



Jakarta Composite Index

▼ **8,884.62**  
-0.00%

Highest

**8,956.73**

Lowest

**8,867.08**

YTD %

**2.75**

Published on 13 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,676	1.10	20.0	1.5
JCI	8,885	(0.00)	22.2	2.3
SSE Composite	4,165	0.00	19.9	1.6
TWSE	30,711	0.47	25.2	3.2
KLSE	1,704	0.52	16.0	1.6
ST - Times	4,789	0.46	14.8	1.6
Sensex	83,859	(0.02)	24.0	3.5
Hang Seng	26,866	0.97	13.5	1.4
Nikkei 225	53,618	3.23	21.9	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,286	1.02	11.08
Consumer Cyclical	1,343	(1.90)	9.51
Energy	4,756	(1.18)	6.79
Financials	1,530	0.33	(1.29)
Healthcare	2,112	0.29	2.29
Industrials	2,450	2.53	13.71
Infrastructures	2,675	(0.21)	0.13
Cons. Non-Cyclical	818	0.65	2.28
Prop. & Real Estate	1,258	0.42	7.27
Technology	9,719	(0.08)	2.00
Trans. & Logistics	2,132	(0.66)	8.45

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.74	0.40	4.04
Gold (USD tr.oz)	4,596	(0.04)	6.39
Nickel (USD/MT)	17,888	1.05	7.46
Tin (USD/MT)	47,967	5.28	18.27
Copper (USD/lb)	600.75	(0.40)	5.73
Coal (USD/MT)	107.10	(0.19)	(0.37)
CPO (MYR/MT)	4,005	0.63	0.18

Currency	Last	Chg%	YTD%
USD-IDR	16,870	(0.22)	(1.07)
AUD-IDR	11,317	(0.15)	(1.52)
EUR-IDR	19,684	0.06	(0.60)
SGD-IDR	13,116	(0.09)	(1.11)
JPY-IDR	106	0.51	0.22
GBP-IDR	22,732	(0.23)	(1.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.19	0.11	1.96
15 Year	6.46	0.17	1.24
20 Year	6.55	0.09	0.66
30 Year	6.71	(0.10)	0.10

Source: Bloomberg LP

Note: All data taken from sources at 12:21 PM

Nickel, Tin &amp; Coal Prices Closed on 12/01/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.00% to the level of 8,884.62.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 8,850 – 8,950.

- **ADMR:** Price managed touched our second target at 2,100 (+8.25%) and closed at 2,040 (+5.15%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **ASII:** Price closed at our first target 7,225 (+3.21%) and highest at 7,250 (+3.57%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **BRIS:** Price closed at 2,140 (-0.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TLKM:** Price managed touched our first target at 3,630, highest at 3,640 (+3.41%) and closed at 3,620 (+2.84%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Archi Indonesia Tbk. (ARCI) realized exploration spending of approximately US\$10 million or Rp168.53 billion in 2025 by completing 397 drill holes with a total depth of 85,893 meters at the Toka Tindung Gold Mine to strengthen its resource and reserve base, recording high gold grades of up to 26.57 g/t.
- PT. Chandra Asri Pacific Tbk. (TPIA) is conducting scheduled turnaround maintenance (TAM) at its Cilegon facilities starting January 2026 for its Naphtha Cracker, Polymer, Butadiene, and MTBE plants to ensure operational reliability, safety, and supply stability.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	710	9.23	24.56	76.68	0.99
ADRO	2,310	7.44	27.62	67.89	0.86
MDKA	3,060	5.88	34.21	74.89	1.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	414	(5.05)	13.11	153.73	1.16
BRPT	2,760	(4.17)	(15.60)	258.74	2.10
MEDC	1,490	(2.61)	10.78	37.45	0.60
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	414	4,743.7	13.11	153.73	1.16
GOTO	66	1,052.9	3.13	78.62	0.97
MBMA	710	905.5	24.56	76.68	0.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	414	1,963.9	13.11	153.73	1.16
ADRO	2,310	822.8	27.62	67.89	0.86
MDKA	3,060	684.5	34.21	74.89	1.38

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday January 12 2026				
10:00 AM	ID Retail Sales YoY NOV	6.3%	4.3%	4.0%
08:45 PM	DE Current Account NOV	€15.1B	€14.8B	€15.1B
11:30 PM	US 3-Year Note Auction	3.609%	3.614%	-
11:30 PM	US 6-Month Bill Auction	3.490%	3.475%	-
Tuesday January 13 2026				
06:50 AM	JP Current Account NOV	¥3674B	¥2834B	¥3300.0B
07:01 AM	GB BRC Retail Sales Monitor YoY DEC	1%	1.2%	0.9%
08:15 PM	US ADP Employment Change Weekly		11.5K	-
08:30 PM	US Core Inflation Rate MoM DEC		-	0.2%
08:30 PM	US Core Inflation Rate YoY DEC		2.6%	2.6%
08:30 PM	US Inflation Rate MoM DEC		-	0.2%
08:30 PM	US Inflation Rate YoY DEC		2.7%	2.6%
08:30 PM	US CPI DEC		324.12	323.8
10:00 PM	US New Home Sales OCT		-	0.7M
10:00 PM	US New Home Sales MoM OCT		-	1.4%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
13-Jan-26	10:00	SGRO	RUPSLB	North Tower Sampoerna Strategic Square Lt. 3A, Jl. Jenderal Sudirman Kav. 45
14-Jan-26	10:00	TRON	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	10:30	LAPD	RUPSLB	Sotis Residence Pejompongan Jl. Penjernihan 1 No. 10B
	11:00	DNET	RUPSLB	Wisma Indocement, Ruang Melati Lt. Dasar, Jl. Jendral Sudirman Kav. 70-71
	14:00	HUMI	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Gatot Subroto Kav. II No. 3
	14:00	SDPC	RUPSLB	Hotel Artotel Senayan, Ruang Yudhistira, Jl. Pintu Satu Senayan No. 1
	15-Jan-26	10:00	RMKE	RUPSLB
14:00	MINA	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI	
	NOBU	RUPSLB	Hotel Aryaduta Lippo Village	

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PNGO	Cash Dividend	14-Jan-26	15-Jan-26	19-Jan-26	27-Jan-26	90	2.45%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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