



Jakarta Composite Index

▲ **8,946.25**
+0.14%

Highest

8,970.87

Lowest

8,925.85

YTD %

3.46

Published on 07 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,526	0.02	19.5	1.5
JCI	8,946	0.14	22.3	2.3
SSE Composite	4,096	0.29	19.5	1.6
TWSE	30,388	(0.61)	25.3	3.2
KLSE	1,672	(0.00)	15.8	1.6
ST - Times	4,741	0.03	14.7	1.6
Sensex	84,927	(0.18)	24.4	3.6
Hang Seng	26,438	(1.02)	13.5	1.4
Nikkei 225	51,885	(1.21)	22.1	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,291	2.16	11.30
Consumer Cyclical	1,307	1.12	6.60
Energy	4,818	0.69	8.18
Financials	1,567	(0.12)	1.06
Healthcare	2,096	0.31	1.52
Industrials	2,333	2.12	8.28
Infrastructures	2,737	0.19	2.47
Cons. Non-Cyclical	814	(0.42)	1.83
Prop. & Real Estate	1,202	(0.07)	2.44
Technology	10,082	(0.22)	5.80
Trans. & Logistics	2,104	(0.68)	7.01

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	56.25	(1.54)	(2.04)
Gold (USD tr.oz)	4,466	(0.64)	3.40
Nickel (USD/MT)	18,524	8.95	11.28
Tin (USD/MT)	44,526	4.85	9.79
Copper (USD/lb)	600.10	(1.01)	5.61
Coal (USD/MT)	107.25	0.99	(0.23)
CPO (MYR/MT)	3,930	0.05	(1.70)

Currency	Last	Chg%	YTD%
USD-IDR	16,783	(0.20)	(0.55)
AUD-IDR	11,344	(0.68)	(1.75)
EUR-IDR	19,620	0.21	(0.28)
SGD-IDR	13,098	0.05	(0.98)
JPY-IDR	107	(0.07)	(0.69)
GBP-IDR	22,667	0.20	(1.18)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.11	0.16	0.61
15 Year	6.39	0.20	0.22
20 Year	6.51	0.06	0.00
30 Year	6.71	0.00	0.03

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

Nickel, Tin & Coal Prices Closed on 06/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.14% to the level of 8,946.25.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,925 – 8,970.

- **ESSA:** Price closed at 640 (0.00%) and highest at 655 (+2.34%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **GJTL:** Price closed at 1,110 (-0.45%) and highest at 1,145 (+2.69%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INDY:** Price breaks our second target at 2,540, highest at 2,600 (+10.64%) and closed at 2,550 (+8.51%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the new support at 2,460.
- **MDKA:** Price closed at 2,730 (+1.11%) and highest at 2,770 (+2.59%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Darma Henwa Tbk. (DEWA) has realized a share buyback of 790.69 million shares totaling nearly Rp429.99 billion through transactions on December 10, 2025, and January 6, 2026, utilizing 45.26% of the allocated Rp950 billion budget from internal funds for the program which will continue until February 19, 2026.
- PT. Trinita Dinamik Tbk. (TRUE) has a remaining initial public offering (IPO) fund of Rp65.9 billion as of December 31, 2025, after utilizing Rp81.71 billion or 55.34 percent of the net proceeds for office space purchases, project development, and additional working capital.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	6,350	12.89	22.71	66.93	0.67
NCKL	1,435	10.38	27.56	90.55	0.84
ANTM	3,800	10.14	20.63	91.32	0.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,580	(5.84)	(1.53)	30.25	0.73
BRPT	3,030	(3.81)	(7.34)	284.05	2.13
MEDC	1,465	(2.33)	8.92	36.82	0.60
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	464	3,845.2	26.78	172.30	1.14
GOTO	67	2,652.5	4.69	79.81	1.00
MBMA	705	700.5	23.68	76.14	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,800	1,802.8	20.63	91.32	0.44
BUMI	464	1,784.2	26.78	172.30	1.14
MBMA	705	493.9	23.68	76.14	0.96

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday January 06 2026				
04:00 AM	KR Foreign Exchange Reserves DEC	\$428.05B	\$430.66B	-
08:00 PM	DE Inflation Rate YoY Prel DEC	1.8%	2.3%	2.2%
08:00 PM	DE Inflation Rate MoM Prel DEC	0.0%	-0.2%	0.4%
08:00 PM	US Fed Barkin Speech	-	-	-
09:45 PM	US S&P Global Composite PMI Final DEC	52.7	54.2	53.0
09:45 PM	US S&P Global Services PMI Final DEC	52.5	54.1	52.9
Wednesday January 07 2026				
02:00 PM	DE Retail Sales YoY NOV		0.9%	1.2%
03:55 PM	DE Unemployment Rate DEC		6.3%	6.3%
04:30 PM	GB S&P Global Construction PMI DEC		39.4	40.1
05:00 PM	EA Inflation Rate YoY Flash DEC		2.1%	2.0%
05:00 PM	EA Core Inflation Rate YoY Flash DEC		2.4%	2.3%
07:00 PM	US MBA 30-Year Mortgage Rate JAN/02		-	-
08:15 PM	US ADP Employment Change DEC		-32K	45.0K
10:00 PM	US ISM Services PMI DEC		52.6	52
10:00 PM	US JOLTs Job Openings NOV		7.670M	7.7M
10:00 PM	US Factory Orders MoM OCT		0.2%	-0.8%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
07-Jan-25	10:00	BBTN	RUPSLB	Menara BTN, Jl. Gajah Mada No. 1 / Secara Online (eASY.KSEI)
	10:30	BWPT	RUPSLB	Jakarta
08-Jan-25	10:00	RISE	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
09-Jan-25	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
GDST	Cash Dividend	07-Jan-26	08-Jan-26	09-Jan-26	23-Jan-26	2.5	1.87%
RDTX	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	21-Jan-26	200	1.53%
RAJA	Cash Dividend	08-Jan-26	09-Jan-26	12-Jan-26	28-Jan-26	25	0.34%
CDIA	Cash Dividend	09-Jan-26	12-Jan-26	13-Jan-26	29-Jan-26	1.34	0.08%
PNGO	Cash Dividend	14-Jan-26	15-Jan-26	19-Jan-26	27-Jan-26	90	2.86%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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