



Jakarta Composite Index

▼ **8,609.07**  
-0.41%

Highest

**8,645.13**

Lowest

**8,584.87**

YTD %

**21.60**

Published on 30 December 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,219	(0.07)	18.2	1.3
JCI	8,609	(0.41)	21.7	2.2
SSE Composite	3,961	(0.10)	18.9	1.6
TWSE	28,749	(0.06)	23.2	3.0
KLSE	1,676	(0.28)	15.9	1.6
ST - Times	4,659	0.56	14.0	1.5
Sensex	84,768	0.09	24.3	3.6
Hang Seng	25,752	0.45	12.8	1.4
Nikkei 225	50,498	(0.05)	22.2	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,062	(0.98)	64.72
Consumer Cyclical	1,212	1.80	45.13
Energy	4,467	0.13	66.12
Financials	1,528	(0.49)	9.69
Healthcare	2,050	(2.20)	40.76
Industrials	2,161	0.49	108.72
Infrastructures	2,675	2.19	80.88
Cons. Non-Cyclical	803	0.89	10.06
Prop. & Real Estate	1,171	0.23	54.76
Technology	9,534	(0.93)	138.48
Trans. & Logistics	1,982	0.72	52.41

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.05	(0.05)	(19.06)
Gold (USD tr.oz)	4,362	0.69	66.21
Nickel (USD/MT)	15,814	0.18	3.17
Tin (USD/MT)	40,743	(4.84)	40.09
Copper (USD/lb)	570.30	3.87	41.64
Coal (USD/MT)	107.95	(1.01)	(13.81)
CPO (MYR/MT)	4,010	0.02	(17.51)

Currency	Last	Chg%	YTD%
USD-IDR	16,780	0.05	(4.04)
AUD-IDR	11,254	0.00	(10.90)
EUR-IDR	19,760	0.14	(14.94)
SGD-IDR	13,060	0.04	(9.24)
JPY-IDR	108	(0.07)	(3.88)
GBP-IDR	22,659	(0.08)	(10.62)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.13	(0.15)	(12.45)
15 Year	6.43	0.02	(9.26)
20 Year	6.55	(0.05)	(8.09)
30 Year	6.74	0.02	(5.05)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin &amp; Coal Prices Closed on 29/12/2025

## Market Review (Session 1)

In session 1, JCI closed down -0.41% to the level of 8,609.07.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AMMN: Price closed at 6,500 (-2.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at 2,260 (-2.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: Price closed at 1,345 (-0.74%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: Price closed at 382 (-2.05%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Maybank Sekuritas became a shareholder in PT. Sarana Mitra Luas Tbk. (SMIL) by acquiring 450 million shares, equivalent to a 5.14% stake, through a repurchase agreement (Repo) transaction on December 24, 2025, while the company's boss, Hadi Suhermin, also purchased 138.5 million shares for Rp48.77 billion.
- PT. Elang Media Visitama, the controller of PT. Super Bank Indonesia Tbk. (SUPA), increased its stake by purchasing 150 million shares for Rp142 billion at prices ranging from Rp895 to Rp1,050 per share on December 24 and 29, 2025, bringing its total ownership to 9.32 billion shares or 27.51% for investment purposes.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	3,360	2.44	265.22	314.99	2.21
AKRA	1,280	2.40	14.29	25.69	0.65
JPFA	2,690	2.28	38.66	31.54	0.71
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	1,815	(6.68)	(25.31)	53.34	0.82
ANTM	3,150	(4.55)	106.56	75.70	0.46
ADMR	1,555	(2.81)	29.58	63.57	1.04
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	366	1,655.8	210.17	135.91	1.11
GOTO	65	544.3	(7.14)	77.42	0.96
BBRI	3,660	137.1	(10.29)	554.71	1.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	366	606.0	210.17	135.91	1.11
BBRI	3,660	501.6	(10.29)	554.71	1.48
ANTM	3,150	331.9	106.56	75.70	0.46

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday December 29 2025				
06:50 AM	JP BoJ Summary of Opinions	-	-	-
10:00 PM	US Pending Home Sales MoM NOV	3.3%	2.4%	0.7%
10:00 PM	US Pending Home Sales YoY NOV	2.6%	-0.4%	-0.6%
10:30 PM	US Dallas Fed Manufacturing Index DEC	-10.9	-10.4	-2.5
Tuesday December 30 2025				
04:00 AM	KR Business Confidence DEC	70	70	72
05:00 AM	US EIA Crude Oil Stocks Change DEC/19		-1.274M	-
05:00 AM	US EIA Gasoline Stocks Change DEC/19		4.808M	-
09:00 PM	US S&P/Case-Shiller Home Price YoY OCT		1.4%	1.3%
09:45 PM	US Chicago PMI DEC		36.3	39

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
30-Dec-25	10:00	LABS	RUPSLB	Gedung Etana KIP, Jl. Rawa Gelam V No. 13 Blok L Kav. 11
	10:00	POLA	RUPSLB	Aula Pertemuan Perseroan Lt. 2, Jl. Letjen Soepeno Blok CC 6 No. 9-10
	14:00	COIN	RUPSLB	Jakarta Selatan, Secara Online Dengan Mengakses Fasilitas eASY.KSEI

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BSSR	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	127.41	3.21%
IPCM	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	4.4	1.23%
BMRI	Cash Dividend	05-Jan-26	06-Jan-26	07-Jan-26	14-Jan-26	100	1.97%
EAST	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	5.6	5.33%
SOHO	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	33.1	2.47%
GDST	Cash Dividend	07-Jan-26	08-Jan-26	09-Jan-26	23-Jan-26	2.5	2.05%
RDTX	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	21-Jan-26	200	1.58%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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