



Jakarta Composite Index

▲ **8,804.84**
+0.65%

Highest

8,816.15

Lowest

8,732.32

YTD %

1.83

Published on 05 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,446	3.17	19.0	1.4
JCI	8,805	0.65	21.9	2.3
SSE Composite	4,011	1.07	18.9	1.6
TWSE	30,146	2.87	24.2	3.1
KLSE	1,675	0.34	15.8	1.6
ST - Times	4,684	0.60	14.5	1.5
Sensex	85,856	0.10	24.6	3.6
Hang Seng	26,317	(0.08)	13.3	1.4
Nikkei 225	51,864	3.03	21.7	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,150	1.67	4.45
Consumer Cyclical	1,283	1.12	4.63
Energy	4,699	2.12	5.52
Financials	1,550	0.85	(0.03)
Healthcare	2,057	0.25	(0.33)
Industrials	2,231	1.32	3.52
Infrastructures	2,698	0.58	1.02
Cons. Non-Cyclical	804	(0.21)	0.48
Prop. & Real Estate	1,187	0.44	1.19
Technology	9,817	(1.39)	3.03
Trans. & Logistics	2,162	3.22	9.99

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	57.03	(0.51)	(0.68)
Gold (USD tr.oz)	4,406	1.70	2.00
Nickel (USD/MT)	16,820	1.05	1.05
Tin (USD/MT)	40,409	(0.36)	(0.36)
Copper (USD/lb)	586.35	3.02	3.19
Coal (USD/MT)	106.55	(0.88)	(0.88)
CPO (MYR/MT)	3,945	(0.23)	(1.33)

Currency	Last	Chg%	YTD%
USD-IDR	16,755	(0.18)	(0.39)
AUD-IDR	11,174	0.32	(0.26)
EUR-IDR	19,571	0.24	(0.03)
SGD-IDR	13,013	(0.08)	(0.33)
JPY-IDR	107	0.06	(0.03)
GBP-IDR	22,493	0.03	(0.42)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.09	0.74	0.35
15 Year	6.38	0.11	0.00
20 Year	6.50	0.09	(0.17)
30 Year	6.71	0.08	0.02

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 02/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.65% to the level of 8,804.84.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- **ADMR:** Price closed at 1,625 (-1.22%) and highest at 1,685 (+2.43%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **AKRA:** Price closed at 1,295 (+1.17%) and highest at 1,315 (+2.73%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MYOR:** Price closed at 2,170 (-0.46%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PNLF:** Price breaks our second target at 302, highest at 326 (+17.27%) and closed at 308 (+10.79%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the new support at 298.

News

- PT. Geoprima Solusi Tbk. (GPSO) officially overhauled its board of directors and commissioners following an EGMS on December 19, 2025, while also approving a plan to pledge company assets for bank loans to strengthen its business foundation amid a low interest rate era and a low liability position of Rp9.61 billion.
- PT. SLJ Global Tbk. (SULI) received an interest-free shareholder loan of SGD 2 million, equivalent to Rp 25.86 billion, from President Director Amir Sunarko to support business continuity and strengthen its financial structure, with the loan maturing on March 31, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	462	10.00	26.23	171.56	1.16
INCO	5,600	5.66	8.21	59.02	0.68
ANTM	3,310	3.12	5.08	79.54	0.45
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,780	(4.14)	6.11	32.60	0.73
ISAT	2,280	(3.39)	(1.72)	73.53	1.35
DSSA	96,125	(2.36)	(4.83)	740.69	1.02
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	462	10,670.1	26.23	171.56	1.16
GOTO	68	1,670.1	6.25	81.00	0.97
MBMA	620	198.3	8.77	66.96	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	462	4,929.6	26.23	171.56	1.16
BBRI	3,660	488.7	0.00	554.71	1.45
ANTM	3,310	381.4	5.08	79.54	0.45

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 02 2026				
07:30 AM	ID S&P Global Manufacturing PMI DEC	51.2	53.3	53.6
07:30 AM	KR S&P Global Manufacturing PMI DEC	50.1	49.4	49.9
02:00 PM	GB Nationwide Housing Prices MoM DEC	-0.4%	0.3%	0.3%
02:00 PM	GB Nationwide Housing Prices YoY DEC	0.6%	1.8%	1.4%
Monday January 05 2026				
11:00 AM	ID Balance of Trade NOV	\$2.84B	\$2.4B	\$2.7B
11:00 AM	ID Exports YoY NOV	-6.6%	-2.31%	-
11:00 AM	ID Imports YoY NOV	0.46%	-1.15%	-
11:30 AM	ID Inflation Rate YoY DEC	2.92%	2.72%	2.5%
11:30 AM	ID Inflation Rate MoM DEC	0.64%	0.17%	0.2%
11:45 AM	ID Core Inflation Rate YoY DEC	2.38%	2.36%	2.2%
12:15 PM	ID Tourist Arrivals YoY NOV	9.79%	11.19%	7.5%
08:45 AM	CN RatingDog Services PMI DEC	52.0	52.1	51.8
10:00 PM	US ISM Manufacturing PMI DEC		48.2	48
10:00 PM	US ISM Manufacturing Employment DEC		44.0	44.1

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
06-Jan-25	09:00	LION	RUPSLB	Double Tree by Hilton Jakarta Kemayoran, Jl Griya Utama Blok B No. 1
	10:00	PART	RUPSLB	Cyber 2 Tower Lt. 17, Ruangan Arch Duke Plus, Jl. H. R. Rasuna Said Blok X-5
07-Jan-25	10:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Secara Online (eASY.KSEI)
	10:30	BWPT	RUPSLB	Jakarta
08-Jan-25	10:00	RISE	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
09-Jan-25	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BMRI	Cash Dividend	05-Jan-26	06-Jan-26	07-Jan-26	14-Jan-26	100	1.97%
EAST	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	5.6	5.19%
SOHO	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	33.1	2.29%
GDST	Cash Dividend	07-Jan-26	08-Jan-26	09-Jan-26	23-Jan-26	2.5	1.98%
RDTX	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	21-Jan-26	200	1.57%
RAJA	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	28-Jan-26	25	0.40%
CDIA	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	29-Jan-26	1.34	0.08%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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