



Jakarta Composite Index

▲
8,587.49
+0.03%

Highest

8,611.33

Lowest

8,553.70

YTD %

21.29

Published on 24 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,109	(0.21)	17.7	1.3
JCI	8,587	0.03	21.6	2.2
SSE Composite	3,929	0.24	18.6	1.5
TWSE	28,372	0.22	22.8	3.0
KLSE	1,678	0.09	15.8	1.6
ST - Times	4,636	(0.06)	14.0	1.5
Sensex	85,682	0.18	24.5	3.6
Hang Seng	25,819	0.17	12.9	1.4
Nikkei 225	50,367	(0.09)	22.2	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,053	0.05	64.03
Consumer Cyclical	1,143	(0.48)	36.86
Energy	4,369	(0.12)	62.47
Financials	1,526	(0.25)	9.58
Healthcare	2,096	0.04	43.91
Industrials	2,121	0.41	104.83
Infrastructures	2,565	1.40	73.41
Cons. Non-Cyclical	792	0.25	8.64
Prop. & Real Estate	1,163	0.70	53.63
Technology	9,825	0.13	145.76
Trans. & Logistics	1,922	(0.79)	47.77

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.50	0.21	(18.43)
Gold (USD tr.oz)	4,487	0.05	70.95
Nickel (USD/MT)	15,739	3.03	2.68
Tin (USD/MT)	42,792	(0.36)	47.14
Copper (USD/lb)	550.00	0.44	36.60
Coal (USD/MT)	108.25	0.00	(13.57)
CPO (MYR/MT)	4,009	(0.02)	(17.53)

Currency	Last	Chg%	YTD%
USD-IDR	16,768	0.07	(3.97)
AUD-IDR	11,248	(0.19)	(10.86)
EUR-IDR	19,770	0.09	(14.98)
SGD-IDR	13,072	(0.14)	(9.33)
JPY-IDR	108	(0.03)	(4.01)
GBP-IDR	22,658	0.08	(10.61)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.16	0.18	(11.99)
15 Year	6.44	0.06	(9.06)
20 Year	6.55	0.03	(7.98)
30 Year	6.74	0.07	(4.93)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 23/12/2025

Market Review (Session 1)

In session 1, JCI closed up +0.03% to the level of 8,587.49.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- DSNG: Price closed at 1,520 (-2.25%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: Price closed at 1,080 (+1.89%) and highest at 1,100 (+3.77%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MBMA: Price closed at 560 (0.00%) and highest at 575 (+2.68%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 625 (+0.81%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Samudera Indonesia Tbk. (SMDR) increased its capital in its subsidiary, PT. Cumawis, by Rp13.8 billion through the issuance of 13,800 new shares at Rp1 million per share representing 99.99% of capital to strengthen its shipping business line, improve its financial position, and provide added value to public shareholders.
- PT. Solusi Sinergi Digital Tbk. (WIFI) signed a strategic partnership with FiberHome to accelerate the world's first commercial implementation of 1.4 GHz 5G Fixed Wireless Access (FWA) services, providing affordable and high-quality broadband connectivity to support Indonesia's inclusive digital transformation.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	342	3.64	104.79	25.30	1.07
ASII	6,675	2.69	36.22	270.23	0.77
INCO	5,100	2.20	40.88	53.75	0.71
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	3,200	(2.44)	247.83	299.99	2.19
JPFA	2,660	(1.12)	37.11	31.19	0.69
BUMI	376	(1.05)	218.64	139.62	1.14
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	376	2,008.2	218.64	139.62	1.14
GOTO	65	764.1	(7.14)	77.42	0.96
ANTM	3,260	120.3	113.77	78.34	0.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	376	755.1	218.64	139.62	1.14
ANTM	3,260	392.3	113.77	78.34	0.46
INCO	5,100	205.9	40.88	53.75	0.71

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday December 23 2025				
12:00 PM	EU New Car Registrations YoY NOV	2.1%	5.8%	1.9%
08:15 PM	US ADP Employment Change Weekly	11.5K	17.5K	-
08:30 PM	US Durable Goods Orders MoM OCT	-2.2%	0.7%	-0.9%
08:30 PM	US GDP Growth Rate QoQ 2nd Est Q3	4.3%	3.8%	3.2%
08:30 PM	US Corporate Profits QoQ Prel Q3	4.4%	0.2%	1.0%
08:30 PM	US Durable Goods Orders Ex Transp MoM OCT	0.2%	0.7%	0.1%
08:30 PM	US GDP Price Index QoQ 2nd Est Q3	3.7%	2.1%	2.5%
09:15 PM	US Industrial Production MoM OCT	-0.1%	0.1%	-0.1%
09:15 PM	US Industrial Production MoM NOV	0.2%	-0.1%	0.0%
10:00 PM	US CB Consumer Confidence DEC	89.1	92.9	89
Wednesday December 24 2025				
04:00 AM	KR Consumer Confidence DEC	109.9	112.4	104
04:30 AM	US API Crude Oil Stock Change DEC/19	2.4M	-9.3M	-
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
07:00 PM	US MBA 30-Year Mortgage Rate DEC/19	-	6.38%	-
08:30 PM	US Initial Jobless Claims DEC/20	-	224K	226.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
24-Dec-25	10:00	PEGE	RUPSLB	Gedung BEI Tower I Lt. 17 Suite 1711, Jl. Jend. Sudirman Kav. 52-53,
	10:00	PGJO	RUPSLB	Ciputra World 1, Ascott Kuningan Jakarta Lt. 11, Jl. Prof. Dr. Satrio Kav. 3-5
	10:00	PSDN	RUPS Independent	The Sultan Hotel, Asean 5 Room, Lobby Asean, Jl. Jend. Gatot Subroto
	10:00	PTDU	RUPSLB	Shisha Star, Jl. Prof. DR. Soepomo No. 323, Tebet Barat
	14:00	DEWA	RUPSLB	Graha CIMB Niaga, Financial Hall Lt. 2, Jl. Jenderal Sudirman Kav. 58

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ADRO	Cash Dividend	29-Dec-25	30-Dec-25	02-Jan-26	15-Jan-26	144.89	7.61%
BBRI	Cash Dividend	29-Dec-25	30-Dec-25	02-Jan-26	15-Jan-26	137	3.63%
BSSR	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	127.41	3.23%
IPCM	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	4.4	1.22%
BMRI	Cash Dividend	05-Jan-26	06-Jan-26	07-Jan-26	14-Jan-26	100	1.98%
EAST	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	5.6	5.05%
SOHO	Cash Dividend	07-Jan-26	08-Jan-26	09-Jan-26	22-Jan-26	33.1	2.57%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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