



Jakarta Composite Index

▼ **8,649.48**
-0.00%

Highest

8,700.86

Lowest

8,611.35

YTD %

22.17

Published on 16 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,023	(1.65)	17.6	1.3
JCI	8,649	(0.00)	21.7	2.2
SSE Composite	3,821	(1.22)	18.4	1.5
TWSE	27,563	(1.09)	22.4	2.9
KLSE	1,647	0.23	15.8	1.5
ST - Times	4,584	(0.11)	13.8	1.5
Sensex	84,838	(0.44)	24.4	3.6
Hang Seng	25,139	(1.91)	12.8	1.4
Nikkei 225	49,534	(1.26)	22.1	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,024	(0.69)	61.69
Consumer Cyclical	1,155	(0.09)	38.29
Energy	4,308	0.74	60.19
Financials	1,530	(0.51)	9.89
Healthcare	2,099	(0.58)	44.08
Industrials	2,030	0.08	96.01
Infrastructures	2,550	0.07	72.45
Cons. Non-Cyclical	793	0.46	8.73
Prop. & Real Estate	1,200	0.46	58.55
Technology	10,434	1.30	160.99
Trans. & Logistics	1,987	0.97	52.80

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	56.49	(0.58)	(21.24)
Gold (USD tr.oz)	4,288	(0.39)	63.39
Nickel (USD/MT)	14,346	(1.65)	(6.41)
Tin (USD/MT)	40,947	(0.94)	40.79
Copper (USD/lb)	527.00	(1.28)	30.88
Coal (USD/MT)	108.60	0.09	(13.29)
CPO (MYR/MT)	3,976	(0.60)	(18.21)

Currency	Last	Chg%	YTD%
USD-IDR	16,689	(0.13)	(3.52)
AUD-IDR	11,080	0.02	(9.51)
EUR-IDR	19,620	(0.32)	(14.33)
SGD-IDR	12,933	(0.08)	(8.35)
JPY-IDR	108	(0.44)	(4.19)
GBP-IDR	22,315	(0.15)	(9.24)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.18	0.15	(11.75)
15 Year	6.45	0.02	(8.96)
20 Year	6.55	0.03	(8.02)
30 Year	6.75	0.00	(4.91)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 15/12/2025

Market Review (Session 1)

In session 1, JCI closed down -0.00% to the level of 8,649.48.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 8,600 – 8,700.

- ASRI: Price closed at 173 (+2.37%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBNI: Price closed at 4,390 (-1.13%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: Price closed at 3,730 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 550 (-3.51%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indah Kiat Pulp & Paper Tbk. (INKP) has completed the repayment of the principal of Sustainable Bond V Phase II Year 2024 Series A and Sustainable Sukuk Mudharabah IV Phase II Year 2024 Series A, totaling Rp1.19 trillion and Rp646 billion, which was paid on December 15, 2025, to the holders via KSEI.
- PT. Soechi Lines Tbk. (SOCL) established a new wholly-owned subsidiary, Soechi Eternity Maritime FZCO (SEM), on December 11, 2025, in Dubai, UAE, with AED 367,250 in capital, aiming to support and strengthen the company's shipping business segment operations and long-term sustainability.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	1,435	6.30	191.67	88.10	1.11
DSSA	104,700	3.82	182.97	806.77	1.04
AMMN	6,700	3.08	(20.94)	485.87	0.40
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	550	(3.51)	(16.03)	32.50	0.87
KLBF	1,185	(2.87)	(12.87)	55.47	0.41
MDKA	2,290	(2.55)	41.80	56.04	1.36
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	344	4,422.5	191.53	127.74	1.12
GOTO	65	2,135.0	(7.14)	77.42	0.96
EMTK	1,435	219.2	191.67	88.10	1.11
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	344	1,521.3	191.53	127.74	1.12
BBRI	3,730	531.6	(8.58)	565.32	1.49
BBCA	8,150	506.7	(15.76)	1,004.69	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday December 15 2025				
06:50 AM	JP Tankan Large Manufacturers Index Q4	15	14	15
08:30 AM	CN House Price Index YoY NOV	-2.4%	-2.2%	-1.9%
09:00 AM	CN Industrial Production YoY NOV	4.8%	4.9%	5.4%
09:00 AM	CN Retail Sales YoY NOV	1.3%	2.9%	3.3%
09:00 AM	CN Fixed Asset Investment (YTD) YoY NOV	-2.6%	-1.7%	-2.0%
02:00 PM	DE Wholesale Prices MoM NOV	0.3%	0.3%	0.2%
02:00 PM	DE Wholesale Prices YoY NOV	1.5%	1.1%	1.3%
05:00 PM	EA Industrial Production MoM OCT	0.8%	0.2%	0.3%
08:30 PM	US NY Empire State Manufacturing Index DEC	-3.90	18.70	11
10:00 PM	US NAHB Housing Market Index DEC	39	38	37
Tuesday December 16 2025				
02:00 PM	GB Unemployment Rate OCT		5%	5.1%
03:30 PM	DE HCOB Manufacturing PMI Flash DEC		48.2	48.9
04:30 PM	GB S&P Global Manufacturing PMI Flash DEC		50.2	51.2
04:30 PM	GB S&P Global Services PMI Flash DEC		51.3	52
05:00 PM	DE ZEW Economic Sentiment Index DEC		38.5	39
08:15 PM	US ADP Employment Change Weekly		4.75K	-
08:30 PM	US Non Farm Payrolls OCT		119K	55.0K
08:30 PM	US Non Farm Payrolls NOV		-	25.0K
08:30 PM	US Retail Sales MoM OCT		0.2%	0.2%
08:30 PM	US Unemployment Rate NOV		4.4%	4.6%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-Dec-25	10:00	WOWS	RUPSLB	Hotel The Alts Palembang Atau Melalui https://akses.ksei.co.id
	14:00	ADHI	RUPSLB	ADHI Tower, Ruang Rapat Lt. 16, Jl. M.T. Haryono Kav. 27, Cawang
	14:00	PTBA	RUPSLB	Hotel Borobudur, Flores B Ballroom, Jakarta
17-Dec-25	10:00	AKPI	RUPSLB	Ruang Rapat C Perseroan, Jl. Pahlawan, Karang Asem Barat, Kab. Bogor
	10:00	BSML	RUPSLB	Manhattan Hotel Jakarta
	10:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasaraya Blok M Lt. 7, Jl. Iskandarsyah II No. 2
	10:00	JSMR	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	10:00	PNSE	RUPSLB	Hotel Jayakarta SP Jakarta Lt. 12, Jl. Hayam Wuruk No. 126
	10:00	SOSS	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	12:00	LCKM	RUPSLB	Orchardz Hotel Industri, Jl. Industri Raya No. 8
	14:00	BBRI	RUPSLB	Jakarta
	14:00	KAEF	RUPSLB	Jakarta
	14:00	TINS	RUPSLB	Hotel Borobudur
	18-Dec-25	09:00	MUTU	RUPSLB
10:00		BANK	RUPSLB	Jakarta
10:00		PMMP	RUPSLB	Jl. Bubutan Raya 16-22 Kav. A No. 1-2, Surabaya
10:00		SMBR	RUPSLB	SIGNature Lounge - The East Tower Lt. 18, Mega Kuningan
10:00		TECH	RUPST & RUPSLB	Artotel Gelora Senayan, Jakarta
13:00		AKKU	RUPST	Golden Flower, Bandung
14:00		CBRE	RUPSLB	Four Points By Sheraton, Jl. MH. Thamrin
14:00		GTBO	RUPSLB	Gedung Menara Hijau, Balairung Kiani Lt. 2, Jl. MT Haryono Kav. 33
14:00		PTPP	RUPSLB	Plaza PP - Wisma Subiyanto, Auditorium Lt, 1, Jl. Letjend. TB. Simatupang No. 57
14:00		SOFA	RUPSLB	Sequis Center Lt. 11, Jl. Jenderal Sudirman No. 71
19-Dec-25		09:30	SULI	RUPSLB
	10:00	CSIS	RUPSLB	Ruang Seminar Perseroan, Jl. Kaum Sari No. 1, Kel. Cibuluh, Kota Bogor
	10:00	GPSO	RUPSLB	All Sedayu Hotel Kelapa Gading, Jl. Boulevard Barat Raya Lobby 5
	15:00	BMRI	RUPSLB	Jakarta Selatan, Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IPCC	Cash Dividend	16-Dec-25	17-Dec-25	18-Dec-25	07-Jan-26	26.16	1.84%
AMAR	Cash Dividend	22-Dec-25	23-Dec-25	24-Dec-25	12-Jan-26	1.54	0.64%
KKGI	Cash Dividend	22-Dec-25	23-Dec-25	24-Dec-25	15-Jan-26	17	4.80%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
SUPA	Rp 635	10 – 15 Dec 2025	15 Dec 2025	17 Dec 2025	-



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