



Jakarta Composite Index

▲ 9,099.70
+0.27%

Highest

9,109.04

Lowest

9,026.00

YTD %

5.24

Published on 19 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,906	1.33	20.9	1.6
JCI	9,100	0.27	22.7	2.4
SSE Composite	4,107	0.13	19.6	1.6
TWSE	31,777	1.17	25.9	3.3
KLSE	1,710	(0.14)	16.2	1.6
ST - Times	4,827	(0.45)	15.0	1.6
Sensex	82,980	(0.71)	23.9	3.5
Hang Seng	26,579	(0.99)	13.6	1.4
Nikkei 225	53,450	(0.90)	22.6	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,310	(1.09)	12.22
Consumer Cyclical	1,418	1.12	15.66
Energy	4,869	0.20	9.33
Financials	1,558	0.08	0.51
Healthcare	2,120	(1.09)	2.69
Industrials	2,426	(0.22)	12.57
Infrastructures	2,765	0.48	3.51
Cons. Non-Cyclical	824	0.36	3.05
Prop. & Real Estate	1,294	0.32	10.31
Technology	9,717	(0.46)	1.98
Trans. & Logistics	2,123	(0.81)	7.99

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.46	0.03	3.55
Gold (USD tr.oz)	4,670	1.61	8.12
Nickel (USD/MT)	17,578	(5.34)	5.60
Tin (USD/MT)	47,982	(7.78)	18.31
Copper (USD/lb)	590.65	1.29	3.95
Coal (USD/MT)	108.85	0.42	1.26
CPO (MYR/MT)	4,026	0.00	0.70

Currency	Last	Chg%	YTD%
USD-IDR	16,925	(0.24)	(1.39)
AUD-IDR	11,324	(0.07)	(1.58)
EUR-IDR	19,684	(0.28)	(0.60)
SGD-IDR	13,161	(0.26)	(1.45)
JPY-IDR	107	(0.46)	(0.66)
GBP-IDR	22,668	(0.22)	(1.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.29	0.69	3.62
15 Year	6.48	0.25	1.66
20 Year	6.58	0.26	1.06
30 Year	6.73	(0.03)	0.34

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

Nickel, Tin & Coal Prices Closed on 16/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.27% to the level of 9,099.70.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 9,050 – 9,150.

- BBR1: Price closed at 3,870 (+1.31%) and highest at 3,900 (+2.09%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BMRI: Price closed at 5,100 (+2.20%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ICBP: Price closed at 8,075 (+0.31%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- JSMR: Price closed at 3,590 (-0.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Prajogo Pangestu increased his personal investment in PT. Barito Renewables Energy Tbk. (BREN) by purchasing 1 million shares for Rp9.60 billion on January 15, 2026, following a previous purchase of 1.33 million shares on January 13, 2026, bringing his total ownership to 140,789,700 units or 0.105%.
- Indra Gunawan, a member of the Board of Directors of PT. Sarana Menara Nusantara Tbk. (TOWR), increased his direct ownership to 36,774,490 shares (0.062%) after executing 35,607,000 units through the Management and Employee Stock Option Program (MESOP) at a price of Rp444.00 per share on January 14, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ASII	7,400	4.96	10.45	299.58	0.77
BRPT	2,960	4.59	(9.48)	277.49	2.07
DSSA	113,975	2.68	12.85	878.24	1.12
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	745	(5.70)	30.70	80.46	1.04
AMMN	7,575	(5.61)	17.90	549.33	0.56
UNVR	2,340	(4.49)	(10.00)	89.27	1.23
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	4,210.7	3.13	78.62	0.98
BUMI	394	3,276.3	7.65	146.31	1.12
MBMA	745	237.0	30.70	80.46	1.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	394	1,290.9	7.65	146.31	1.12
BBRI	3,870	863.0	5.74	586.53	1.47
BBCA	8,075	599.5	0.00	995.45	0.81

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 16 2026				
01:30 PM	ID Foreign Direct Investment YoY Q4	4.3%	-8.9%	-
12:40 AM	US Fed Barkin Speech	-	-	-
04:00 AM	US Net Long-term TIC Flows NOV	\$220.2B	\$30.9B	-
04:30 AM	US Fed Balance Sheet JAN/14	\$6.58T	\$6.57T	-
02:00 PM	DE Inflation Rate YoY Final DEC	1.8%	2.3%	1.8%
05:00 PM	GB BoE Bailey Speech	-	-	-
09:15 PM	US Industrial Production MoM DEC	0.4%	0.4%	0.3%
10:00 PM	US NAHB Housing Market Index JAN	37	39	39
10:50 PM	US Fed Collins Speech	-	-	-
11:00 PM	US Fed Bowman Speech	-	-	-
Monday January 19 2026				
06:50 AM	JP Machinery Orders MoM NOV	-11%	7%	-4.0%
06:50 AM	JP Machinery Orders YoY NOV	-6.4%	12.5%	13.2%
08:30 AM	CN House Price Index YoY DEC	-2.7%	-2.4%	-2.6%
09:00 AM	CN GDP Growth Rate YoY Q4	4.5%	4.8%	4.6%
09:00 AM	CN Industrial Production YoY DEC	5.2%	4.8%	5.4%
09:00 AM	CN Retail Sales YoY DEC	0.9%	1.3%	1.4%
09:00 AM	CN Fixed Asset Investment (YTD) YoY DEC	-3.8%	-2.6%	-2.8%
09:00 AM	CN GDP Growth Rate QoQ Q4	1.2%	1.1%	1.2%
09:00 AM	CN Unemployment Rate DEC	5.1%	5.1%	5.1%
05:00 PM	EA Inflation Rate YoY Final DEC	-	2.1%	2.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
19-Jan-26	10:30	ARTI	RUPST	Gedung Ratu Prabu 1, Jl. TB. Simatupang Kav. 20, Jakarta
20-Jan-26	10:00	PTDU	RUPSLB	Shisha Star, Jl. Prof. DR. Soepomo No. 323, Tebet, Jakarta Selatan
	10:30	VTNY	RUPSLB	Venteny Building, Jl. Sultan Agung No. 20, Setiabudi, Jakarta Selatan
	13:30	PGEO	RUPSLB	Grha Pertamina, Pertamina Tower Lt. 9, Jl. Medan Merdeka Timur No. 11-13
	14:00	LABA	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	21-Jan-26	10:00	BEKS	RUPSLB
21-Jan-26	10:00	KRYA	RUPSLB	Artotel Casa Kuningan, Jl. Denpasar Raya Blok A/13, Setiabudi
	13:30	PPRE	RUPSLB	Plaza PP - Wisma Subiyanto Auditorium Lt. 1, Jl. Letjend. TB. Simatupang No. 57
	14:00	BOGA	RUPSLB	Mawar Room Hotel Mulia Senayan, Jakarta Selatan
	14:00	NSSS	RUPSLB	Gedung Menara Imperium Lt. 7, Jl. H.R. Rasuna Said Kav. 1
	14:00	TEBE	RUPSLB	Energy Building Lt. 2, SCBD Lot 11A, Jakarta Selatan dan eASY.KSEI
	15:00	TAXI	RUPST	Fave Hotel Melawai, Jl. Melawai IV No. 3-11, Kebayoran Baru

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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