



Jakarta Composite Index

▲ 8,724.90
+0.90%

Highest

8,728.32

Lowest

8,664.98

YTD %

0.90

Published on 02 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,298	1.98	18.1	1.4
JCI	8,725	0.90	21.6	2.2
SSE Composite	3,969	0.09	18.9	1.6
TWSE	29,357	1.36	23.9	3.0
KLSE	1,669	(0.68)	15.9	1.6
ST - Times	4,666	0.42	14.4	1.5
Sensex	85,533	0.41	24.4	3.6
Hang Seng	26,237	2.37	13.0	1.4
Nikkei 225	50,339	(0.37)	21.2	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,106	2.33	2.33
Consumer Cyclical	1,265	3.14	3.14
Energy	4,569	2.60	2.60
Financials	1,537	(0.85)	(0.85)
Healthcare	2,044	(0.98)	(0.98)
Industrials	2,195	1.87	1.87
Infrastructures	2,698	1.00	1.00
Cons. Non-Cyclical	808	0.99	0.99
Prop. & Real Estate	1,179	0.54	0.54
Technology	9,749	2.31	2.31
Trans. & Logistics	2,065	5.01	5.01

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	57.72	0.52	0.52
Gold (USD tr.oz)	4,379	1.38	1.38
Nickel (USD/MT)	16,646	(1.08)	8.60
Tin (USD/MT)	40,556	(3.33)	39.45
Copper (USD/lb)	574.40	1.09	1.09
Coal (USD/MT)	107.50	0.80	(14.17)
CPO (MYR/MT)	3,952	(1.15)	(1.15)

Currency	Last	Chg%	YTD%
USD-IDR	16,725	(0.21)	(0.21)
AUD-IDR	11,202	(0.56)	(0.51)
EUR-IDR	19,667	(0.34)	(0.51)
SGD-IDR	13,021	(0.40)	(0.40)
JPY-IDR	107	0.01	(0.11)
GBP-IDR	22,541	(0.26)	(0.63)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.05	(0.30)	(0.30)
15 Year	6.38	0.06	0.06
20 Year	6.49	(0.22)	(0.22)
30 Year	6.70	(0.05)	(0.05)

Source: Bloomberg LP

Note: All data taken from sources at 12:46 PM

Nikkei 225 Price Closed on 30/12/2025

SSE Composite, Nickel, Tin & Coal Prices Closed on 31/12/2025

Market Review (Session 1)

In session 1, JCI closed up +0.90% to the level of 8,724.90.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- BBNI: Price closed at 4,290 (-1.83%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BNGA: Price closed at 1,770 (-1.12%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: Price closed at 3,400 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KIJA: Price closed at 204 (-2.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Kalbe Farma Tbk. (KLBF) targets positive growth in 2026 across all business lines by focusing on innovation, strengthening partnerships, and aggressively driving the medical device segment through projects like X-ray, dialyzer, and CT scan production while anticipating exchange rate volatility.
- PT. Sawit Sumbermas Sarana Tbk. (SSMS) and its subsidiaries executed a Rp23.32 billion transaction with Air Route Aviation (ARA) for Bell 429 PK CFI helicopter transportation services to support operational needs, management mobility, and field inspections across more than 110,000 hectares of diverse geographical terrain.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,890	10.31	10.31	33.89	0.73
BUMI	394	7.65	7.65	146.31	1.12
MBMA	605	6.14	6.14	65.34	0.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	4,290	(1.83)	(1.83)	160.01	1.35
BBTN	1,155	(1.70)	(1.70)	16.21	1.24
HEAL	1,355	(1.45)	(1.45)	20.82	0.59
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	394	5,407.9	7.65	146.31	1.12
GOTO	65	1,381.5	1.56	77.42	0.95
MBMA	605	187.4	6.14	65.34	0.94
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	394	2,130.7	7.65	146.31	1.12
BBRI	3,630	436.9	(0.82)	550.16	1.45
BBCA	8,025	261.7	(0.62)	989.28	0.81

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday December 31 2025				
02:00 AM	US FOMC Minutes	-	-	-
04:30 AM	US API Crude Oil Stock Change DEC/26	1.7M	2.4M	-
06:00 AM	KR Inflation Rate YoY DEC	2.3%	2.4%	2.4%
08:30 AM	CN NBS Manufacturing PMI DEC	50.1	49.2	49.5
08:30 AM	CN NBS Non Manufacturing PMI DEC	50.2	49.5	49.9
08:30 AM	CN NBS General PMI DEC	50.7	49.7	49.9
08:45 AM	CN RatingDog Manufacturing PMI DEC	50.1	49.9	49.9
04:00 PM	CN Current Account Final Q3	\$198.7B	\$128.7B	\$195.6B
08:30 PM	US Initial Jobless Claims DEC/27	199K	215K	222.0K
10:30 PM	US EIA Crude Oil Stocks Change DEC/26	-1.934M	0.405M	-
Friday January 02 2026				
07:30 AM	ID S&P Global Manufacturing PMI DEC	51.2	53.3	53.6
07:30 AM	KR S&P Global Manufacturing PMI DEC	50.1	49.4	49.9
02:00 PM	GB Nationwide Housing Prices MoM DEC		0.3%	0.3%
02:00 PM	GB Nationwide Housing Prices YoY DEC		1.8%	1.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BSSR	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	127.41	3.17%
IPCM	Cash Dividend	02-Jan-26	05-Jan-26	06-Jan-26	15-Jan-26	4.4	1.23%
BMRI	Cash Dividend	05-Jan-26	06-Jan-26	07-Jan-26	14-Jan-26	100	1.96%
EAST	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	5.6	5.33%
SOHO	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	33.1	2.42%
GDST	Cash Dividend	07-Jan-26	08-Jan-26	09-Jan-26	23-Jan-26	2.5	2.03%
RDTX	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	21-Jan-26	200	1.58%
RAJA	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	28-Jan-26	25	0.41%
CDIA	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	29-Jan-26	1.34	0.08%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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