



Jakarta Composite Index

▲  
**8,612.47**  
+0.87%

Highest

**8,615.73**

Lowest

**8,545.72**

YTD %

**21.65**

Published on 29 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,203	1.78	18.0	1.3
JCI	8,612	0.87	21.4	2.2
SSE Composite	3,976	0.31	18.8	1.6
TWSE	28,833	0.97	23.0	3.0
KLSE	1,672	(0.29)	15.8	1.6
ST - Times	4,638	0.05	14.0	1.5
Sensex	84,981	(0.07)	24.4	3.6
Hang Seng	25,887	0.26	12.9	1.4
Nikkei 225	50,628	(0.25)	22.2	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,083	3.15	66.42
Consumer Cyclical	1,184	3.16	41.82
Energy	4,430	2.45	64.75
Financials	1,527	0.37	9.66
Healthcare	2,089	(0.17)	43.44
Industrials	2,132	1.06	105.91
Infrastructures	2,574	1.59	74.03
Cons. Non-Cyclical	795	0.35	8.96
Prop. & Real Estate	1,170	0.94	54.57
Technology	9,667	(0.71)	141.81
Trans. & Logistics	1,968	2.62	51.31

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	57.30	0.99	(20.11)
Gold (USD tr.oz)	4,514	(0.41)	72.01
Nickel (USD/MT)	15,786	0.30	2.99
Tin (USD/MT)	42,815	0.05	47.22
Copper (USD/lb)	572.65	(0.69)	42.22
Coal (USD/MT)	109.05	0.74	(12.93)
CPO (MYR/MT)	4,056	(0.10)	(16.56)

Currency	Last	Chg%	YTD%
USD-IDR	16,784	(0.13)	(4.06)
AUD-IDR	11,280	(0.48)	(11.11)
EUR-IDR	19,742	(0.08)	(14.86)
SGD-IDR	13,059	(0.12)	(9.24)
JPY-IDR	107	(0.25)	(3.74)
GBP-IDR	22,640	(0.18)	(10.54)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.14	(0.08)	(12.32)
15 Year	6.43	0.02	(9.20)
20 Year	6.55	(0.03)	(8.05)
30 Year	6.74	0.10	(5.03)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, &amp; Tin Prices Closed on 24/12/2025

Coal Prices Closed on 26/12/2025

## Market Review (Session 1)

In session 1, JCI closed up +0.87% to the level of 8,612.47.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- AKRA: Price closed at 1,245 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: Price closed at 2,680 (+0.37%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BTPS: Price closed at 1,205 (-3.60%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: Price closed at 4,560 (-0.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PEFINDO affirmed the idA+ rating with a stable outlook for PT. Mora Telematika Indonesia Tbk. (MORA), viewing its planned merger with MyRepublic as a move to strengthen its business profile, scale, and strategic advantages despite potential short-term changes in consolidated financial leverage.
- PT. Pantai Indah Kapuk Dua Tbk. (PANI) became the majority shareholder of PT. Bangun Kosambi Sukses Tbk. (CBDK) by increasing its ownership from 45.9% to 85.95% through the acquisition of 2.35 billion shares from PT. Agung Sedayu and PT. Tunas Mekar Jaya for a total transaction value of Rp 15.16 trillion.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,480	6.86	23.33	60.51	1.04
AMMN	6,575	6.05	(22.42)	476.81	0.41
MDKA	2,310	5.00	43.03	56.53	1.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	100,325	(3.63)	171.15	773.06	1.05
SMGR	2,620	(1.87)	(20.36)	17.69	1.51
HEAL	1,365	(0.73)	(16.26)	20.97	0.60
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	370	4,134.0	213.56	137.39	1.13
GOTO	65	1,151.8	(7.14)	77.42	0.96
ANTM	3,350	193.4	119.67	80.50	0.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	370	1,529.6	213.56	137.39	1.13
ANTM	3,350	647.9	119.67	80.50	0.45
BBRI	3,780	486.6	(7.35)	572.89	1.48

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday December 26 2025				
06:30 AM	JP Unemployment Rate NOV	2.6%	2.6%	2.6%
06:50 AM	JP Industrial Production MoM Prel NOV	-2.6%	1.5%	-1.8%
06:50 AM	JP Retail Sales YoY NOV	1%	1.7%	0.9%
06:50 AM	JP Industrial Production YoY Prel NOV	-2.1%	1.6%	1.4%
06:50 AM	JP Retail Sales MoM NOV	0.6%	1.6%	0.3%
Monday December 29 2025				
06:50 AM	JP BoJ Summary of Opinions	-	-	-
10:00 PM	US Pending Home Sales MoM NOV		1.9%	0.7%
10:00 PM	US Pending Home Sales YoY NOV		-0.4%	-0.6%
10:30 PM	US Dallas Fed Manufacturing Index DEC		-10.4	-2.5
10:30 PM	US EIA Crude Oil Stocks Change DEC/19		-1.274M	-
10:30 PM	US EIA Gasoline Stocks Change DEC/19		4.808M	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
29-Dec-25	09:00	FISH	RUPSLB	Sampoerna Strategic Square, North Tower Lt. 3A, Jl. Jend. Sudirman Kav. 45-46
	10:00	MTFN	RUPST	Kantor Taman E3.3, Unit D3A Lt. 5, Jl. DR. Ide Anak Agung Gde Agung
	10:30	ARTI	RUPST	Gedung Ratu Prabu 1 (Menara Garuda), Jl. TB. Simatupang Kav. 20
	13:00	CSIS	RUPSLB	Ruang Seminar Perseroan, Jl. Kaum Sari No. 1, Kota Bogor
	13:00	PGAS	RUPSLB	Jakarta
30-Dec-25	10:00	LABS	RUPSLB	Gedung Etana KIP, Jl. Rawa Gelam V No. 13 Blok L Kav. 11
	10:00	POLA	RUPSLB	Aula Pertemuan Perseroan Lt. 2, Jl. Letjen Soepeno Blok CC 6 No. 9-10
	14:00	COIN	RUPSLB	Jakarta Selatan, Secara Online Dengan Mengakses Fasilitas eASY.KSEI

## DIVIDEND

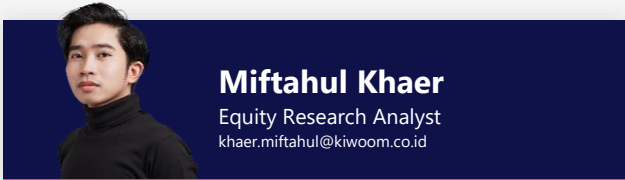
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ADRO	Cash Dividend	29-Dec-25	30-Dec-25	02-Jan-26	15-Jan-26	144.89	7.67%
BBRI	Cash Dividend	29-Dec-25	30-Dec-25	02-Jan-26	15-Jan-26	137	3.63%
BSSR	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	127.41	3.23%
IPCM	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	4.4	1.24%
BMRI	Cash Dividend	05-Jan-26	06-Jan-26	07-Jan-26	14-Jan-26	100	1.98%
EAST	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	5.6	5.49%
SOHO	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	33.1	2.40%
GDST	Cash Dividend	07-Jan-26	08-Jan-26	09-Jan-26	23-Jan-26	2.5	2.08%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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