



Jakarta Composite Index

▲ 9,028.22  
+0.89%

Highest

9,038.81

Lowest

8,979.60

YTD %

4.41

Published on 14 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,703	0.22	20.3	1.5
JCI	9,028	0.89	22.4	2.3
SSE Composite	4,188	1.20	19.7	1.6
TWSE	30,876	0.55	25.4	3.2
KLSE	1,707	(0.06)	16.1	1.6
ST - Times	4,806	(0.02)	14.9	1.6
Sensex	83,419	(0.25)	24.0	3.5
Hang Seng	27,093	0.91	13.6	1.4
Nikkei 225	54,190	1.20	22.6	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,357	1.43	14.51
Consumer Cyclical	1,375	2.37	12.16
Energy	4,864	1.61	9.21
Financials	1,534	0.31	(1.02)
Healthcare	2,134	0.61	3.37
Industrials	2,492	2.08	15.61
Infrastructures	2,760	2.64	3.33
Cons. Non-Cyclical	823	0.51	2.89
Prop. & Real Estate	1,281	0.42	9.18
Technology	9,760	1.07	2.42
Trans. & Logistics	2,136	0.44	8.65

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.95	(0.33)	6.15
Gold (USD tr.oz)	4,635	1.06	7.31
Nickel (USD/MT)	17,681	(1.16)	6.22
Tin (USD/MT)	49,528	3.25	22.12
Copper (USD/lb)	612.20	1.76	7.74
Coal (USD/MT)	107.65	0.51	0.14
CPO (MYR/MT)	3,965	(0.38)	(0.83)

Currency	Last	Chg%	YTD%
USD-IDR	16,863	0.01	(1.03)
AUD-IDR	11,296	0.14	(1.34)
EUR-IDR	19,640	0.26	(0.38)
SGD-IDR	13,093	0.10	(0.94)
JPY-IDR	106	0.19	0.51
GBP-IDR	22,669	0.34	(1.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.21	0.19	2.29
15 Year	6.47	0.06	1.41
20 Year	6.55	(0.11)	0.72
30 Year	6.72	0.03	0.15

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin, Coal &amp; CPO Prices Closed on 13/01/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.89% to the level of 9,028.22.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- BBNI: Price closed at 4,380 (+0.92%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ESSA: Price closed at 675 (+0.75%) and highest at 695 (+3.73%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGEO: Price closed at 1,260 (-0.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: Price breaks our first target at 3,810, highest at 3,930 (+7.38%) and closed at 3,860 (+5.46%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- Prajogo Pangestu increased his ownership in PT. Barito Renewables Energy Tbk. (BREN) by purchasing 1.33 million shares for approximately Rp11.86 billion on January 13, 2026, bringing his total collection to 139.78 million shares or 0.104 percent after completing 10 simultaneous transactions at Rp8,800 - Rp9,025 per share.
- PT. Abadi Kreasi Unggul Nusantara (AKUN) increased its stake in PT. Sinergi Inti Andalan Prima Tbk. (INET) by purchasing 2.8 billion shares on January 12, 2026, through Yakin Bertumbuh Sekuritas and Semesta Indovest Sekuritas, bringing total ownership to 8.16 billion shares or 54.93 percent in a transaction worth Rp1.37 trillion.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	4,200	7.42	12.00	76.44	0.73
NCKL	1,420	7.17	26.22	89.60	0.87
GOTO	71	5.97	10.94	84.57	0.97
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	6,400	(2.66)	23.67	67.45	0.73
ASII	7,150	(2.05)	6.72	289.46	0.77
AMMN	7,975	(1.54)	24.12	578.33	0.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	71	12,445.1	10.94	84.57	0.97
BUMI	422	4,546.4	15.30	156.70	1.16
MBMA	775	962.7	35.96	83.70	0.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	422	1,918.6	15.30	156.70	1.16
ANTM	4,090	888.8	29.84	98.29	0.48
GOTO	71	883.6	10.94	84.57	0.97

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday January 13 2026				
06:50 AM	JP Current Account NOV	¥3674B	¥2834B	¥3300.0B
07:01 AM	GB BRC Retail Sales Monitor YoY DEC	1%	1.2%	0.9%
08:15 PM	US ADP Employment Change Weekly	11.75K	11.0K	-
08:30 PM	US Core Inflation Rate MoM DEC	0.2%	-	0.2%
08:30 PM	US Core Inflation Rate YoY DEC	2.6%	2.6%	2.6%
08:30 PM	US Inflation Rate MoM DEC	0.3%	-	0.2%
08:30 PM	US Inflation Rate YoY DEC	2.7%	2.7%	2.6%
08:30 PM	US CPI DEC	324.05	324.12	323.8
10:00 PM	US New Home Sales OCT	0.737M	0.738M	0.7M
10:00 PM	US New Home Sales MoM OCT	-0.1%	3.8%	1.4%
Wednesday January 14 2026				
02:00 AM	US Monthly Budget Statement DEC	\$-145B	\$-173B	\$-250.0B
06:00 AM	KR Unemployment Rate DEC	4%	2.7%	2.7%
10:00 AM	CN Balance of Trade DEC	\$114.1B	\$111.68B	\$105B
10:00 AM	CN Exports YoY DEC	6.6%	5.9%	-
10:00 AM	CN Imports YoY DEC	5.7%	1.9%	-
08:30 PM	US PPI MoM NOV	-	-	0.2%
08:30 PM	US Retail Sales MoM NOV	-	0%	0.3%
08:30 PM	US Core PPI MoM NOV	-	-	0.2%
08:30 PM	US Current Account Q3	-	\$-251.3B	\$-250.0B
10:00 PM	US Existing Home Sales DEC	-	4.13M	4.06M

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
14-Jan-26	10:00	TRON	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	10:30	LAPD	RUPSLB	Sotis Residence Pejompongan Jl. Penjernihan 1 No. 10B
	11:00	DNET	RUPSLB	Wisma Indocement, Ruang Melati Lt. Dasar, Jl. Jendral Sudirman Kav. 70-71
	14:00	HUMI	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Gatot Subroto Kav. II No. 3
	14:00	SDPC	RUPSLB	Hotel Artotel Senayan, Ruang Yudhistira, Jl. Pintu Satu Senayan No. 1
15-Jan-26	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	14:00	MINA	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	14:00	NOBU	RUPSLB	Hotel Aryaduta Lippo Village

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
PNGO	Cash Dividend	14-Jan-26	15-Jan-26	19-Jan-26	27-Jan-26	90	2.42%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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