



Jakarta Composite Index

▲ **8,972.12**
+0.24%

Highest

9,058.05

Lowest

8,957.69

YTD %

3.76

Published on 26 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	4,945	(0.90)	21.6	1.6
JCI	8,972	0.24	22.3	2.3
SSE Composite	4,141	0.12	19.8	1.6
TWSE	32,081	0.38	26.4	3.3
KLSE	1,740	1.19	16.2	1.6
ST - Times	4,876	(0.31)	15.2	1.6
Sensex	81,538	(0.94)	23.4	3.4
Hang Seng	26,776	0.10	13.6	1.4
Nikkei 225	52,734	(2.07)	22.4	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,475	4.47	20.27
Consumer Cyclical	1,406	(1.13)	14.64
Energy	4,630	(1.40)	3.98
Financials	1,523	(0.44)	(1.72)
Healthcare	2,157	(0.60)	4.51
Industrials	2,233	(1.59)	3.60
Infrastructures	2,791	0.02	4.48
Cons. Non-Cyclical	855	0.38	6.90
Prop. & Real Estate	1,242	(1.55)	5.87
Technology	9,427	0.03	(1.07)
Trans. & Logistics	2,036	2.30	3.58

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.17	0.16	6.53
Gold (USD tr.oz)	5,060	1.45	17.14
Nickel (USD/MT)	18,756	4.22	12.68
Tin (USD/MT)	56,816	9.52	40.09
Copper (USD/lb)	595.65	0.15	4.83
Coal (USD/MT)	109.00	(0.50)	1.40
CPO (MYR/MT)	4,145	0.41	3.68

Currency	Last	Chg%	YTD%
USD-IDR	16,770	0.31	(0.48)
AUD-IDR	11,594	(0.64)	(3.87)
EUR-IDR	19,897	(0.65)	(1.66)
SGD-IDR	13,224	(0.46)	(1.93)
JPY-IDR	109	(2.29)	(2.16)
GBP-IDR	22,913	(0.89)	(2.24)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.38	(0.25)	5.12
15 Year	6.56	0.02	2.87
20 Year	6.64	0.06	2.01
30 Year	6.74	0.02	0.51

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Sensex, Nickel, Tin & Coal Prices Closed on 23/01/2026

Market Review (Session 1)

In session 1, JCI closed up +0.24% to the level of 8,972.12.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 8,920 – 9,020.

- BRIS: Price closed at 2,240 (-0.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: Price managed touched our first target at 735, highest at 750 (+6.38%) and closed at 725 (+2.84%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MYOR: Price closed at 2,320 (+1.75%) and highest at 2,370 (+3.95%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- SMGR: Price closed at 2,710 (-0.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indointernet Tbk. (EDGE) carried out affiliated transactions totaling Rp283 billion through capital increases in subsidiaries DGE1 and DGE2 to strengthen capital expenditure and support sustainable business development in the data and digital services sector.
- PT. Chandra Asri Pacific Tbk. (TPIA) is holding an Extraordinary General Meeting of Shareholders (EGMS) today, Monday (26/01/2026), to approve changes in the company's management following the resignations of Director Suwit Wiwattanawanich and Commissioner Santi Wasanasiri submitted on December 31, 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	4,840	12.82	53.65	116.31	0.47
AMMN	7,750	7.64	20.62	562.02	0.59
DSSA	109,950	5.22	8.86	847.22	1.15
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	344	(4.44)	(6.01)	127.74	1.14
SCMA	292	(3.31)	(13.61)	21.60	1.10
UNVR	2,180	(3.11)	(16.15)	83.17	1.24
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	344	5,242.3	(6.01)	127.74	1.14
GOTO	61	2,605.0	(4.69)	72.66	1.00
MBMA	810	413.5	42.11	87.48	1.03
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	4,840	1,877.8	53.65	116.31	0.47
BUMI	344	1,803.4	(6.01)	127.74	1.14
BBCA	7,600	955.2	(5.88)	936.89	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 23 2026				
10:00 AM	ID M2 Money Supply YoY DEC	9.6%	8.3%	-
06:30 AM	JP Inflation Rate YoY DEC	2.1%	2.9%	2.7%
10:00 AM	JP BoJ Interest Rate Decision	0.75%	0.75%	0.75%
02:00 PM	GB Retail Sales MoM DEC	0.4%	-0.1%	-0.2%
03:30 PM	DE HCOB Manufacturing PMI Flash JAN	48.7	47.0	48.5
04:30 PM	GB S&P Global Manufacturing PMI Flash JAN	51.6	50.6	50.8
04:30 PM	GB S&P Global Services PMI Flash JAN	54.3	51.4	51.5
09:45 PM	US S&P Global Composite PMI Flash JAN	52.8	52.7	52.8
09:45 PM	US S&P Global Manufacturing PMI Flash JAN	51.9	51.8	52
09:45 PM	US S&P Global Services PMI Flash JAN	52.5	52.5	52.3
Monday January 26 2026				
04:00 PM	DE Ifo Business Climate JAN		87.6	88.4
08:30 PM	US Durable Goods Orders MoM NOV		-2.2%	1.1%
08:30 PM	US Chicago Fed National Activity Index NOV		-	-0.4
08:30 PM	US Durable Goods Orders Ex Transp MoM NOV		0.2%	0.5%
10:30 PM	US Dallas Fed Manufacturing Index JAN		-10.9	-6

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Jan-26	10:00	DKHH	RUPST	Jl. Dr. Kusuma Atmaja No. 11, Menteng
	10:00	PIPA	RUPSLB	Aparthotel Tangerang Fika Rooms, Jl. Jenderal Sudirman
	14:00	TPIA	RUPSLB	Wisma Barito Pacific Tower B Lt. M, Jl. Let. Jend. S. Parman Kav. 62-63
	14:00	UCID	RUPSLB	Sinar Mas Land Plaza Sudirman Lt. 42, Jl. Jenderal Sudirman Kav. 21
27-Jan-26	11:00	PORT	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	13:00	ADMF	RUPSLB	Millenium Centennial Center Hall Adira Lt. 60, Jl. Jend. Sudirman Kav. 25
28-Jan-26	09:30	BBKP	RUPSLB	-
	10:00	CLAY	RUPST	The City Tower Lt. 18
29-Jan-26	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2 Jl. Mampang Prapatan Raya No. 100
30-Jan-26	09:30	SDRA	RUPSLB	Gedung Treasury Tower Lt. 38, District 8 SCBD Lot. 28, Jl. Jendral Sudirman
	10:30	FAST	RUPSLB	Gedung Gelael Lt. 5, Jl. MT. Haryono Kav. 7, Tebet Barat

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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