



Jakarta Composite Index

▲ **8,960.23**
+0.39%

Highest

8,981.02

Lowest

8,935.64

YTD %

3.62

Published on 09 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,582	0.65	19.6	1.5
JCI	8,960	0.39	22.3	2.3
SSE Composite	4,095	0.30	19.5	1.6
TWSE	30,419	0.19	25.1	3.2
KLSE	1,676	0.36	15.8	1.6
ST - Times	4,744	0.10	14.7	1.6
Sensex	84,206	0.03	24.1	3.6
Hang Seng	26,158	0.03	13.3	1.4
Nikkei 225	51,822	1.38	21.6	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,216	0.99	7.66
Consumer Cyclical	1,339	3.32	9.21
Energy	4,912	1.64	10.29
Financials	1,555	(0.17)	0.33
Healthcare	2,115	1.42	2.45
Industrials	2,351	0.66	9.08
Infrastructures	2,739	(1.30)	2.56
Cons. Non-Cyclical	818	0.36	2.27
Prop. & Real Estate	1,239	1.73	5.62
Technology	9,912	(0.25)	4.02
Trans. & Logistics	2,122	0.28	7.93

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.16	0.69	1.29
Gold (USD tr.oz)	4,464	(0.30)	3.36
Nickel (USD/MT)	17,155	(4.14)	3.06
Tin (USD/MT)	43,750	(1.29)	7.88
Copper (USD/lb)	582.80	0.54	2.57
Coal (USD/MT)	107.40	0.47	(0.09)
CPO (MYR/MT)	3,990	0.13	(0.20)

Currency	Last	Chg%	YTD%
USD-IDR	16,825	(0.19)	(0.80)
AUD-IDR	11,277	(0.25)	(1.17)
EUR-IDR	19,623	(0.06)	(0.29)
SGD-IDR	13,095	(0.09)	(0.96)
JPY-IDR	107	0.12	(0.52)
GBP-IDR	22,623	(0.20)	(0.99)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.14	0.15	1.09
15 Year	6.41	0.27	0.52
20 Year	6.53	0.14	0.29
30 Year	6.71	0.03	0.06

Source: Bloomberg LP

Note: All data taken from sources at 11:42 AM

Nickel, Tin & Coal Prices Closed on 08/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.39% to the level of 8,960.23.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,900 – 9,000.

- BTPS: Price closed at 1,260 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: Price closed at 4,170 (-3.02%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INTP: Price closed at 6,800 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price managed touched our second target at 8,300, highest at 8,475 (+10.42%) and closed at 8,175 (+6.51%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. MNC Tourism Indonesia Tbk. (KPIG) has announced the schedule for a private placement of 514,710,000 new shares at an execution price of Rp153 per share to be carried out on January 15, 2026, with the potential to raise approximately Rp78.75 billion to strengthen its capital structure and support strategic project development.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) collaborated with Alibaba Cloud and HiColleagues to organize the AI Talent Development Roadshow across five cities to prepare digital talents and accelerate artificial intelligence innovation to meet the 2030 target.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,465	4.27	8.92	36.82	0.60
AMMN	8,175	3.48	27.24	592.84	0.58
BUMI	476	3.48	30.05	176.76	1.17
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	4,170	(3.02)	11.20	75.89	0.72
NCKL	1,275	(2.30)	13.33	80.45	0.87
AADI	7,275	(1.69)	4.30	56.65	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	476	4,408.3	30.05	176.76	1.17
GOTO	66	2,011.3	3.13	78.62	0.97
ADRO	2,090	132.0	15.47	61.42	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	476	2,098.3	30.05	176.76	1.17
ANTM	3,500	400.7	11.11	84.11	0.47
BBCA	8,100	297.4	0.31	998.53	0.81

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday January 08 2026				
10:00 AM	ID Foreign Exchange Reserves DEC	\$156.5B	\$150.1B	-
12:00 PM	JP Consumer Confidence DEC	37.2	37.5	38.1
02:00 PM	DE Factory Orders MoM NOV	5.6%	1.6%	-0.6%
05:00 PM	EA Unemployment Rate NOV	6.3%	6.4%	6.4%
08:30 PM	US Balance of Trade OCT	\$-29.4B	\$-48.1B	\$-54.0B
08:30 PM	US Exports OCT	\$302B	\$294.2B	\$290.0B
08:30 PM	US Imports OCT	\$331.4B	\$342.4B	\$344.0B
08:30 PM	US Initial Jobless Claims JAN/03	208K	200K	205.0K
08:30 PM	US Nonfarm Productivity QoQ Prel Q3	4.9%	4.1%	2.9%
08:30 PM	US Unit Labour Costs QoQ Prel Q3	-1.9%	-2.9%	0.8%
Friday January 09 2026				
06:15 AM	ID Motorbike Sales YoY DEC	14.5%	2.1%	3.6%
10:30 AM	ID Consumer Confidence DEC	123.5	124.0	125
08:30 AM	CN Inflation Rate YoY DEC	0.8%	0.7%	0.7%
08:30 AM	CN Inflation Rate MoM DEC	0.2%	-0.1%	0.0%
02:00 PM	DE Balance of Trade NOV		€16.9B	€17.1B
08:30 PM	US Building Permits Prel OCT		-	1.35M
08:30 PM	US Housing Starts OCT		-	1.33M
08:30 PM	US Non Farm Payrolls DEC		64K	45.0K
08:30 PM	US Unemployment Rate DEC		4.6%	4.6%
10:00 PM	US Michigan Consumer Sentiment Prel JAN		52.9	52.7

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Jan-26	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
CDIA	Cash Dividend	09-Jan-26	12-Jan-26	13-Jan-26	29-Jan-26	1.34	0.08%
PNGO	Cash Dividend	14-Jan-26	15-Jan-26	19-Jan-26	27-Jan-26	90	2.47%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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