



Jakarta Composite Index

▲ 9,155.41
+0.24%

Highest

9,174.47

Lowest

9,126.84

YTD %

5.88

Published on 20 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,929	0.49	21.2	1.6
JCI	9,155	0.24	22.8	2.4
SSE Composite	4,102	(0.30)	19.6	1.6
TWSE	31,713	0.23	26.1	3.3
KLSE	1,703	(0.54)	16.2	1.6
ST - Times	4,842	0.15	15.0	1.6
Sensex	82,965	(0.34)	23.8	3.5
Hang Seng	26,552	(0.04)	13.5	1.4
Nikkei 225	52,894	(1.29)	22.7	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,344	0.54	13.89
Consumer Cyclical	1,458	1.45	18.88
Energy	4,947	0.83	11.08
Financials	1,559	0.31	0.58
Healthcare	2,129	0.22	3.15
Industrials	2,496	2.38	15.84
Infrastructures	2,787	0.38	4.34
Cons. Non-Cyclical	839	1.47	4.95
Prop. & Real Estate	1,314	1.67	12.04
Technology	9,843	1.11	3.30
Trans. & Logistics	2,115	0.03	7.56

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.58	0.24	3.76
Gold (USD tr.oz)	4,700	0.63	8.82
Nickel (USD/MT)	18,133	3.16	8.93
Tin (USD/MT)	49,258	2.66	21.46
Copper (USD/lb)	587.85	0.81	3.46
Coal (USD/MT)	109.10	0.23	1.49
CPO (MYR/MT)	4,077	1.12	1.98

Currency	Last	Chg%	YTD%
USD-IDR	16,970	(0.17)	(1.65)
AUD-IDR	11,435	(0.73)	(2.54)
EUR-IDR	19,807	(0.41)	(1.22)
SGD-IDR	13,209	(0.15)	(1.81)
JPY-IDR	107	(0.14)	(0.86)
GBP-IDR	22,820	(0.38)	(1.84)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.32	0.32	4.04
15 Year	6.50	0.06	1.88
20 Year	6.57	(0.05)	1.03
30 Year	6.73	0.02	0.34

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 19/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.24% to the level of 9,155.41.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 9,100 – 9,200.

- AKRA: Price managed touched our first target at 1,340, highest at 1,345 (+3.86%) and closed at 1,300 (+0.39%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ESSA: Price closed at 670 (-0.74%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HMSP: Price closed at 785 (-1.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,140 (+0.47%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bakrie & Brothers Tbk. (BNBR) plans to conduct a rights issue by issuing a maximum of 90 billion new Series E shares at a nominal value of Rp12 per share for debt repayment and working capital, pending approval from the RUPSLB on February 27, 2026 and OJK effectiveness.
- PT. Vale Indonesia Tbk. (INCO) expressed concern over potential nickel supply shortages for its downstream projects as the 2026 Work Plan and Budget (RKAB) was only approved for 30% of the original proposal, which is insufficient to support the operational needs of its smelters in Pomalaa, Sorowako, and Morowali.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	2,040	5.43	30.77	83.40	1.16
JPFA	2,930	5.40	11.83	34.36	0.67
BUMI	434	5.34	18.58	161.16	1.10
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	107,100	(6.11)	6.04	825.26	1.13
INCO	6,200	(3.13)	19.81	65.35	0.73
MAPI	1,155	(1.70)	(0.86)	19.17	0.63
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	434	6,795.9	18.58	161.16	1.10
GOTO	67	2,527.6	4.69	79.81	0.97
MBMA	775	98.1	35.96	83.70	1.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	434	2,949.4	18.58	161.16	1.10
BBRI	3,860	338.0	5.46	585.02	1.45
BRPT	2,950	279.9	(9.79)	276.55	2.06

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday January 19 2026				
06:50 AM	JP Machinery Orders MoM NOV	-11%	7%	-4.0%
06:50 AM	JP Machinery Orders YoY NOV	-6.4%	12.5%	13.2%
08:30 AM	CN House Price Index YoY DEC	-2.7%	-2.4%	-2.6%
09:00 AM	CN GDP Growth Rate YoY Q4	4.5%	4.8%	4.6%
09:00 AM	CN Industrial Production YoY DEC	5.2%	4.8%	5.4%
09:00 AM	CN Retail Sales YoY DEC	0.9%	1.3%	1.4%
09:00 AM	CN Fixed Asset Investment (YTD) YoY DEC	-3.8%	-2.6%	-2.8%
09:00 AM	CN GDP Growth Rate QoQ Q4	1.2%	1.1%	1.2%
09:00 AM	CN Unemployment Rate DEC	5.1%	5.1%	5.1%
05:00 PM	EA Inflation Rate YoY Final DEC	1.9%	2.1%	2.0%
Tuesday January 20 2026				
08:15 AM	CN Loan Prime Rate 1Y	3%	3%	3.0%
08:15 AM	CN Loan Prime Rate 5Y JAN	3.5%	3.5%	3.5%
02:00 PM	DE PPI YoY DEC		-2.3%	-2.1%
02:00 PM	GB Unemployment Rate NOV		5.1%	5.1%
02:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) NOV		4.7%	4.5%
02:00 PM	GB Employment Change NOV		-16K	-25.0K
04:00 PM	EA Current Account NOV		€32B	€25.0B
05:00 PM	EA ZEW Economic Sentiment Index JAN		33.7	34
05:00 PM	DE ZEW Economic Sentiment Index JAN		45.8	49
08:15 PM	US ADP Employment Change Weekly		11.75K	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
20-Jan-26	10:30	VTNY	RUPSLB	Venteny Building, Jl. Sultan Agung No. 20, Setiabudi, Jakarta Selatan
	13:30	PGEO	RUPSLB	Grha Pertamina, Pertamina Tower Lt. 9, Jl. Medan Merdeka Timur No. 11-13
	14:00	LABA	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
21-Jan-26	10:00	BEKS	RUPSLB	Gedung Negara Provinsi Banten, Jl Brigjen KH. Syam'un No. 5, Kota Serang
	10:00	KRYA	RUPSLB	Artotel Casa Kuningan, Jl. Denpasar Raya Blok A/13, Setiabudi
	13:30	PPRE	RUPSLB	Plaza PP - Wisma Subiyanto Auditorium Lt. 1, Jl. Letjend. TB. Simatupang No. 57
	14:00	BOGA	RUPSLB	Mawar Room Hotel Mulia Senayan, Jakarta Selatan
	14:00	NSSS	RUPSLB	Gedung Menara Imperium Lt. 7, Jl. H.R. Rasuna Said Kav. 1
	14:00	TEBE	RUPSLB	Energy Building Lt. 2, SCBD Lot 11A, Jakarta Selatan dan eASY.KSEI
	15:00	TAXI	RUPST	Fave Hotel Melawai, Jl. Melawai IV No. 3-11, Kebayoran Baru

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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