



Jakarta Composite Index

▲ 9,060.06
+0.55%

Highest

9,109.71

Lowest

9,016.13

YTD %

4.78

Published on 22 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,986	1.55	21.3	1.6
JCI	9,060	0.55	22.5	2.3
SSE Composite	4,111	(0.15)	19.7	1.6
TWSE	31,757	1.64	25.8	3.3
KLSE	1,714	0.47	16.1	1.6
ST - Times	4,833	0.49	14.9	1.6
Sensex	82,427	0.64	23.5	3.5
Hang Seng	26,558	(0.10)	13.5	1.4
Nikkei 225	53,859	2.05	22.3	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,394	0.05	16.32
Consumer Cyclical	1,478	0.78	20.52
Energy	4,847	0.32	8.84
Financials	1,543	(0.04)	(0.48)
Healthcare	2,163	0.67	4.78
Industrials	2,323	(0.16)	7.79
Infrastructures	2,790	1.55	4.46
Cons. Non-Cyclical	854	1.59	6.83
Prop. & Real Estate	1,265	0.66	7.84
Technology	9,535	(1.15)	0.06
Trans. & Logistics	2,046	0.44	4.06

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.72	0.16	5.75
Gold (USD tr.oz)	4,798	(0.71)	11.07
Nickel (USD/MT)	17,996	2.17	8.11
Tin (USD/MT)	51,417	4.06	26.78
Copper (USD/lb)	579.85	0.53	2.05
Coal (USD/MT)	109.35	(0.55)	1.72
CPO (MYR/MT)	4,133	0.51	3.38

Currency	Last	Chg%	YTD%
USD-IDR	16,904	0.18	(1.27)
AUD-IDR	11,505	(0.60)	(3.13)
EUR-IDR	19,763	0.37	(1.00)
SGD-IDR	13,163	0.25	(1.47)
JPY-IDR	107	0.72	0.02
GBP-IDR	22,697	0.29	(1.31)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.32	(0.27)	4.05
15 Year	6.49	(0.12)	1.85
20 Year	6.58	(0.18)	1.18
30 Year	6.73	(0.06)	0.39

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 21/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.55% to the level of 9,060.06.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ERAA: Price closed at 410 (+0.49%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- GGRM: Price closed at 16,300 (+1.88%) and highest at 16,425 (+2.66%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- HEAL: Price closed at 1,420 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MAPI: Price breaks our first target at 1,250, highest at 1,265 (+4.55%) and closed at 1,255 (+3.72%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Cipta Perdana Lancar Tbk. (PART) obtained various loan facilities from PT. Bank Central Asia Tbk. (BBCA) totaling Rp277.17 billion on January 19, 2026, to fund new projects and production machinery, representing a material transaction equivalent to 164.46% of the company's total equity per September 2025 recorded.
- PT. Asuransi Digital Bersama Tbk. (YOII) plans to issue a maximum of 684,937,500 new shares through a rights issue in 2026 to strengthen its capital structure and meet minimum equity requirements, following the Extraordinary General Meeting of Shareholders (RUPSLB) scheduled on Tuesday, March 03, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	2,160	8.00	38.46	88.31	1.16
MBMA	820	5.13	43.86	88.56	1.04
TLKM	3,770	4.72	8.33	373.46	1.34
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	368	(4.66)	0.55	136.65	1.10
GOTO	62	(3.13)	(3.13)	73.85	0.97
JPFA	2,860	(2.39)	9.16	33.54	0.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	6,200.0	(3.13)	73.85	0.97
BUMI	368	5,448.1	0.55	136.65	1.10
MBMA	820	390.6	43.86	88.56	1.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	368	2,004.9	0.55	136.65	1.10
BBCA	7,700	1,201.2	(4.64)	949.22	0.81
ADRO	2,360	586.7	30.39	69.36	0.87

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday January 21 2026				
02:25 PM	ID Loan Growth YoY DEC	9.69%	7.74%	7.6%
02:30 PM	ID Interest Rate Decision	4.75%	4.75%	4.75%
02:30 PM	ID Deposit Facility Rate JAN	3.75%	3.75%	3.75%
02:30 PM	ID Lending Facility Rate JAN	5.5%	5.5%	5.5%
02:00 PM	GB Inflation Rate YoY DEC	3.4%	3.2%	3.1%
02:00 PM	GB Core Inflation Rate YoY DEC	3.2%	3.2%	3.1%
02:00 PM	GB Inflation Rate MoM DEC	0.4%	-0.2%	0.2%
06:00 PM	GB CBI Business Optimism Index Q1	-19	-31	-27
06:00 PM	GB CBI Industrial Trends Orders JAN	-30	-32	-28
10:00 PM	US Pending Home Sales YoY DEC	-3.0%	2.6%	0.2%
Thursday January 22 2026				
06:00 AM	KR GDP Growth Rate YoY Adv Q4	1.5%	1.8%	2.0%
06:50 AM	JP Balance of Trade DEC	¥105.7B	¥316.7B	¥-400B
06:00 PM	GB CBI Distributive Trades JAN		-44	-57
08:30 PM	US GDP Growth Rate QoQ Final Q3		3.8%	4.3%
08:30 PM	US GDP Price Index QoQ Final Q3		2.1%	3.7%
08:30 PM	US Initial Jobless Claims JAN/17		198K	195.0K
10:00 PM	EA Consumer Confidence Flash JAN		-13.1	-13.6
10:00 PM	US Core PCE Price Index MoM NOV		-	0.1%
10:00 PM	US Personal Income MoM NOV		-	0.3%
10:00 PM	US Personal Spending MoM NOV		-	0.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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