16-Dec-25	17-Dec-25	18-Dec-25	07-Jan-26	26.16	1.90%
AMAR	Cash Dividend	22-Dec-25	23-Dec-25	24-Dec-25	12-Jan-26	1.54	0.68%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SUPA	Rp 635	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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