



Jakarta Composite Index

▼ 9,021.49
-1.24%

Highest

9,105.23

Lowest

8,999.89

YTD %

4.33

Published on 21 January 2026

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 4,895 | 0.18 | 21.1 | 1.6 |
| JCI | 9,021 | (1.24) | 22.8 | 2.4 |
| SSE Composite | 4,126 | 0.30 | 19.7 | 1.6 |
| TWSE | 31,212 | (1.72) | 26.2 | 3.3 |
| KLSE | 1,702 | 0.17 | 16.0 | 1.6 |
| ST - Times | 4,809 | (0.39) | 15.0 | 1.6 |
| Sensex | 81,672 | (0.62) | 23.5 | 3.5 |
| Hang Seng | 26,478 | (0.04) | 13.4 | 1.4 |
| Nikkei 225 | 52,730 | (0.49) | 22.3 | 2.6 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|--------|
| Basic Materials | 2,399 | 0.39 | 16.54 |
| Consumer Cyclical | 1,459 | (0.56) | 18.94 |
| Energy | 4,840 | (1.03) | 8.69 |
| Financials | 1,540 | (1.25) | (0.63) |
| Healthcare | 2,142 | (0.67) | 3.78 |
| Industrials | 2,316 | (6.77) | 7.46 |
| Infrastructures | 2,737 | (1.44) | 2.47 |
| Cons. Non-Cyclical | 835 | (0.14) | 4.41 |
| Prop. & Real Estate | 1,258 | (3.34) | 7.25 |
| Technology | 9,649 | (1.40) | 1.26 |
| Trans. & Logistics | 2,048 | (2.51) | 4.17 |

| Commodities | Latest | Chg% | YTD% |
|------------------|--------|--------|-------|
| Oil (USD/bbl) | 59.82 | (0.86) | 4.18 |
| Gold (USD tr.oz) | 4,871 | 2.27 | 12.78 |
| Nickel (USD/MT) | 17,614 | (2.86) | 5.82 |
| Tin (USD/MT) | 49,412 | 0.31 | 21.84 |
| Copper (USD/lb) | 585.25 | 0.69 | 3.00 |
| Coal (USD/MT) | 109.95 | 0.78 | 2.28 |
| CPO (MYR/MT) | 4,096 | 0.74 | 2.45 |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 16,963 | (0.08) | (1.61) |
| AUD-IDR | 11,424 | (0.01) | (2.44) |
| EUR-IDR | 19,886 | (0.10) | (1.61) |
| SGD-IDR | 13,217 | (0.00) | (1.87) |
| JPY-IDR | 107 | 0.17 | (0.69) |
| GBP-IDR | 22,796 | 0.27 | (1.74) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|------|------|
| 10 Year | 6.34 | 0.24 | 4.38 |
| 15 Year | 6.51 | 0.06 | 2.02 |
| 20 Year | 6.60 | 0.26 | 1.40 |
| 30 Year | 6.74 | 0.07 | 0.46 |

Source: Bloomberg LP

Note: All data taken from sources at 12:24 PM

Nickel, Tin & Coal Prices Closed on 20/01/2026

Market Review (Session 1)

In session 1, JCI closed down -1.24% to the level of 9,021.49.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BRMS: Price managed touched our first target at 1,365, highest at 1,375 (+4.96%) and closed at 1,310 (0.00%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- JPFA: Price closed at 2,920 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price managed touched our first target at 3,340, highest at 3,410 (+6.23%) and closed at 3,330 (+3.74%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- TOWR: Price closed at 565 (+0.89%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Syariah Indonesia Tbk. (BRIS) inaugurated the BSI Pavilion in Bogor on Monday, January 19, 2026, as a heritage-inspired and eco-friendly one-stop solution center to strengthen the sharia economy and provide competitive financial services for customers in the region.
- PT. Asuransi Jiwa Syariah Jasa Mitra Abadi Tbk. (JMAS) targets contribution income to grow by 20% to approximately Rp360 billion in 2026 by expanding existing businesses and maximizing individual retail products through digital marketing tools.



LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|---------|-------------|--------|--------|------|
| DSSA | 108,125 | 6.00 | 7.05 | 833.16 | 1.13 |
| MDKA | 3,330 | 3.74 | 46.05 | 81.50 | 1.41 |
| ANTM | 4,260 | 3.40 | 35.24 | 102.37 | 0.49 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| UNTR | 27,200 | (14.93) | (7.80) | 101.46 | 0.71 |
| ASII | 6,450 | (11.34) | (3.73) | 261.12 | 0.76 |
| CTRA | 875 | (4.89) | 5.42 | 16.22 | 0.92 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| BUMI | 394 | 5,211.4 | 7.65 | 146.31 | 1.10 |
| GOTO | 64 | 4,013.5 | 0.00 | 76.23 | 0.97 |
| MBMA | 775 | 252.3 | 35.96 | 83.70 | 1.04 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BUMI | 394 | 2,053.3 | 7.65 | 146.31 | 1.10 |
| ASII | 6,450 | 1,298.5 | (3.73) | 261.12 | 0.76 |
| UNTR | 27,200 | 1,171.1 | (7.80) | 101.46 | 0.71 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|---------------------------|--|--------|--------|--------|
| Tuesday January 20 2026 | | | | |
| 08:15 AM | CN Loan Prime Rate 1Y | 3% | 3% | 3.0% |
| 08:15 AM | CN Loan Prime Rate 5Y JAN | 3.5% | 3.5% | 3.5% |
| 02:00 PM | DE PPI YoY DEC | -2.5% | -2.3% | -2.1% |
| 02:00 PM | GB Unemployment Rate NOV | 5.1% | 5.1% | 5.1% |
| 02:00 PM | GB Average Earnings incl. Bonus (3Mo/Yr) NOV | 4.7% | 4.8% | 4.5% |
| 02:00 PM | GB Employment Change NOV | 82K | -16K | -25.0K |
| 04:00 PM | EA Current Account NOV | €12.6B | €33B | €25.0B |
| 05:00 PM | EA ZEW Economic Sentiment Index JAN | 40.8 | 33.7 | 34 |
| 05:00 PM | DE ZEW Economic Sentiment Index JAN | 59.6 | 45.8 | 49 |
| 08:15 PM | US ADP Employment Change Weekly | 8K | 11.25K | - |
| Wednesday January 21 2026 | | | | |
| 02:30 PM | ID Interest Rate Decision | | 4.75% | 4.75% |
| 02:30 PM | ID Deposit Facility Rate JAN | | 3.75% | 3.75% |
| 02:30 PM | ID Lending Facility Rate JAN | | 5.5% | 5.5% |
| 02:30 PM | ID Loan Growth YoY DEC | | 7.74% | 7.6% |
| 02:00 PM | GB Inflation Rate YoY DEC | | 3.2% | 3.1% |
| 02:00 PM | GB Core Inflation Rate YoY DEC | | 3.2% | 3.1% |
| 02:00 PM | GB Inflation Rate MoM DEC | | -0.2% | 0.2% |
| 06:00 PM | GB CBI Business Optimism Index Q1 | | -31 | -27 |
| 06:00 PM | GB CBI Industrial Trends Orders JAN | | -32 | -28 |
| 10:00 PM | US Pending Home Sales YoY DEC | | 2.6% | 0.2% |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--------|---|
| 21-Jan-26 | 10:00 | BEKS | RUPSLB | Gedung Negara Provinsi Banten, Jl Brigjen KH. Syam'un No. 5, Kota Serang |
| | 10:00 | KRYA | RUPSLB | Artotel Casa Kuningan, Jl. Denpasar Raya Blok A/13, Setiabudi |
| | 13:30 | PPRE | RUPSLB | Plaza PP - Wisma Subiyanto Auditorium Lt. 1, Jl. Letjend. TB. Simatupang No. 57 |
| | 14:00 | BOGA | RUPSLB | Mawar Room Hotel Mulia Senayan, Jakarta Selatan |
| | 14:00 | NSSS | RUPSLB | Gedung Menara Imperium Lt. 7, Jl. H.R. Rasuna Said Kav. 1 |
| | 14:00 | TEBE | RUPSLB | Energy Building Lt. 2, SCBD Lot 11A, Jakarta Selatan dan eASY.KSEI |
| | 15:00 | TAXI | RUPST | Fave Hotel Melawai, Jl. Melawai IV No. 3-11, Kebayoran Baru |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Ammount (IDR)/Share | Dividend Yield |
|--------|--------|----------|---------|----------------|----------|---------------------|----------------|
| - | - | - | - | - | - | - | - |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| - | - | - | - | - | - |



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