



Jakarta Composite Index

▲ **8,947.96**
+0.13%

Highest

9,000.97

Lowest

8,941.72

YTD %

3.48

Published on 12 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,625	0.83	20.0	1.5
JCI	8,948	0.13	22.3	2.3
SSE Composite	4,151	0.75	19.7	1.6
TWSE	30,550	0.86	25.0	3.2
KLSE	1,694	0.44	15.9	1.6
ST - Times	4,778	0.69	14.7	1.6
Sensex	83,171	(0.49)	23.9	3.5
Hang Seng	26,456	0.86	13.3	1.4
Nikkei 225	51,940	1.61	21.9	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,281	1.56	10.84
Consumer Cyclical	1,378	2.90	12.36
Energy	4,893	0.26	9.86
Financials	1,533	(0.50)	(1.08)
Healthcare	2,112	(0.04)	2.30
Industrials	2,390	2.23	10.92
Infrastructures	2,716	(1.06)	1.70
Cons. Non-Cyclical	817	(0.02)	2.18
Prop. & Real Estate	1,270	1.83	8.25
Technology	9,854	(0.41)	3.41
Trans. & Logistics	2,180	2.35	10.90

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.20	0.14	3.10
Gold (USD tr.oz)	4,570	1.35	5.81
Nickel (USD/MT)	17,703	3.19	6.35
Tin (USD/MT)	45,560	4.14	12.34
Copper (USD/lb)	598.70	1.43	5.37
Coal (USD/MT)	107.30	(0.09)	(0.19)
CPO (MYR/MT)	3,950	(0.88)	(1.20)

Currency	Last	Chg%	YTD%
USD-IDR	16,845	(0.24)	(0.92)
AUD-IDR	11,294	(0.50)	(1.32)
EUR-IDR	19,657	(0.27)	(0.47)
SGD-IDR	13,096	(0.15)	(0.97)
JPY-IDR	107	0.04	(0.12)
GBP-IDR	22,637	(0.33)	(1.05)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.18	0.82	1.86
15 Year	6.44	0.47	0.99
20 Year	6.55	0.28	0.58
30 Year	6.72	0.16	0.21

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nikkei 225, Nickel, Tin, Coal & CPO Prices Closed on 09/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.13% to the level of 8,947.96.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,900 – 9,000.

- AMMN: Price closed at 8,125 (-0.31%) and highest at 8,450 (+3.68%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 970 (+2.11%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HMSP: Price closed at 775 (-1.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price breaks our first target at 2,810, highest at 2,850 (+5.56%) and closed at 2,840 (+5.19%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Integra Indocabinet Tbk. (WOOD) aims to increase net profit growth higher than revenue in 2026 by optimizing opportunities in the US housing market, where its building components are exempt from tariffs, while continuing market diversification strategies to Europe and the Middle East and improving operational efficiency.
- Dana Pensiun (Dapen) Bank Jawa Tengah (Jateng) continues its divestment of PT. Asuransi Digital Bersama Tbk. (YOII) shares by selling 500,000 shares at Rp112 per share on January 09, 2026, reducing its ownership to 291.46 million shares or 8.5 percent as the company's total number of shareholders surged to 2,180 parties.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,930	10.29	23.72	78.90	1.13
MDKA	2,840	5.19	24.56	69.50	1.38
INKP	10,075	4.13	18.53	55.12	1.33
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,990	(3.55)	(8.56)	280.30	2.10
EMTK	1,100	(3.51)	1.38	67.57	1.14
DSSA	101,100	(2.06)	0.10	779.03	1.07
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	462	2,246.4	26.23	171.56	1.16
GOTO	67	948.3	4.69	79.81	0.98
ANTM	3,780	315.4	20.00	90.84	0.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,780	1,192.1	20.00	90.84	0.48
BUMI	462	1,037.8	26.23	171.56	1.16
ADRO	2,180	437.9	20.44	64.07	0.86

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 09 2026				
06:15 AM	ID Motorbike Sales YoY DEC	14.5%	2.1%	3.6%
10:30 AM	ID Consumer Confidence DEC	123.5	124.0	125
08:30 AM	CN Inflation Rate YoY DEC	0.8%	0.7%	0.7%
08:30 AM	CN Inflation Rate MoM DEC	0.2%	-0.1%	0.0%
02:00 PM	DE Balance of Trade NOV	€13.1B	€17.2B	€17.1B
08:30 PM	US Building Permits Prel OCT	1.412M	1.415M	1.35M
08:30 PM	US Housing Starts OCT	1.246M	1.306M	1.33M
08:30 PM	US Non Farm Payrolls DEC	50K	56K	45.0K
08:30 PM	US Unemployment Rate DEC	4.4%	4.5%	4.6%
10:00 PM	US Michigan Consumer Sentiment Prel JAN	54.0	52.9	52.7
Monday January 12 2026				
10:00 AM	ID Retail Sales YoY NOV	6.3%	4.3%	4.0%
08:45 PM	DE Current Account NOV		€14.8B	€15.1B
11:30 PM	US 3-Month Bill Auction		3.540%	-
11:30 PM	US 6-Month Bill Auction		3.475%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
13-Jan-26	10:00	SGRO	RUPSLB	North Tower Sampoerna Strategic Square Lt. 3A, Jl. Jenderal Sudirman Kav. 45
14-Jan-26	10:00	TRON	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	10:30	LAPD	RUPSLB	Sotis Residence Pejompongan Jl. Penjernihan 1 No. 10B
	11:00	DNET	RUPSLB	Wisma Indocement, Ruang Melati Lt. Dasar, Jl. Jendral Sudirman Kav. 70-71
	14:00	HUMI	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Gatot Subroto Kav. II No. 3
	14:00	SDPC	RUPSLB	Hotel Artotel Senayan, Ruang Yudhistira, Jl. Pintu Satu Senayan No. 1
15-Jan-26	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	14:00	MINA	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	14:00	NOBU	RUPSLB	Hotel Aryaduta Lippo Village

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PNGO	Cash Dividend	14-Jan-26	15-Jan-26	19-Jan-26	27-Jan-26	90	2.47%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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