



Jakarta Composite Index

▲ **8,882.44**  
+0.26%

Highest

**8,905.62**

Lowest

**8,839.01**

YTD %

**2.72**

Published on 06 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,503	1.02	19.2	1.4
JCI	8,882	0.26	22.2	2.3
SSE Composite	4,069	1.14	19.2	1.6
TWSE	30,463	1.20	24.9	3.2
KLSE	1,672	(0.47)	15.9	1.6
ST - Times	4,733	1.12	14.5	1.5
Sensex	85,252	(0.22)	24.5	3.6
Hang Seng	26,816	1.78	13.4	1.4
Nikkei 225	52,412	1.12	21.9	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,231	2.81	8.39
Consumer Cyclical	1,292	0.15	5.35
Energy	4,749	0.88	6.65
Financials	1,557	(0.08)	0.45
Healthcare	2,094	0.39	1.43
Industrials	2,257	0.90	4.75
Infrastructures	2,699	(0.34)	1.06
Cons. Non-Cyclical	815	0.44	1.95
Prop. & Real Estate	1,198	0.98	2.15
Technology	10,019	0.72	5.15
Trans. & Logistics	2,112	(1.18)	7.43

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.10	(0.38)	1.18
Gold (USD tr.oz)	4,468	0.43	3.44
Nickel (USD/MT)	17,003	1.09	2.14
Tin (USD/MT)	42,466	5.09	4.71
Copper (USD/lb)	606.70	1.53	6.78
Coal (USD/MT)	106.20	(0.33)	(1.21)
CPO (MYR/MT)	3,931	(0.48)	(1.68)

Currency	Last	Chg%	YTD%
USD-IDR	16,761	(0.13)	(0.42)
AUD-IDR	11,276	(0.89)	(1.17)
EUR-IDR	19,678	(0.58)	(0.57)
SGD-IDR	13,092	(0.61)	(0.94)
JPY-IDR	107	(0.44)	(0.63)
GBP-IDR	22,722	(1.09)	(1.42)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.10	0.18	0.51
15 Year	6.38	0.11	0.06
20 Year	6.51	0.15	(0.02)
30 Year	6.71	0.02	0.05

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin &amp; Coal Prices Closed on 05/01/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.26% to the level of 8,882.44.

## Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,860 – 8,905.

- INDF: Price closed at 6,950 (+1.46%) and highest at 7,000 (+2.19%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: Price closed at 1,165 (+0.43%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: Price closed at 3,360 (+1.20%) and highest at 3,390 (+2.11%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 3,510 (-1.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Merdeka Gold Resources Tbk. (EMAS) executed a Rp39.37 billion transaction in the form of heavy equipment leasing between PT. Batutua Tembaga Raya (BTR) and PT. Merdeka Mining Indonesia (MMI) to maximize the operational needs of the Pani Gold mine and optimize the overall performance of the company.
- PT. Techno9 Indonesia Tbk. (NINE) revealed developments regarding an option to purchase PGGR mining assets in Mongolia with an indicative value of USD150 million and business diversification plans through cooperation with an EPC+F entity to expand the resource portfolio and provide value for shareholders.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	8,025	14.64	24.90	581.96	0.50
ADMR	1,855	12.77	18.91	75.84	1.12
NCKL	1,295	9.75	15.11	81.71	0.84
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,160	(7.30)	(6.90)	69.66	1.37
JPFA	2,750	(3.51)	4.96	32.25	0.73
PGAS	1,895	(3.07)	(0.79)	45.94	0.54
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	460	5,750.9	25.68	170.81	1.14
GOTO	68	2,212.1	6.25	81.00	1.00
MBMA	655	280.9	14.91	70.74	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	460	2,645.4	25.68	170.81	1.14
AMMN	8,025	625.2	24.90	581.96	0.50
BMRI	4,900	458.1	(3.92)	457.33	1.20

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday January 05 2026				
11:00 AM	ID Balance of Trade NOV	\$2.66B	\$2.4B	\$2.7B
11:00 AM	ID Exports YoY NOV	-6.6%	-2.31%	-
11:00 AM	ID Imports YoY NOV	0.46%	-1.15%	-
11:30 AM	ID Inflation Rate YoY DEC	2.92%	2.72%	2.5%
11:30 AM	ID Inflation Rate MoM DEC	0.64%	0.17%	0.2%
11:45 AM	ID Core Inflation Rate YoY DEC	2.38%	2.36%	2.2%
12:15 PM	ID Tourist Arrivals YoY NOV	9.79%	11.19%	7.5%
08:45 AM	CN RatingDog Services PMI DEC	52.0	52.1	51.8
10:00 PM	US ISM Manufacturing PMI DEC	47.9	48.2	48
10:00 PM	US ISM Manufacturing Employment DEC	44.9	44.0	44.1
Tuesday January 06 2026				
04:00 AM	KR Foreign Exchange Reserves DEC	\$428.05B	\$430.66B	-
08:00 PM	DE Inflation Rate YoY Prel DEC		2.3%	2.2%
08:00 PM	DE Inflation Rate MoM Prel DEC		-0.2%	0.4%
08:00 PM	US Fed Barkin Speech	-	-	-
09:45 PM	US S&P Global Composite PMI Final DEC		54.2	53.0
09:45 PM	US S&P Global Services PMI Final DEC		54.1	52.9

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
06-Jan-25	09:00	LION	RUPSLB	Double Tree by Hilton Jakarta Kemayoran, Jl Griya Utama Blok B No. 1
	10:00	PART	RUPSLB	Cyber 2 Tower Lt. 17, Ruangan Arch Duke Plus, Jl. H. R. Rasuna Said Blok X-5
07-Jan-25	10:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Secara Online (eASY.KSEI)
	10:30	BWPT	RUPSLB	Jakarta
08-Jan-25	10:00	RISE	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
09-Jan-25	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
EAST	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	5.6	5.19%
SOHO	Cash Dividend	06-Jan-26	07-Jan-26	08-Jan-26	22-Jan-26	33.1	2.25%
GDST	Cash Dividend	07-Jan-26	08-Jan-26	09-Jan-26	23-Jan-26	2.5	1.98%
RDTX	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	21-Jan-26	200	1.54%
RAJA	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	28-Jan-26	25	0.39%
CDIA	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	29-Jan-26	1.34	0.08%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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